



SUMEDHA FISCAL SERVICES LIMITED
6A Geetanjali, 6th Floor,
8B Middleton Street,
Kolkata – 700 071,
West Bengal, India.
Tel: +91 332 229 8936 / 6813 5900
Email: rightsissue_mb@sumedhafiscal.com
Website: www.sumedhafiscal.com



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED
605, Sixth Floor, Centre Point,
Andheri Kurla Road
J. B. Nagar, Andheri (East),
Mumbai - 400059
Tel.: +91-22-49730394
Email: rights.issue@saffronadvisor.com
Website: www.saffronadvisor.com

February 04, 2024

To,
Manager-Listing Operations
BSE Limited
Dalal Street,
Mumbai- 400 001

Sub.: Proposed Rights Issue of Equity Shares of Orient Green Power Company Limited (the “Company or Issuer”).

Issue of up to [●] equity shares with a face value of ₹ 10 each (“Rights Equity Shares”) of Orient Green Power Company Limited (“Company”) for cash at a price of ₹ [●] each including a share premium of ₹ [●] per Rights Equity Share (“Issue Price”) for an aggregate amount not exceeding ₹ 25,000 Lakhs on a rights basis to the existing Equity Shareholders of the Company in the ratio of [●] Rights Equity Share(s) for every [●] fully paid-up Equity Share(s) held by the existing Equity Shareholders on the record date, that is on [●] (the “Rights Issue”).

We have been appointed as ‘Lead Managers’ to the captioned Rights Issue. In this regard, we are enclosing the following for your kind reference and records:-

This Public Announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (The “SEBI ICDR Regulations”)

A copy of Public Announcement on filing of Draft Letter of Offer (“DLOF”) dated February 03, 2024, was published today, February 04, 2024 in the following newspapers:-

| <u>Sr. No.</u> | <u>Newspapers</u> | <u>Language</u> | <u>Editions</u> |
|----------------|-------------------|-----------------|-------------------|
| 1 | Financial Express | English | All Editions |
| 2 | Jansatta | Hindi | All Editions |
| 3 | Makkal Kural | Tamil | Registered Office |

Kindly take on record the above information and would request you to kindly disseminate the same on your website at the earliest.

In case of any clarification required, please contact the persons as mentioned below:

| <u>Contact Person</u> | <u>Designation</u> | <u>Contact Number</u> | <u>E-mail Id</u> |
|-----------------------|----------------------------------|-----------------------|--|
| Ajay K Laddha | President – Investment Banking | +91 9830612006 | ajay_laddha@sumedhafiscal.com |
| Zeba Shaukat | Sr. Manager – Investment Banking | +91 33 2229 8936 | zeba_shaukat@sumedhafiscal.com |



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Website: www.saffronadvisor.com

For and on behalf of Sumedha Fiscal Services Limited

Ajay K. Laddha

Ajay K Laddha
President – Investment Banking
Place: Kolkata
Date: February 04, 2024

For and on behalf of Saffron Capital Advisors Private Limited

Gaurav Khandelwal

Gaurav Khandelwal
Vice President
Place: Mumbai
Date: February 04, 2024



SAMHI Hotels Limited

CIN : U55101DL2010PLC211816
Registered Office : Caspia Hotels Delhi, District Centre Crossing, Opp. Galaxy Toyota Outer Ring Road, Haider Pur, Shalimar Bagh, Delhi-110088
Website : www.samhi.co.in Email : info@samhi.co.in Telephone : +91 (124) 4910100

EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2023

Table with 7 columns: Particulars, 31 December 2023 (Unaudited), 30 September 2023 (Unaudited), 31 December 2022 (Unaudited), 31 December 2023 (Unaudited), 31 December 2022 (Unaudited), 31 March 2023 (Unaudited). Rows include Total Income, EBITDA before exceptional items, Loss before tax, etc.

Table with 7 columns: Particulars, 31 December 2023 (Unaudited), 30 September 2023 (Unaudited), 31 December 2022 (Unaudited), 31 December 2023 (Unaudited), 31 December 2022 (Unaudited), 31 March 2023 (Unaudited). Rows include Total Income, Loss before tax, Loss for the period/year.

