SONITRON LIMITED

18 G/F Siri Fort Road, Mashjid Moth Near Samnyya Sadan, New Delhi-110049 CIN: U65921DL1977PLC376331

e-mail id: sonitronlimited@gmail.com

14th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing) Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli,
District Sambhal, Uttar Pradesh 244304

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of shares in Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27th April, 2022 and becoming effective from 3rd May, 2022.

You are requested to take the information on record.

Thanking You

For Sonitron Limited

Mukul Sharma

Director

DIN: 00078995

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Bio Organics Limited		
Name(s) of the acquirer and Persons Acting in	Sonitron Limited		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		
	Number % w.r.t. total % w.r.t.		
Details of the acquisition/disposal as follows	Number	share/voting	total diluted
		capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition/disposal under		applicable()	the re ()
consideration, holding of:			
a) Shares carrying voting rights	49,40,716	7.44	7.44
b) Shares in the nature of encumbrance (pledge/	-	7.11	/
lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	_		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in			
each category)	_		
e) Total (a+b+c+d)	49,40,716	7.44	7.44
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	12,00,000	1.81	1.81
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the			
acquirer	-		
e) Total (a+b+c+d)	12,00,000	1.81	1.81
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	61,40,716	9.25	9.25
b) Shares encumbered with the acquirer	-	id.	
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) after acquisition	-		
e) Total (a+b+c+d)	61,40,716	9.25	9.25
Mode of acquisition / sale (e.g. open market / off-	Open Market		
market / public issue / rights issue / preferential			
allotment / inter-se transfer etc).	<u> </u>		

Date of acquisition / sale of shares / VR or date of	14.09.2022	
receipt of intimation of allotment of shares,		
whichever is applicable		
Equity share capital / total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each	
before the said acquisition / sale		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each	
Total diluted share/voting capital of the TC after the said acquisition	6,63,87,590 Equity Shares of Rs. 10 Each	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sonitron Limited

Mukul Sharma

Director

DIN: 00078995

Place: New Delhi Date: 14.09.2022