## K. C. HOLDINGS

## 07th November, 2022

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051.

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Creation & Release of Pledge.

Dear Sir/Madam,

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Kindly take the above on record.

Thank you.

Yours faithfully,

For K C HOLDINGS PRIVATE LIMITED

**AMIT SHAH** 

**AUTHORISED SIGNATORY** 

Encl: As above

					Acquisition of Share	es and Takeo	ivers) Regui	ations 2011					
Name of the Target Company(TC)			- 5				KALAPTA	RU POWER TRANSM	ISSION LIM	IITED			
Names of the Stock Exchanges where t	he shares of the	target com	pany are liste	d				ock Exchange of India I	imited (NSE	5)			
Date of reporting							BSE Limite						
Name of the promoter or PAC on whos	e shares encum	arance has	heen created/s	colonnod/invi	alrad		07th Novem						
Details of the creation of encumbrance:	se shares cheann	Jianee nas	been createu/i	eleased/IIIV(	reu		K C HOLL	INGS PRIVATE LIMI	TED				
	Promotor holding	in the terrest	Duam atau hali	dia a aluandu		<u>.</u>	<del></del>						
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance  (3)  Post event holding shares {creation[([(2)-(3)]/invoca						2)+(3)] /release	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocat ion)	Date of creation/releas e/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total
Alpataru Constructions Pvt Ltd*	23,350,000	15.68%	22,187,737	14.90%	-	-	-	-	-		-	22,187,737	14.90%
alpataru Properties Private Limited	-	-	-	-	-	~	-	-	-		-	-	14.7070
K C Holdings Pvt Ltd #	21,142,600	14.20%	17,209,436	11.56%	Creation of Pledge	3-Nov-22	Pledge	Creation of Pledge as a security for loan to third party	200,000	0.13%	Tata Capital Financial Services Ltd.	17,409,436	11.69%
Aofatraj Pukharaj Munot	16,343,218	10.98%											
arag M. Munot	7,382,515	4.96%		-	-	-	-		-			-	
arag M. Munot jointly with Monica P.	581,100	0.39%	-	-	-	-	-	-	-				
ara Kanga	1,785,630	1.20%	-	-	-	-	-	-	-				
alpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-		-	-	_	-	
udha Rajesh Golecha	871,650	0.59%		_	-	-	-	-	-				
unita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	_	-	
nri. Mofatraj P. Munot as a Trustee of achi Benefit Trust	777,000	0.52%	-			-	-	-	_	-	_	-	-
nri. Mofatraj P. Munot as a Trustee of nubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	
ri. Mofatraj P. Munot as a Trustee of aryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	

# M

	Promoter holding compa (1)		Promoter hol encum (2	bered			Det	ails of events pertaining to encu	mbrance			Post event holding shares {creation[( [(2)-(3)]/ invoca	2)+(3)] /release
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocat ion)	e/invocation of	/I O	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-		-	-	_	_	_				
Imtiaz Kanga	100,000	0.07%	_	-	-	_				<del></del>	-	-	
Yasmin Imtiaz Kanga	300,000	0.20%	-	-		-	_	_			-		-
Chandra Amar Munot	10,000	0.01%	-	-	-	_		_			•		_
Jash Choraria	7,000	0.00%	-	-			_				-	-	
Khushali Rajesh Golechha	7,000	0.00%	-	_	-	-	_						
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	_	_					-	
Umang Golechha	7,000	0.00%	-	_		_	_		_	-	-		
Vijay K Choraria	7,000		-	-	-	_				-	-	-	
MPM Family Trust	500	0.00%								-	-	-	
TOTAL	76,757,863		39,397,173	26.46					200,000	0.13		20 505 152	05.5004
Note: The Figures shows in column (2) in a									200,000	0.13		39,597,173	26.59%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Tata Capital Financial Services Limited has created a pledge over 2,00,000 Equity shares of Kalpataru Power Transmission Limited on 03th Nov, 2022, which are owned by the Company.