Notes: 1) The above is the extract of the detailed format of quarter and nine months ended 31 December 2023 Financial Results filed with the Stock Exchanges under the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015...

For and on behalf of Board of Directors of SAMHI Hotels Limited Sd/- Ashish Jakhanwala Chairman, Managing Director and CEO DIN: 03304345

Place: Gurugram Date: 02 February 2024

PUBLIC ANNOUNCEMENT

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ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 18, 2007 was issued to our Company.

Registered Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017, Tamil Nadu, India. Telephone: +91 44 4901 5678; Facsimile: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com;

NOTICE

PROMOTERS OF THE COMPANY: OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

ISSUE OF UPTO [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 25,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [•] ([•]) RIGHTS EQUITY SHARES FOR EVERY [•] ([•]) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], [•] ([•]) (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [•] ([•]) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 272 OF THIS DRAFT LETTER OF OFFER.

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations"), to state that Orient Green Power Company Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to equity shareholders on rights basis and filed the DLOF dated February 02, 2024 with the Securities and Exchange Board of India (the "SEBI") through the SEBI Intermediary Portal at https://siportal.sebi.gov.in, in accordance with SEBI circular dated January 19, 2018 bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2018/011.

Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open to public, for comments, if any. The DLOF shall be hosted on the website of SEBI at www.sebi.gov.in, website of recognized stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India at www.nseindia.com and the website of the Company i.e. Orient Green Power Company Limited at www.orientgreenpower.com and the website of the Lead Managers i.e. Smedha Fiscal Services Limited at www.smedhafiscal.com and Saffron Capital Advisors Private Limited at www.saffronadvisor.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Managers to the Issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Managers on or before 5 p.m. on the 21st (twenty first) day from the aforementioned date of filing the DLOF with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlementment.

Investments in equity and equity related securities involve a high degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read "Risk Factors" carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of the DLOF before making an investment in this Issue.

For details of the share capital of the Company, see "Capital Structure" on page 88 of the DLOF. The liability of the members of our Company is limited. The existing Equity Shares are listed on NSE and BSE.

Note: Capitalised terms not defined herein shall have the same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE: SUMEDHA, SAFFRON, CAMEO. REGISTRAR TO THE ISSUE: CAMEO CORPORATE SERVICES LIMITED. Includes contact details for Sumedha Fiscal Services, Saffron Capital Advisors, and Cameo Corporate Services.

For and on behalf of ORIENT GREEN POWER COMPANY LIMITED Sd/- Kirithika Mohan Company Secretary and Compliance Officer. Date: February 03, 2024 Place: Chennai. Disclaimer: "Orient Green Power Company Limited" is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on rights basis and has filed a DLOF with the Securities and Exchange Board of India.



CAPTAIN POLYPLAST LTD. e-mail : info@captainpolyplast.in web : www.captainpolyplast.com CIN No. : L25209GJ1997PLC031985

NOTICE

Pursuant to regulation 29 of the SEBI LODR 2015, notice is hereby given that the meeting of board of directors of the company will be held on Monday 12th february, 2023 interalia.

To consider and approve the standalone & consolidated unaudited financial results for the quarter ended on 31ST DECEMBER, 2023 along with limited review report of Auditors. The said notice can be accessed on the website of the company at www.captainpolyplast.com and may also be accessed on the stock exchange website at www.bseindia.com.

