

September 11, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/ release/ invocation of pledge on the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **ARM Infra & Utilities Private Limited**

For **25FPS Media Private Limited**

Ashok Sanghavi
Authorised Signatory

Ashok Sanghavi
Authorised Signatory

Encl: As above

CC: Zee Media Corporation Limited
Marathon Futurex, 14th Floor,
A Wing, N. M. Josh Marg,
Lower Parel , Mumbai - 400013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Name of the Target Company (TC)	Zee Media Corporation Limited
Name of the stock exchanges where the shares of the target company are listed	NSE /BSE
Date of Reporting	11th September, 2020
Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released	ARM Infra & Utilities Private Limited
	25 FPS Media Private Limited

Details creation of encumbrance :													
Name of Promoter (s) or PACs with him *	Promoter Holding in the target company(1)		Promoter holding already encumbered (2)		Details of Event pertaining to encumbrance (3)							Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]}	
	No of Shares	% of total share Capital	No of Shares	% of total share Capital	Type of event (creation/release invocation)	Date of creation invocation release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /other)	Reasons for encumbrance**	No of Shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No of Shares	% of total share capital
ARM Infra & Utilities Private Limited	6,54,33,103	13.90	6,54,31,167	13.90	Invocation	08-Sep-20	Pledge	Collateral for Loan	72,00,000	1.53	IDBI Trusteeship Services Limited on behalf of ESOF Fund and other Debentureholders	5,82,31,167	12.37
ARM Infra & Utilities Private Limited	5,82,33,103	12.37	5,82,31,167	12.37	-	-	-	-	-	-	-	5,82,31,167	12.37

25 FPS Media Private Limited	7,34,99,592	15.61	7,30,95,139	15.53	Invocation	03-Sep-20	Pledge	Collateral for Loan	43,53,313	0.92	RBL Bank Limited	6,87,41,826	14.60
25 FPS Media Private Limited	6,91,46,279	14.69	6,87,41,826	14.60	-	-	-	-	-	-	-	6,87,41,826	14.60
Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	-	-	-	-	-	-	-	-	-	-	-
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00	-	-	-	-	-	-	-	-	-	-	-

Place : Mumbai
Date : 11th September, 2020

Ashok Sanghavi
Signature of the Authorised Signatory

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.