\* Tata Capital Financial Services Limited has created a pledge over 9,00,000 Equity Shares of Kalpataru Power Transmission Limited on 03rd November, 2022, which are owned by Kalpataru Constructions Private Limited and Axis Finance Limited has created a pledge over 150,000 Equity Shares of Kalpataru Power Transmission Limited on 03rd November, 2022, which are owned by Kalpataru Constructions Private Limited. Thereafter, Hero Fincorp Limited has released a pledge over 370,427 Equity Shares and Axis Finance Limited has released a pledge over 1,261,824 Equity Shares of Kalpataru Power Transmission Limited on 04th November, 2022, which are owned by Kalpataru Constructions Private Limited, the disclosure of which is given seperately by Kalpataru Constructions Private Limited, the disclosure of which is given

FOR K C HOLDINGS PRIVATE LIMITED

AMIT SHAH

**AUTHORISED SIGNATORY** 

Place: Mumbai

Date: 07th November, 2022

Figures in bracket or with minus ('-') sign indicates release/reduction & figures computed in percentages are round off upto two decimals

<sup>\*</sup>The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup>For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(In addition to Annexure - I prescribed by way of circular dated August 05.	2015)
Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the compar are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Kalpataru Constructions Private Ltd
	2. K C Holdings Private Limited
	3. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 76757863
	% of total share capital -51.55 %
Encumbered shares as a % of promoter shareholding	51.59%#
Whether encumbered share is 50% or more of promoter shareholding	YES /NO
Whether encumbered share is 20% or more of total share capital	YES /NO (26 59%) #