Place : Rajkot Date : 31/01/2024 For, Captain Polyplast Ltd Sd/ Khyati Mehta (Company Secretary)

"IMPORTANT"

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GOKALDAS EXPORTS LIMITED Corporate Identification Number (CIN): L18101KA2004PLC033475 Regd. Office: No. 25, 2nd Cross, 3rd Main, Industrial Suburb, Yeshwantpur, Bengaluru-560022. Tel: +91 80 68951000 Fax: +91 80 68951001 E-mail: cs@gokaldasexports.com; Website: www.gokaldasexports.com

NOTICE TO THE MEMBERS

Members of Gokaldas Exports Limited ("the Company") may note that an Extra Ordinary General Meeting (EGM) of the Company will be held through video conference / other audio-visual means ("VC/OAVM"). In compliance with General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated 5 May, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") and SEBI/HO/CFD/PoD-2/P/CIR/2023/167 dated October 07, 2023 issued by Securities and Exchange Board of India (hereinafter collectively referred to as "Circulars"), companies are allowed to hold EGMs through VC, without the physical presence of Members at a common venue. Hence, the EGM of the Company is being held through VC to transact the business as set forth in the Notice of the EGM dated February 01, 2024.

In compliance with the above circulars, the Notice of the EGM will be sent electronically to all the Members whose email IDs are registered with the Company/Depository Participants. Members holding shares in dematerialized mode are requested to register their email address and mobile numbers with their respective depositories through their depository participants and Members holding shares in physical mode are requested to furnish the said details to the Company's Registrar and Share Transfer Agent ("RTA") viz. KFin Technologies Limited ("KFinTech") at einward.ris@kfintech.com. The notice of the EGM will also be made available on the Company's website www.gokaldasexports.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. Members who have not registered their email address will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the EGM through remote e-voting or through e-voting system during the EGM. The manner of voting remotely for Members holding shares in dematerialized and physical mode will be provided in the Notice of EGM.

for Gokaldas Exports Limited Sd/- Gourish Hegde Company Secretary Place : Bengaluru Date : February 03, 2024

GATI ALLCARGO GATI LIMITED (formerly known as "GATI LIMITED") CIN: L63011TG1995PLC020121

Regd. Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra Corp. Office: 4th floor, Western Pearl, Survey No.13(P), Kondapur, Hyderabad- 500084, Telangana website: www.gati.com e-mail: investor.services@allcargologistics.com Phone No. - 040 71204284 Fax - 040 23112318

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

Table with 7 columns: Sl. No., Particulars, 31.12.2023 (Unaudited), 30.09.2023 (Unaudited), 31.12.2022 (Unaudited), 31.12.2023 (Unaudited), 31.12.2022 (Unaudited), 31.03.2023 (Audited). Rows include Total Income from operations, Net Profit before Tax, etc.

Additional information on standalone financial results is as follows:

Table with 7 columns: Particulars, 31.12.2023 (Unaudited), 30.09.2023 (Unaudited), 31.12.2022 (Unaudited), 31.12.2023 (Unaudited), 31.12.2022 (Unaudited), 31.03.2023 (Audited). Rows include Total Income from Operations, Net Profit / (Loss) for the year, etc.

Notes: 1) The above is an extract of the detailed format of the standalone and consolidated financial results for the Quarter ended December 31, 2023 and Year ended March 31, 2023 filed with the stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter ended December 31, 2023 and year ended March 31, 2023, are available for investors at www.gati.com, www.nseindia.com and www.bseindia.com.

For Allcargo Gati Limited (Formerly known as "Gati Limited") Sd/- Shashi Kiran Shetty Chairman & Managing Director DIN: 00012754

RUDRABHISHEK ENTERPRISES LIMITED Regd. Office: 820, ANTRIKSHA BHAWAN, K.G. MARG NEW DELHI DL 110001 IN CIN: L74899DL1992PLC050142 Website: www.replglobal, Email: secretarial@replurbanplanners.com

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DEC. 2023

Table with 7 columns: Sr. No., Particulars, Standalone (Quarter Ended, Nine Months ended), Consolidated (Quarter Ended, Nine Months ended). Rows include Total Income from operations, Net Profit before Tax, etc.

1 The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 2nd February, 2024. The financial results for the quarter and nine month period ended December 31st 2023 have been limited reviewed by the Statutory Auditors of the Company.

