

September 30, 2022

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

The Company Secretary
Suditi Industries Limited
C-253/254, MIDC, TTC Industrial Area,
Pawne Village, Turbhe,
Navi Mumbai – 400705

Dear Sir/Madam,

Sub.: Disclosure under Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

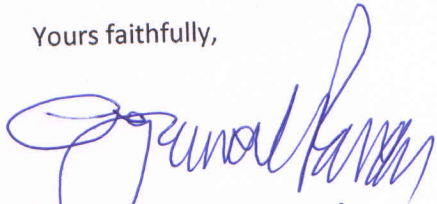
Please find enclosed herewith the disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares offered through Rights Issue of Suditi Industries Limited.

The promoters overall acquisition percentage is 4.63 of which below 5%. However within the group one of the entity has acquired 5.76%. Hence the form is filed as a matter of abundant precaution.

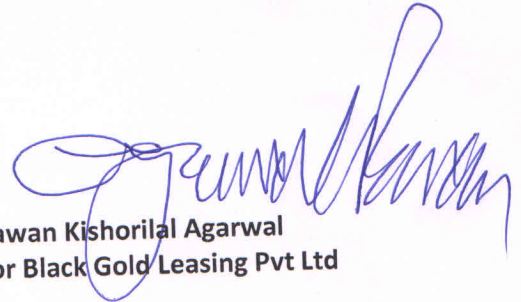
Kindly take the same on record.

Thanking you.

Yours faithfully,



Pawan Kishorilal Agarwal
(for and on behalf of Promoters and Promoter
Group)



Pawan Kishorilal Agarwal
For Black Gold Leasing Pvt Ltd

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|--|---|----------------------------------|--|----------------------------------|
| 1. | Name of the Target Company (TC) | M/s. Suditi Industries Limited | | | |
| 2. | Name of the acquirer(s) | Pawan Agarwal and Promoter Group (Black Gold Leasing Pvt Ltd) | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Ltd | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares. | Acquisition of Shares by way of Rights Issue Allotment | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | 10 (4) a & b | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | NA | | | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
| | a. Name of the transferor / seller | NA | | NA | |
| | b. Date of acquisition | NA | | NA | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | NA | | NA | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | NA | | NA | |
| | e. Price at which shares are proposed to be acquired / actually acquired | NA | | NA | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t total share capital ofTC | No. of shares held | % w.r.t total share capital ofTC |
| | a Each Acquirer / Transferee(*) | | | | |
| | b Each Seller / Transferor | | | | |
| | Pawan Kishorilal Agarwal | 11387255 | 64.87 | 16813398 | 63.77 |
| | Shalini Pawan Agarwal | 209600 | 1.19 | 326044 | 1.24 |
| | Rajendra Kishorilall Agarwal | 26221 | 0.15 | 40788 | 0.15 |
| | Archana Agarwal | 49500 | 0.28 | 77000 | 0.29 |
| | Harsh Pawan Agarwal | 22500 | 0.13 | 35000 | 0.13 |
| | Tanay Pawan Agarwal | 22500 | 0.13 | 35000 | 0.13 |

| | | | | | |
|--|------------------------------------|-----------------|--------------|-----------------|--------------|
| | | | | | |
| | Tanuj Pawan Agarwal | 22500 | 0.13 | 35000 | 0.13 |
| | Meena Gupta | 10000 | 0.06 | 15555 | 0.06 |
| | Shipla Amit Agarwal | 2500 | 0.01 | 3888 | 0.01 |
| | Black Gold Leasing Private Limited | 19717 | 0.11 | 1519717 | 5.76 |
| | R Piyarelall Private Limited | 100 | 0 | 155 | 0 |
| | Total | 11772393 | 67.06 | 18901545 | 71.69 |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquire mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do on behalf of all the acquirers.

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