	greements pertaining to encumbran										
Partic	culars	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Ir		
		(Date of creation of encumbrance: 28-Feb-20 )	(Date of creation of encumbrance: 28-Feb-20) pls refer	(Date of creation of encumbrance: 29-Oct-21) pis refer note	(Date of creation of encumbrance: 02-Nov-21) pls refer note	(Date of creation of encumbrance: 14-Dec-21) ois refer note	(Date of creation of encumbrance: 37th April 2022)	(Date of creation of encumbrance: 28th July, 2022)	Encumbrance 8	Encumbrance 9	Encumbrance 10
1 0			note 1	1	1	1	(Refer Note 1)	(Date of creation of encumprance: 28th July, 2022)		(Date of creation of encumbrance: 28th September, 2022)	(Date of creation of encumbrance: 03rd November, 2022)
1 6						ľ	(rear record ry		(Refer Note 1)	(Refer Note 1)	(Refer Note 1)
*		Date of Agreement: 22/08/2019	Date of Agreement: 04/10/2017	Date of Agreement: 27/10/2021	Date of Agreement: 27/10/2021	Date of Agreement: 10/12/2021	Date of Agreement: 09/12/2021	Date of Pledge Agreement: 27/07/2022	Data of Divides A	L	
Type of encumbrance (pledge, lien, ne		Pledge	Pledge	Pledge	Pledge	Pledge	Piedge	Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 23/09/2022	Date of Pledge Agreement: 29/10/2022
etc. or any other covenant, transaction	n, condition or arrangement in the					1 *		- noge	rieoge	Pledge	Pledge
nature of encumbrance)											
No. and % of shares encumbered (Please refer Note, 2)	Number of shares:	1,859,4			0 882.	500 2.372.0	0 0 130	000	-		
	% of total capital:	1.25%	4.479		0.595	1.599	0.08	% 0.095	1,200,0		<sup>0</sup> p0 200, <b>≬</b> 0
specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	JM FINANCIAL CREDIT SOLUTIONS LIMITED	ADITYA BIRLA FINANCE LIMITED	CATALYST TRUSTEESHIP LIMITED (on behalf of Tata	CATALYST TRUSTEESHIP LIMITED (on behalf of Tata	IDBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF	CATALYST TRUSTEESHIP LIMITED ON BEHALF OF	IIFL Wealth Prime Limited	IIFL Wealth Prime Limited 0.817	MFL Wealth Prime Limited 0.81%	0.13%
encumorance	snares encumbered (A)			Capital Housing Finance Limited	Capital Housing Finance Limited	TATA CAPITAL FINANCIAL SERVICES LIMITED	CENTRUM CREDIT OPPORTUNITIES FUND	The stream of the street	III-C VVealul Filling Circled	IFL Wealth Prime Limited	Tata Capital Financial Services Limited
	Whether the entity X is a scheduled	NESS	T-1000								
	commercial bank, public financial	NBFC	NBFC	NBFC	Trustee on behalf of NBFC	Trustee on behalf of NBFC	Trustee on behalf of AIF Fund	NBFC	NREC	NREC	A1000
L i	institution. NBFC or housing finance								1.0.0	WOFG	NBFC
	company? If No. provide the nature of		1		1						
F i	the business of the entity.	7			1						1
	the business of the entry.		1		1						1
	Names of all other entities in the	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -								
	agreement	Cased company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -	Listed company and its group companies (if any) -
	agreement .	l <sub>1</sub>	1,		l.					company and its group companies (it any) -	Listed company and its group companies (if any) -
	ı	2	3	2	12	1	1	1	1	1	l,
	I	Γ	i*	4	2	2	2				ľ I
	1	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -						
	Security Provider>	1) K C Holdings Private Limited	1) K C Holdings Private Limited	1) K C Holdings Private Limited	1) K C HOLDINGS PRIVATE LIMITED	Other entities (if any) = 1) K C HOLDINGS PRIVATE LIMITED	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
		,	Tyre a consequent transfer to the consequence of th	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	1) K C HOLDINGS PRIVATE LIMITED	1) K C HOLDINGS PRIVATE LIMITED	1) K C HOLDINGS PRIVATE LIMITED	1) K C HOLDINGS PRIVATE LIMITED	1) K C HOLDINGS PRIVATE LIMITED
1 1	l		I	2) IONE ATARO GONS TRUCTIONS PRIVATE LIMITED	2) KALPATARO CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED	2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED
			1	3) KALPATARU PROPERTIES PRIVATE LIMITED	3) KALPATARU PROPERTIES PRIVATE LIMITED			LIMITED			-,
1 4.	Lender>	2) JM FINANCIAL CREDIT SOLUTIONS LIMITED	2) ADITYA BIRLA FINANCE LIMITED	AICATALYST TRUSTERSHIP LIMITED (on behalf of TATA	4)CATALYST TRUSTEESHIP LIMITED (on behalf of TATA	SADEL TRUSTEERING SERVICES LINETED ON BELLING					
				CAPITAL HOUSING FINANCE LIMITED)	CAPITAL HOUSING FINANCE LIMITED)	OF TATA CAPITAL FINANCIAL SERVICES LIMITED	3)Catalyst Trusteeship Limited	IfFL Wealth Prime Limited	IIFL Wealth Prime Limited	MFL Wealth Prime Limited	Tata Capital Financial Services Limited
	1		1	and the state of the state of the state of	CA TIAL HOUSING PHONICE CHIEFED)	OF TATA CAPITAL PINANCIAL SERVICES LIMITED					
	Borrower>	3) KALPATARU LAND PRIVATE LIMITED	3) Ananta Landmarks Private Limited	5) Kalpataru Land Private Limited	5) Kalpataru Land Private Limited	4) KALPATARU PROPERTIES PRIVATE LIMITED	4) Kalpataru Properties Private Limited				1
	Whether the encumbrance is relating	N.						Shravasti Ventures LLP	5) Amber Orchards Private Limited	5) Abacus Real Estate Private Limited	
											Abscus Real Estate Private Limited
	to any debt instruments viz.	No.	No.	No	No	No	Yes	No	No	S) Adacus Real Estate Private Limited No	Abscus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper,	No	No	No	No	No	Yes	No	No.	S) Adecus Real Estate Private Limited No	Abacus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes,	No	No	No	No	No	Yes	No	No	(S) Addicus Real Estate Private Limited No	Abscus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	NO	No	No	No	No	Yes Unrated , Unlisted, Non-Convertible Debentures	No	No	3) Addictor relate Estate Private Limited No	Abscus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes,	No	No	No	No	No	Yes Unrated , Unlisted, Non-Convertible Debentures	No	No	S) Associus resis Estate Private Limited No	Abscus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	No	No	No	No	No	Yes Unrated , Unlisted, Non-Convertible Debentures	No	No No	S) Adecus ress Estate Private Limited  No	Attacus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	NO NO	No	No	No	No	Yes Unrated , Unlisted, Non-Convertible Debentures	No No	No No	S) ACISCUS FROM ESSINS PRIVATE LIMITED  No	Abacus Real Estate Private Limited No