For Rudrabhishek Enterprises Limited Pradeep Misra Chairman DIN : 01386739

HOVS HOV Services Limited Registered Office: 3rd Floor Sharda Arcade, Pune Satara Road, Bitwewadi, Pune-411037 CIN: L72200PN1989PLC014448; website: www.hovsdltd.com; email: investor.relations@hovsdltd.com

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED DECEMBER 31, 2023

Table with 7 columns: Particulars, STANDALONE (Rs. in Lakhs) (Quarter Ended, Nine Months Period Ended), CONSOLIDATED (Rs. in Lakhs) (Quarter Ended, Nine Months Period Ended). Rows include Total income from operations (Net), Net Profit / (Loss) for the period, etc.

Note 1 : The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the quarter ended Financial Results are available on the Stock Exchange websites www.bseindia.com and www.nseindia.com and on the Company's website www.hovsdltd.com.

Note 2 : The above Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 03, 2024. The Statutory Auditors of the Company have audited the financial results for the quarter and nine month ended December 31, 2023 in terms of Regulations 33 of SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

For, HOV Services Limited Parvinder S Chadha Chairman & Executive Director (DIN: 00018468)

THE BUSINESS DAILY. FINANCIAL EXPRESS. For and on behalf of ORIENT GREEN POWER COMPANY LIMITED Sd/- Kirithika Mohan Company Secretary and Compliance Officer. Date: February 03, 2024 Place: Chennai.



RAM RATNA WIRES LIMITED

(CIN: L31300MH1992PLC067802)

Regd. Off.: Ram Ratna House, Victoriamill Compound (Utopia City),
Pandurang Budha Karm Marg, Worli, Mumbai - 400 013. Tel: +91 - 22 - 2494 9009/ 2492 4144
Email Id: investorrelations.rwl@rrglobal.com ♦ Website: www.rshramik.com

EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2023

(₹ in lakhs)

| Sr. No. | Particulars | STANDALONE | | | | | CONSOLIDATED | | | | |
|---------|--|---------------|-------------|-------------------|------------|-------------|---------------|-------------|-------------------|------------|------------|
| | | Quarter Ended | | Nine Months Ended | | Year Ended | Quarter Ended | | Nine Months Ended | | Year Ended |
| | | 31.12.2023 | 31.12.2022 | 31.12.2023 | 31.12.2022 | 31.03.2023 | 31.12.2023 | 31.12.2022 | 31.12.2023 | 31.12.2022 | 31.03.2023 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | |
| 1. | Total Income from operations (net) | 61982.66 | 52765.88 | 194200.60 | 168610.79 | 232816.88 | 69839.58 | 61242.11 | 217986.20 | 192518.52 | 264959.87 |
| 2. | Net Profit (before tax, Exceptional and / or Extraordinary items) | 1538.26 | 1465.21 | 5050.43 | 3894.70 | 5714.51 | 1561.13 | 1787.68 | 5122.46 | 4243.16 | 6440.82 |
| 3. | Net Profit (before tax, after Exceptional and / or Extraordinary items) | 1538.26 | 1465.21 | 5050.43 | 3894.70 | 5714.51 | 1561.13 | 1787.68 | 5122.46 | 4243.16 | 6440.82 |
| 4. | Net Profit after tax (Share of Owners of the Company) (after Exceptional and / or Extraordinary items) | 1170.76 | 1092.94 | 3479.53 | 2908.14 | 4290.69 | 1152.94 | 1234.17 | 3466.08 | 2982.91 | 4489.22 |
| 5. | Total Comprehensive Income (Share of Owners of the Company) | 1175.54 | 1812.81 | 9470.87 | 2699.62 | 5007.74 | 1161.02 | 1937.54 | 9448.73 | 2710.13 | 5121.44 |
| 6. | Equity Share Capital | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 | 2200.00 |
| 7. | Reserves excluding Revaluation Reserves as at Balance Sheet date | | | | | 28207.05 | | | | | 28964.68 |
| 8. | Earnings per share* | | | | | | | | | | |
| | - Basic (in ₹) | 2.66 | 2.48 | 7.91 | 6.61 | 9.75 | 2.62 | 2.80 | 7.88 | 6.78 | 10.20 |
| | - Diluted (in ₹) | 2.66 | 2.48 | 7.91 | 6.61 | 9.75 | 2.62 | 2.80 | 7.87 | 6.78 | 10.20 |

*Basic and Diluted Earnings per share are not annualised except for the year ended 31st March, 2023.

Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 2nd February, 2024.
- The above is an extract of the detailed format of Statement of Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Statement of Standalone and Consolidated Financial Results are available on the stock exchange's websites: www.bseindia.com, www.nseindia.com and also on the Company's website www.rshramik.com.
- Previous period/year figures have been re-grouped or re-classified wherever applicable, to conform to current period's classification.

For and on behalf of the Board of Directors of
RAM RATNA WIRES LIMITED
Sd/-
Tribhuvanprasad Rameshwarlal Kabra
Chairman
DIN : 00091375

Place : Vadodra
Dated : 2nd February, 2024

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SBI
नेटवर्किंग और कम्युनिकेशन विभाग, भारतीय स्टेट बैंक, ग्लोबल आईटी-सेक्टर
सेक्टर-11, सीबीडी बेलारपुर, नवी मुंबई - 400614
शुद्धिपत्र-5
भारतीय स्टेट बैंक द्वारा 7000 शाखाओं और 4 डेटा केंद्रों के लिए सांफ्टवेयर डिफाईड WAN (SDWAN) सौलुहण की खरीद के लिए कृपया आरपमावी क्र. SBI/GITC/NW&C/2023-24/1065 दिनांकित 22.11.2023 को देखें. शुद्धिपत्र -5 दिनांकित 02.02.2024 को बैंक की वेबसाइट <https://www.sbi.co.in> या <https://bank.sbi> पर प्रोक्वोरमेंट न्यूज के अंतर्गत या ई-प्रोक्वोरमेंट एग्जेंसी पोर्टल <https://etender.sbi/SBI/> पर देखा जा सकता है.
स्थान: नवी मुंबई
दिनांक: 04.02.2024
हस्ताक्षर/- उप महाप्रबंधक
(नेटवर्किंग एवं कम्युनिकेशन डिपार्टमेंट)

स्टोन इंडिया लिमिटेड

के अंशधारकों के ध्यानार्थ सार्वजनिक उद्घोषणा

[सीआईएन : L35201WB1931PLC006996, पंजीकृत कार्यालय : 16 तारातला मार्ग, कोलकाता-700088,
निगमित कार्यालय : 4/2 मिडलटन स्ट्रीट, कोलकाता-700071, ईमेल : secretarial@jupiterwagons.com]

यह सार्वजनिक उद्घोषणा ("पीए"), स्टोन इंडिया लिमिटेड ("कंपनी" अथवा "एसआईएल") के अंशधारकों के लिये ऋणशोधनात्मकता एवं दिवालिया संहिता 2016 ("संहिता") की धारा 31 के अंतर्गत पारित माननीय राष्ट्रीय कंपनी विधिक न्यायाधिकरण ("एनसीएलटी"), कोलकाता पीठ द्वारा 15 जून 2023 को प्रदायकृत अपने आदेश के माध्यम से अनुमोदित समाधान नियोजन के अनुसार समता अंशों के विस्वीकरण के संदर्भ में निर्गत की जा रही है। अनुमोदित नियोजन अन्य कार्यों के साथ-साथ बांवे स्टॉक एक्सचेंज ("बीएसई") तथा कलकत्ता स्टॉक एक्सचेंज ("सीएसई") से कंपनी के समता अंशों के विस्वीकरण की विस्वीकरण व्यवस्था भी निर्धारित करता है। कंपनी के अंशधारकों के लिये यह पीए जो है वह समय-समय पर संशोधितानुसार भारतीय प्रतिभूति एवं विनियम बोर्ड (समता अंशों का विस्वीकरण) विनियमावली 2009 के लागू प्रावधानों तथा भारतीय प्रतिभूति एवं विनियम बोर्ड (समता अंशों का विस्वीकरण) विनियमावली 2021 ("विस्वीकरण विनियमावली") द्वारा प्रतिस्थापित अनुसार, अनुमोदित नियोजन के निबंधनों के अनुरूप कंपनी के समता अंशों के विस्वीकरण के उद्देश्यार्थ है। समता अंशों के विस्वीकरण के अनुपालन में, कंपनी जो है वह विस्वीकरण विनियमावली एवं समाधान नियोजन के अनुसार स्टॉक एक्सचेंजों से विस्वीकृत हो जायेगी।

