

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SURYALAKSHMI COTTON MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vedant Agarwal (Acquirer) Late Satyabhama Bai (PAC) Paritosh Agarwal (PAC) L.N.Agarwal (PAC) Padmini Agarwal (PAC) Aparna Agarwal (PAC) L.N.Agarwal H.U.F. (PAC) L.N.Agarwal Family Trust (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows N	NATIONAL STOCK EXCHANGE & BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1065356	6.39%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	
c) Voting rights (VR) otherwise than by shares		NILL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	
e) Total (a+b+c+d)	1065356	6.39%	
Details of <u>acquisition/sale</u>			
a) Shares carrying voting rights <u>acquired/sold</u>			
Vedant Agarwal (Acquirer)			
Aparna Agarwal	651808	3.91%	
b) VRs <u>acquired</u> /sold otherwise than by shares		NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <u>acquired/sold</u>		NIL	
d) Shares encumbered / invoked/released by the acquirer		NIL	
e) Total (a+b+c+/-d)	651808	3.91%	

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After the <u>acquisition/sale</u>, holding of:		
a) Shares carrying voting rights	1717164	10.30
b) Shares encumbered with the acquirer		NIL
c) VRs otherwise than by shares		NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL
e) Total (a+b+c+d)	1717164	10.30
Mode of <u>acquisition</u> / <u>sale</u> -(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Interse transfer amongst promoter group	
Date of <u>acquisition</u> / <u>sale of shares</u> -/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	9/4/2019	
Equity share capital / total voting capital of the TC before the said- <u>acquisition</u> / sale	16672290 shares of Rs.10/- each	
Equity share capital/ total voting capital of the TC after the said <u>acquisition</u> / sale	16672290 shares of Rs.10/- each	
Total diluted share/voting capital of the TC after the said acquisition	NOT APPLICABLE	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: *Secunderabad*

Date: *09/04/2019*