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		No	No .	No	No	Yes Unrated , Unlated, Non-Convertible Debentures	No	Ne Ne	S) AURCUS FORM ESSER LYTHOGO	Apaccus Neal Estate Private Limited No
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event if		No No 2 3.305,050,000	No No 1,728.814.500.0	No No 448 602 500	No No 1178 886 970			No.	No .	No
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		No No 22 3.305,050,000	Mo 0 1,728,814,500.0	No No 438,602.500.	No No 1,176.888.970.1	Yes Unraited , Unlisted , Non-Convertible Debentures  58,640,000		No N	0) Addition (1988 E1988 Private Limited) No  255,955,000 (0)	Alaccus Kelli Estate Privata Lindad  No  19 99 400,000
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Value of shares on the date of event / egreement (A)	924,134,73							No.	No .	No
Security Cover / Asset Cover	to any debt instruments viz- debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / egenement (A) Amount involved (against which		Ne 2 3,305,090,000				CD 59,640,000	CD 65,604,000.0	No Sel. 400,000 (	No No 286,000 (	No 99,400,000 to
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating  Value of shares on the date of event / egreement (A)	924,134,73					D 59,640,000		No Sel. 400,000 (	No .	No
Security Cover / Asset Cover	to any debt instruments viz- debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / egenement (A) Amount involved (against which	924.134,77 276,760.00	0 1,220,300,0	\$50,000,00	0 200,000,0	750,000,0	CD 59,640,000	CD 65,604,000.0	No Sel. 400,000 (	No No 286,000 (	No 99,400,000 to
Security Cover / Asset Cover	to any debt instruments viz- debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / egenement (A) Amount involved (against which	924,134,73		\$50,000,00	0 200,000,0	750,000,0 (Total Facility Rs. 75 cores)	0 59,640,000 0 700,000,000 (Total Facility Rs. 70 content	© 65,694,000.0	99 599,490,000 0	No 256,565,000 D 500,000,000 (	No 99,400,000 to 650,000,000 to
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, centificate of deposit etc. 7 if yes, provide debta shout the instrument, including credit rating  Value of shares on the date of event / especiment (A)  Amount involved (against which shares have been encumbered) (B)	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,604,000.00  450,000,000.00  (Total Facility Rs. 45 crows)	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	0 225,955,001.  0 500,000,000.  (Total Facility Rs.50 crows)	0 99.400,000 00 00 650,000,000 (Total Facility Rs.65 croves)
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificates of deposit etc. 7 ft yea. provide debtas shoot the instrument, including credit rating Value of shares on the date of event / egenement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	924.134,77 276,760.00	0 1,220,300,0	\$50,000,00	0 200,000,0	750,000,0 (Total Facility Rs. 75 cores)	0 59,640,000 700,000,000 (Total Facility Rs. 70 cross	© 65,694,000.0	99 599,490,000 0	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificates of deposit etc. "If year, certificates of deposit etc." If year, certificates of deposit etc." If year, including credit rating including credit rating visites of shares on the date of event / ageometric (A). Amount insolved (against which shares have been encumbered) (B)  Bation of A / B.  Borrosed amount to be utilized for	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	0 225,955,001.  0 500,000,000.  (Total Facility Rs.50 crows)	0 99.400,000 00 00 650,000,000 (Total Facility Rs.65 croves)
Security Cover / Asset Cover  End use of money	to any debt instruments viz. debenture, commercial paper, certificates of deposit etc. 17 year. provide debtas about the instrument, including credit rating Value of shares on the date of event / especial results of the commercial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares where the commercial rating Value of shares have been encumbered) (B)  Ratin of A / B  Borrowed amount to be utilized for what purpose -	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificates of deposit etc. "If year, certificates of deposit etc." If year, certificates of deposit etc." If year, including credit rating including credit rating visites of shares on the date of event / ageometric (A). Amount insolved (against which shares have been encumbered) (B)  Bation of A / B.  Borrosed amount to be utilized for	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments viz. debenture, comments viz. debenture, comments of depend ex. 7 if yes. certificate of depend ex. 7 if yes. certificate of depend ex. 7 if yes. including credit rating including credit rating vizue of alerses on the date of event / Amount movined against which shares have been accumbered (II). Table of A / 8. Becomed amount to be utilized for which yespires —	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments viz. debenture, commercial paper, certificates of deposit etc. 17 year. provide debtas about the instrument, including credit rating Value of shares on the date of event / especial results of the commercial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares on the date of event / especial rating Value of shares where the commercial rating Value of shares have been encumbered) (B)  Ratin of A / B  Borrowed amount to be utilized for what purpose -	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments (a played instruments) and a consideration, commercial played instrument, including critical ratio and a consideration of the restrument, including crient ratios.  