माननीय एनसीएलटी ने अपने आदेश दिनांकित 09 नवंबर 2021 के माध्यम से संहिता की धारा 7 के अंतर्गत आवेदन स्वीकार कर लिया है तथा कंपनी की निगमित ऋणशोधनात्मकता समाधान प्रक्रिया आरंभ करने का आदेश दे दिया है। इसके पश्चात् एक समाधान नियोजन प्रक्रिया संयोजित की गयी थी जिसमें ज्युडियल वेगन्स लिमिटेड ("समाधान आवेदक") के समाधान नियोजन को कंपनी के ऋणदाताओं की समिति द्वारा 13 सितंबर 2022 को अनुमोदित किया गया था। इसके पश्चात् समाधान आवेदक के उक्त समाधान नियोजन को माननीय एनसीएलटी द्वारा संहिता की धारा 31 के निबंधनों के अंतर्गत पारित अपने आदेश दिनांकित 08 जून 2023 के माध्यम से विधिवत ढंग से अनुमोदित किया गया था।

अनुमोदित समाधान नियोजन में विद्यमान प्रवर्तकों, ऋणदाताओं, पब्लिक ऑफ एसआईएल द्वारा धारित प्रदत्त पूंजी के निरसन एवं न्यूसीकरण की व्यवस्था है। इसके अतिरिक्त, उन्हें अपने अंशों के निरसन के समक्ष किसी भी अंशधारक को नो एक्जिट मूल्य का भुगतान करना होगा।

युक्त, माननीय एनसीएलटी ने यह अनुमोदित एवं उल्लिखित किया है कि "एसआईएल द्वारा किये गये किसी भी एवं समस्त दावों अथवा उसके किसी वास्तविक या संभावित परिचालनपरक ऋणदाताओं (अन्यों) हेतु बकाया अथवा भुगतानयोग्य देनदारियों / दायित्व (किसी भी सेवा, वस्तु, हानि अथवा नुकसान, हित, दंड, शुल्क, कर अथवा कमीशन, सेबी अथवा स्टॉक एक्सचेंजों को भुगतानयोग्य किसी दंड सहित, जो कि प्रभावी तिथि के अनुसार पूर्वागि से संबंधित है) को पूर्णतः बट्टे खाता में डाला जायेगा तथा इसे स्थायी रूप में समाप्त हुआ तथा/अथवा शून्य पर समायोजित हुआ माना जायेगा।

हस्ता /-

राजीव कुमार तुलस्यान
निदेशक

स्थान : कोलकाता
दिनांक : 03-02-2024

डीआईएन : 01394125

PUBLIC ANNOUNCEMENT
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ORIENT GREEN POWER COMPANY LIMITED

ORIENT GREEN POWER COMPANY LIMITED

Corporate Identification Number: L40108TN2006PLC061665

Orient Green Power Company Limited ("Company" or "Issuer") was incorporated under the Companies Act, 1956 with the Registrar of Companies, Chennai, Tamil Nadu and consequently a certificate of incorporation dated December 6, 2006 and a certificate for commencement of business on January 18, 2007 was issued to our Company. At the time of incorporation, our registered office was located at No. 5, T.V. Street, Chetpet, Chennai 600 031, Tamil Nadu. Subsequently, pursuant to a circular resolution dated January 7, 2010, our Registered Office was shifted to Third Floor, Egmore Benefit Society Building, 25 Flowers Road, Chennai 600 084, Tamil Nadu, subsequently pursuant to circular resolution dated May 2, 2011, our registered office was shifted to Sigappi Achi Building, 4th floor, 18/3 Rukmani Lakshmi Pathy Road, Egmore, Chennai - 600 008, Tamil Nadu, India and pursuant to resolution dated February 5, 2021 passed by the Board of Directors, our Registered Office was changed to Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017, Tamil Nadu, India. The corporate identification number of our Company is L40108TN2006PLC061665. Registered Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017, Tamil Nadu, India; Telephone: +91 44 4901 5678; Facsimile: N.A. E-mail: complianceofficer@orientgreenpower.com; Website: www.orientgreenpower.com; Contact Person: Kirithika Mohan, Company Secretary and Compliance Officer;

