

Fairbridge Capital (Mauritius) Limited

Level 1, Maeva Tower, Silicon Avenue, Cybercity, Ebene 72201, Mauritius
Tel: (230) 464-3044 Fax: (230) 468-1936

Date: November 30, 2023

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

Sub: Offer for sale of equity shares of face value of ₹ 1 each of Thomas Cook (India) Limited (the "Company") by its Promoter, Fairbridge Capital (Mauritius) Limited (the "Seller") through the stock exchange mechanism intimated by way of notice dated November 29, 2023 ("Notice")

We refer to the Notice sent by the Seller to the BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges"), whereby the Seller proposed to sell up to 32,000,000 equity shares of face value of ₹ 1 each of the Company (representing 6.80% of the total paid-up equity share capital of the Company) ("Base Offer Size"), on November 30, 2023 ("T day") (for Non-Retail Investors only) and on December 1, 2023 ("T+1 day") (for Retail Investors and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day) with an option to additionally sell up to 8,000,000 equity shares of the Company (representing 1.70% of the total paid-up equity share capital of the Company) (the "Oversubscription Option"), collectively, hereinafter be referred to as "Offer Shares", through the separate designated window of the Stock Exchanges (such offer hereinafter referred as the "Offer").

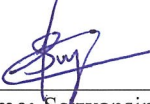
In this connection, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option. Accordingly, the total Offer size will be up to 40,000,000 equity shares of the Company. Consequently, 4,000,000 equity shares of the Company, would be reserved for allocation to Retail Investors, subject to receipt of valid bids, as part of the Offer on December 1, 2023.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,

Yours faithfully,

For and on behalf of Fairbridge Capital (Mauritius) Limited


Name: Sarwansingh Mungur
Designation: Authorised Signatory