Violen of shares on the date of event?  Violen of shares on the date of event?  Amount included registeral which shares have been encumbered (b).  Ratio of A / B.  Removed amounts to be utilized for the commercial comme	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments up, debtachers, comments up, debtachers, comments up, debtachers, comments up, provide debta shout he instrument, including credit rating thus of haves on the date of ever! Amount involved (ignamst which shares have been encumbered) (8) Ratio of A / B Greenwell amount to be utilized for foremed amount to be utilized for (a) Personal size by promoters and A/AC.	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments up applications of the debt of the statement of the debt of the statement of the debt of world have of sheres on the debt of world have of sheres on the debt of world have been of the statement (A). Amount involved (appears which shares have been accompleted) (B) Statement of the stateme	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments (a played instrument) and a consideration communication and a consideration and a communication and a consideration and a	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65,004,000.00  450,000,000.00  (Total Flash) In 45 crows	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments up applications of the debt of the statement of the debt of the statement of the debt of world have of sheres on the debt of world have of sheres on the debt of world have been of the statement (A). Amount involved (appears which shares have been accompleted) (B) Statement of the stateme	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	0 550,000,00 (Total Facility Rs. 55 crores)	0 200,000,0 (Total Facility Rs. 20 crores	(Total Facility Rs. 75 crores) Refer note 4	G 59,640,000  10 700,000,000  (Total Facility Nr. 70 conservation of the conservation	© 65.004.000.00  450.000.000.000  (Total Flash) In 45 crosss	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments up applications of the debt of the statement of the debt of the statement of the sta	1924, 134, 775, 775, 775, 775, 775, 775, 775, 77	Total Facility Rs. 144 cores	(Total Facility Rs. 55 cones)	(Total Facility Rs. 20 cores	(Total Facility Rs. 75 cores (Total Facility Rs. 75 cores (Hefer rote d	0 59,640,000 0 700,000,000 (Total Facility Rs. 70 cores Pleases refer Note 0.00	© 65.004.000.00  450.000.000.000  (Total Flash) In 45 crosss	90 500,400,000 00 00 00 00 00 00 00 00 00 00 00	Total Facility Re.50 cross 1  (Total Facility Re.50 cross rate Re. Re. Re. Re. Re. Re. Re. Re. Re. Re	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments up applications of the debt of the statement of the debt of the statement of the sta	924,134,770,05 278,700,05 (Total Facility Rs. 130 cores)	0 1,220,300,0 (Total Facility Rs. 144 crores)	(Total Facility Rs. 55 cores)	(Total Facility Rs. 20 cores	Total Facility Rs. 75 correspond for Total Facil	0 59,640,000 0 700,000,000 (Total Facility Rs. 70 cores Pleases refer Note 0.00	© 65.004.000.00  450.000.000.000  (Total Flash) In 45 crosss	No See Add Color	P 255.555.000 50 500.000.000 500 100 500 500 500 500 500 500 500	No 99 400,000 po 99 400,000 po 950,000,000 po (Totale Facility Rs.65 crows) Please crifer Note B 0.35
Security Cover / Asset Cover	to any debt instruments up applications of the debt of the statement of the debt of the statement of the sta	1924, 134, 775, 775, 775, 775, 775, 775, 775, 77	Total Facility Rs. 144 cores	(Total Facility Rs. 55 cones)	(Total Facility Rs. 20 cores	(Total Fealth Rs. 75 cores) (St. 75 cores)	0 59,640,000 0 700,000,000 (Total Facility Rs. 70 cores Pleases refer Note 0.00	GD 65,694,000. GD 450,000,000. (Total Facility Rs. 45 crores) Please refer Yole 6	No See Add Color	P 255.555.000 50 500.000.000 500 100 500 500 500 500 500 500 500	99 99,400,000 00 00 050,000,000 00 (Total Facily Facility
Security Cover / Asset Cover  End use of money	to any debt instruments (applications or any debt instruments) applications common and applications of the statement (including credit rating).  Value of sheers on the date of event of applications of the statement (a) and applications of the statement (b).  Remount environment (a) gapants which sheets have been encountered (b).  Bellio of A / B.  Borrowed amount to be utilized for which grappes.  Borrowed amount to be utilized for which grappes.  Or for the beareful of tablet company.  Provide details including amount, proposed statistic including amount, one of the statement	1924, 134, 775, 775, 775, 775, 775, 775, 775, 77	Total Facility Rs. 144 cores	(Total Facility Rs. 55 cones)	(Total Facility Rs. 20 cores	Total Facility Rs. 75 correspond for Total Facil	0 59,640,000 0 700,000,000 (Total Facility Rs. 70 cores Pleases refer Note 0.00	GD 65,694,000. GD 450,000,000. (Total Facility Rs. 45 crores) Please refer Yole 6	No See Add Color	P 255.555.000 50 500.000.000 500 100 500 500 500 500 500 500 500	No 99 400,000 po 99 400,000 po 950,000,000 po (Totale Facility Rs.65 crows) Please crifer Note B 0.35

Note 1 For all other princips, action, but as been based to the current energia price of the equity photons as on the dath of event.

A This Rigures shows or eliminated and extensed by the Promotests Inguistre.

Note 2 Promoter to the buy-shoot of shares by Target Company, the Procentage of the Total share capital has been computed accordingly, which is based on the contact of the process of t

For K C legitings Private Limited

Antit Shah
Authorized Signatory