To

Date: 01.06.2024

The Manager, Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

**Scrip Code: 535667** 

Subject: Disclosure under regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find herewith enclosed the requisite disclosure in prescribed format regarding Creation of pledge of 12,95,530 Equity Shares of M/s India Finsec Limited.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

Sunita Bansal (Promoter)

Place: Delhi

CC: India Finsec Limited,

D-16, 1st Floor, Above ICICI Bank,
Prashant Vihar, Sector-14, Rohini, New Delhi-110085

Email Id:- indiafinsec@gmail.com

# Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released/invoked</del>	Date of reporting	Names of the stock exchanges where the shares of the target company are listed	Name of the Target Company(TC)
<ul> <li>a) Ms. Sunita Bansal</li> <li>b) Ms. Ganga Devi Bansal</li> <li>c) Fidelo Foods LLP</li> <li>d) Daisy Distributors Private Limited</li> <li>e) Mr. Manoj Sharma</li> </ul>	1 <sup>st</sup> June, 2024	BSE LIMITED	INDIA FINSEC LIMITED

#### Details of the creation of encumbrance:

MUKESH SHARMA	SUNITA BANSAL	GOPAL BANSAL			him*	with	PACs	(s) or	promoter	the	Name of
12,92,540	12,95,530	40,44,141 16.21	Naillogi	Number % of				company(1)	target	holding in the	Promoter
5.18	5.19	16.21						<u>(</u> )		in the	7
ı	Z <u>:</u>		Nation	Number					encumbered (2)	holding already	Promoter
ı	ZI	1		0% of					red (2)	ılready	•
t	Creation of Pledge		event (creation / release / invocation)	Type of							Detail
1	31st May, 2024	1	release/ invocation of encumbrance	Data of							s of events perta
ı	Pledge	1	encumbrance (pledge/ lien/ non disposal undertaking/ others)	Type of							Details of events pertaining to encumbrance (3)
,	Against availability of intra-day margin by broker	1	encumbrance **	Descent for							brance (3)
1	12,95,530		Number	Mumhar							
1	5.19		share capital	0/ of							
1	Motilal Oswal Financial Services Limited	,	share the entity in capital whose favor shares encumbered ***	Name of							
1	12,95,530		total share capital	(1) (3) <u>H</u>	Linvocation	release $[(2)(3)]$	[(2)+(3)]	shares {creation	encumbered	holding of	Post event
1	5.19		total share capital	0/ Of	₩.	$\frac{2}{3}$	/	reation	red	)f	1t

Y RIBU S ATE ATE	FIDELO FOODS LLP	GOPAL BANSAL HUF	GANGA DEVI BANSAL	MANOJ SHARMA
10,18,275	45,37,050 18.19	3,95,000	17,38,000	7,60,665
4.08	18.19	1.58	6.97	3.05
N <sub>1</sub>	Z.		<u>Z</u>	Z
N:I	Nii	ı	Z	Zii
Creation of Pledge	Creation of Pledge		Creation of Pledge	Creation of Pledge
31st May, 2024	31st May, 2024		31st May, 2024	31st May, 2024
Pledge	Pledge		Pledge	Pledge
Against availability of intra-day margin by broker	Against availability of intra-day margin by broker		Against availability of intra-day margin by broker	Against availability of intra-day margin by broker
10,18,275	45,37,050		17,38,000	7,60,665
4.08	18.19	1	6.97	3.05
Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited	10 - 2 - 1 - 2 - 1 - 2 - 2 - 2 - 2 - 2 - 2	Motilal Oswal Financial Services Limited	Motilal Oswal Financial Services Limited
10,18,275	45,37,050	1 1 1	17,38,000	7,60,665
4.08	18.19	ı	6.97	3.05

Signature of the Authorized Signatory:
Name: Sunita Bansal

Place: Delhi (Promoter)

Date: 01.06.2024

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table

irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	India Finsec Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	<ol> <li>Ms. Sunita Bansal</li> <li>Ms. Ganga Devi Bansal</li> <li>Fidelo Foods LLP</li> <li>Daisy Distributors Private Limited</li> <li>Mr. Manoj Sharma</li> </ol>
Total promoter shareholding in the listed company	No. of shares -1,50,81,201
	% of total share capital- 60.47%
Encumbered shares as a % of promoter shareholding	61.99%
romoter	Yes
Whether encumbered share is 20% or more of total share capital	Yes

### Details of all the existing events/ agreements pertaining to encumbrance

	No. and % of shares encumbered	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Date of creation of encumbrance	
No. of shares:12,95,530 % of total share capital:5.19%	Sunita Bansal	Pledge	31.05.2024	Encumbrance 1
Bansal No. of shares:17,38,00	Ganga Devi	Pledge	31.05.2024	Encumbrance 2
No. of shares:45,37,05	Fidelo Foods	Pledge	31.05.2024	Encumbrance 3
Distributors Private Limited No. of shares: 10,18,275	Daisy	Pledge	31.05.2024	Encumbrance 4
No. of shares: 7,60,665 % of total share capital: 3.05%	Manoj Sharma	Pledge	31.05.2024	Encumbrance 5

		Specific details about the encumbrance	
Names of all other entities in the agreement	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	Name of the entity in whose favour shares encumbered	
Listed Company and its Group Companies (if any) Other entities (if any)	ntity is a necial financial SFC or ce company? the usiness of	of the entity in favour shares bered	
<b>Z</b>	No Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	
No	No  Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	% of total share capital:6.97%
20	No  Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	% of total share capital: 18.19%
Z	No  Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	% of total share capital: 4.08%
Zo	No Motilal Oswal Financial Services Limited is a Share Broker	Motilal Oswal Financial Services Limited	

End use of money			Security Cover/ Asset Cover		
Borrowed amount to be utilized for what purpose (a) Personal use by promoters and PACs (b)	Ratio of A / B	Amount involved (against which shares have been encumbered) (B)	Value of shares date of event / agreement (A)	is relating to any debt instrument s viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit r ating	Whether the encumbrance
amount to be r what purpose se by promoters		ved (against have ered) (B)	res on the	Name of the issuer  2. Details of the debt Instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO
Intraday margin	N.A.	Intraday margin at the end- value is zero	13,92,69,475		N <sub>o</sub>
Intraday margin	N.A.	Intraday margin at the end- value is zero	18,68,35,000		N <sub>o</sub>
Intraday margin	N.A.	Intraday margin at the end- value is zero	48,77,32,875		Z o
Intraday margin	N.A.	Intraday margin at the end- value is zero	10,94,64,562.5		Z o
Intraday margin	N.A.	Intraday margin at the end- value is zero	8,17,71,487.5		N <sub>o</sub>

£ ....

(a) Any other reason (please specify)	repayment schedule etc.	schedule for utilization of amount	raising money by listed company,	Provide details including amount, purpose of	For the benefit of listed company
	3				

Signature of Authorised Signatory:
Sunita Bansal
(Promoter)

Place : Delhi Date : 01.06.2024

#### Notes

- appear in the table irrespective of whether they are reporting on the date of event or not. The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should
- For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.