NOTICE

PROMOTERS OF THE COMPANY: OUR PROMOTERS- JANATI BIO POWER PRIVATE LIMITED, NIVEDANA POWER PRIVATE LIMITED, SYANDANA ENERGY PRIVATE LIMITED AND SVL LIMITED

ISSUE OF UPTO [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 25,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [•] ([•]) RIGHTS EQUITY SHARES FOR EVERY [•] ([•]) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [•], [•] (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS [•] ([•]) TIMES OF THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 272 OF THIS DRAFT LETTER OF OFFER.

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations"), to state that Orient Green Power Company Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to equity shareholders on rights basis and filed the DLOF dated February 02, 2024 with the Securities and Exchange Board of India (the "SEBI") through the SEBI Intermediary Portal at <https://siportal.sebi.gov.in>, in accordance with SEBI circular dated January 19, 2018 bearing reference number SEBI/HO/CFD/DIL/1/CIR/P/2018/011.

Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open to public, for comments, if any. The DLOF shall be hosted on the website of SEBI at www.sebi.gov.in, website of recognized stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India at www.nseindia.com and the website of the Company i.e. Orient Green Power Company Limited at www.orientgreenpower.com and the website of the Lead Managers i.e. Sumedha Fiscal Services Limited at www.sumedhafiscal.com and Saffron Capital Advisors Private Limited at www.saffronadvisor.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Managers to the Issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Managers on or before 5 p.m. on the 21st (twenty first) day from the aforementioned date of filing the DLOF with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlementment.

Investments in equity and equity related securities involve a high degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read "Risk Factors" carefully before taking an investment decision in relation to this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of the DLOF before making an investment in this Issue.

For details of the share capital of the Company, see "Capital Structure" on page 88 of the DLOF. The liability of the members of our Company is limited.

The existing Equity Shares are listed on NSE and BSE.

Note: Capitalised terms not defined herein shall have the same meanings ascribed to such terms in the DLOF.

| LEAD MANAGERS TO THE ISSUE | REGISTRAR TO THE ISSUE |
|--|--|
| SUMEDHA FISCAL SERVICES LIMITED 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700 071, West Bengal, India. Telephone: +91 33 2229 8936 / 6813 5900 Facsimile: N.A. Email id: rightsissue_mb@sumedhafiscal.com Website: www.sumedhafiscal.com Investor grievance: mb_compliance@sumedhafiscal.com Contact Person: Ajay K Laddha SEBI Registration Number: INM000008753 Validity of Registration: Permanent | SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India. Telephone: +91 22 4973 0394 Fax No.: N.A. Email id: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 00011211 Validity of Registration: Permanent Contact Person: Gaurav Khandelwal / Vipin Gupta |
| CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91044 4002 0700/ 2846 0390 Facsimile: N.A. Email: rights@cameoindia.com Website: www.cameoindia.com Online Investor Portal: https://wisdom.cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753 Validity of Registration: Permanent | |

For and on behalf of ORIENT GREEN POWER COMPANY LIMITED

Sd/-

Kirithika Mohan

Company Secretary and Compliance Officer

Date: February 03, 2024
Place: Chennai

Disclaimer: "Orient Green Power Company Limited" is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on rights basis and has filed a DLOF with the Securities and Exchange Board of India. The DLOF shall be available on the website of SEBI at www.sebi.gov.in and the website of the Lead Managers at Sumedha Fiscal Services Limited at www.sumedhafiscal.com and Saffron Capital Advisors Private Limited at www.saffronadvisor.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOF, including the section "Risk Factors" beginning on page 25 of the DLOF.

