

January 14, 2022

To, Manager – Listing Operations BSE Limited Dalal Street Mumbai - 400001	To, Manager- Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza', C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai -400051
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Dear Sirs,

Sub: Proposed Rights Issue of Som Distilleries And Breweries Limited (“Company”)

Sub: ISSUE OF UPTO 49,99,058 EQUITY SHARES OF FACE VALUE ₹ 5/- EACH (“RIGHTS EQUITY SHARES”) OF SOM DISTILLERIES AND BREWERIES LIMITED FOR CASH AT A PRICE OF ₹ 35/- EACH INCLUDING A SHARE PREMIUM OF ₹ 30/- PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”), AGGREGATING UPTO ₹ 1,749.67 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:13 I.E. ONE RIGHTS EQUITY SHARE FOR EVERY THIRTEEN FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 03, 2022 (THE “ISSUE”).

Please see enclosed herewith a copy of Pre - Issue Advertisement dated January 13, 2022 published on January 14, 2022 for the Rights Issue of the Company in the following newspapers:

Business Standard	English (National Daily)	All Editions
Business Standard	Hindi (National Daily)	All Editions

In case you require any information or clarification the under-signed may be contacted:

Contact Person	Designation	Telephone	E-mail
Varsha Gandhi	Manager	+91 9619691801	varsha@saffronadvisor.com

Yours sincerely,

For and on behalf of Saffron Capital Advisors Private Limited



Varsha Gandhi
Manager- ECM