DELHIVERY

DELHIVERY LIMITED

(formerly known as Delhivery Private Limited)

CIN: L63090DL2011PLC221234

Extract of Consolidated Unaudited Financial Results for the quarter and nine months period ended December 31, 2023

(Rs. in million, unless otherwise stated)

| S. No. | Particulars | Quarter ended | | | Nine months period ended | | Year ended |
|--------|--|-------------------|--------------------|-------------------|--------------------------|-------------------|-------------|
| | | December 31, 2023 | September 30, 2023 | December 31, 2022 | December 31, 2023 | December 31, 2022 | |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | |
| 1 | Total Income from Operations | 21,944.68 | 19,417.49 | 18,238.36 | 60,659.99 | 53,656.74 | 72,253.01 |
| 2 | Net Profit/(Loss) (before tax and exceptional items) | 311.93 | (1,050.08) | (2,090.21) | (1,659.88) | (8,804.33) | (10,530.60) |
| 3 | Net Profit/(Loss) before tax (after exceptional items) | 234.39 | (1,050.08) | (2,090.21) | (1,737.42) | (8,804.33) | (10,530.60) |
| 4 | Net Profit/(Loss) after tax (after exceptional items) | 117.06 | (1,029.41) | (1,956.53) | (1,807.15) | (8,491.05) | (10,077.79) |
| 5 | Total Comprehensive Income/(Loss) | 133.09 | (1,015.91) | (1,941.07) | (1,779.50) | (8,488.17) | (10,065.49) |
| 6 | Equity Share Capital | 735.04 | 733.84 | 728.14 | 735.04 | 728.14 | 728.72 |
| 7 | Other Equity | | | | | | 91,042.65 |
| 8 | Earning/(Loss) per equity share* (Face Value of Re. 1) | | | | | | |
| | (a) Basic (In Rs): | 0.16 | (1.40) | (2.65) | (2.47) | (11.95) | (14.09) |
| | (b) Diluted (In Rs): | 0.15 | (1.40) | (2.65) | (2.47) | (11.95) | (14.09) |

* Earning/(Loss) per share is not annualized for quarter and nine months period ended.

Notes:

- Additional information on Standalone financial results:

(Rs. in million)

| S. No. | Particulars | Quarter ended | | | Nine months period ended | | Year ended |
|--------|------------------------------|-------------------|--------------------|-------------------|--------------------------|-------------------|------------|
| | | December 31, 2023 | September 30, 2023 | December 31, 2022 | December 31, 2023 | December 31, 2022 | |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | |
| 1 | Total Income from Operations | 20,268.51 | 17,712.67 | 16,832.92 | 55,753.11 | 49,358.80 | 66,586.61 |
| 2 | Net Profit/(Loss) before tax | 529.74 | (695.48) | (1,659.87) | (716.83) | (6,948.01) | (8,123.02) |
| 3 | Net Profit/(Loss) after tax | 529.74 | (695.48) | (1,659.87) | (716.83) | (6,948.01) | (8,123.02) |

- The above results are an extract of the detailed format of financial results for the quarter and nine months period ended December 31, 2023 which are also available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: <https://www.delhivery.com/company/investor-relations>).

- The above financial results has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("the Regulations").

- The above results as reviewed by the Audit Committee, have been approved by Board of Directors at its meeting held on February 02, 2024.

For and on behalf of the board of directors of Delhivery Limited
(formerly known as Delhivery Private Limited)

Sd/-

Sahil Barua

Managing Director and Chief Executive Officer

DIN : 05131571

Date: February 02, 2024
Place: Mumbai

Regd. Office: N24-N34, S24-S34, Air Cargo Logistics Centre-II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi 110037 IN
E-mail: corporateaffairs@delhivery.com; Website: www.delhivery.com

