

# adani

July 7, 2022

To:

**National Stock Exchange of India Limited    BSE Limited**

Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

Subject: Report under Reg. 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - **Adani Ports and Special Economic Zone Limited**

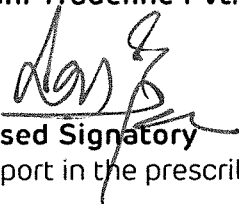
Dear Sir,

Please find attached herewith report under Reg. 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to conversion of Adani Tradeline LLP into Company with the name Adani Tradeline Private Limited w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.

Kindly take the same on record.

Thanking You,

**For Adani Tradeline Pvt. Ltd.**



**Authorised Signatory**

Encl: Report in the prescribed format

Adani Tradeline Private Limited  
(formerly known as Adani Tradeline LLP)  
801, Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
CIN: U51900GJ2022PTC133624

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Registered Office: 801, Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad 380 009, Gujarat, India

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("APSEZL" or "TC")	
2.	Name of the acquirer(s)	Adani Tradeline Private Limited (" <b>Acquirer</b> ") <b>[Refer Notes below]</b>  <i>Persons acting in concert with the Acquirer.</i> Other shareholders of APSEZL belonging to its promoter and promoter group, namely: (i) Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust); (ii) Rajesh S. Adani & Shiln R. Adani (on behalf of Rajesh S. Adani Family Trust);(iii) Flourishing Trade and Investment Ltd. (iv) Worldwide Emerging Market Holding Ltd; (v) Afro Asia Trade and Investments Ltd.; (vi) Emerging Market Investment DMCC.; (vii) Gautam S. Adani; (viii) Rajesh S. Adani;(ix) Adani Properties Pvt. Ltd.; (x) Adani Rail Infra Pvt. Ltd. (collectively, the " <b>PACs</b> ").	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4.	Details of the transaction including rationale,if any, for the transfer/ acquisition of shares.	Adani Tradeline LLP has been converted into Company with the name Adani Tradeline Private Limited.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No  Not applicable  Not applicable	
7.	Details of acquisition	<b>Disclosures required to be made under regulation 10(5)</b>	<b>Whether the disclosures under regulation 10(5) are actually made</b>
	a . Name of the transferor /-seller <b>Adani Tradeline LLP</b>	No	Not applicable
	b . Date of acquisition <b>July 6, 2022</b>	No	Not applicable

	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above <b>13,81,93,549 equity shares</b>	No		Not applicable
	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC <b>6.54% of diluted share capital of TC</b>	No		Not applicable
	e	Price at which shares are proposed to be acquired / actually acquired <b>Not applicable</b>	No		Not applicable
8	Shareholding details		<b>Pre-Transaction</b>		<b>Post-Transaction</b>
			<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares held</b>
					<b>% w.r.t total share capital of TC</b>
<b>Please refer Annexure 1 attached herewith</b>					

**Notes:**

1. Adani Tradeline LLP (Transferor) ceased to exist w.e.f. July 6, 2022 as it has been converted into Private Limited Company with the name Adani Tradeline Pvt. Ltd. (Acquirer) w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.
2. Accordingly, disclosure is being made by the Acquirer for intimation of change in its constitution from LLP to Pvt. Ltd. Company.
3. Transfer of shares from demat account of Transferor to the demat account of Acquirer is under process. Accordingly, Shares are held in the demat account of Transferor until the demat account of Acquirer is opened.

**For Adani Tradeline Private Limited**



**Authorised Signatory**

Date: July 7, 2022

Place: Ahmedabad

**Notes**

1. (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

## Name of Target Company(TC): Adani Ports and Special Economic Zone Limited (APSEZL)

Sr. No.	Name of Acquirer	Before the acquisition under consideration, holding of Acquirer and PAC:		After the acquisition under consideration, holding of Acquirer and PAC:	
		No. of shares carrying voting rights	% w.r.t total share/voting capital wherever applicable	No. of shares	% w.r.t total share/voting capital wherever applicable
1	Adani Tradeline Pvt. Ltd.	-	-	138,193,549	6.54
	<b>Total (a) - Acquirer</b>	-	<b>0.00</b>	<b>138,193,549</b>	<b>6.54</b>
1	Adani Tradeline LLP	138,193,549	6.54	-	-
	<b>Total (b) - Transferor</b>	<b>138,193,549</b>	<b>6.54</b>	-	-
<b>Details of Shareholders who are PAC with the Acquirer</b>					
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	799,353,935	37.84	799,353,935	37.84
2	Shri Rajesh S. Adani & Smt. Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	30,000	0.00
3	Flourishing Trade and Investment Ltd.	124,454,607	5.89	124,454,607	5.89
4	Worldwide Emerging Market Holding Ltd.	86,092,798	4.08	86,092,798	4.08
5	Afro Asia Trade and Investments Ltd.	89,945,212	4.26	89,945,212	4.26
6	Emerging Market Investment DMCC	84,179,195	3.99	84,179,195	3.99
7	Gautam S. Adani	1	0.00	1	0.00
8	Rajesh S. Adani	1	0.00	1	0.00
9	Adani Properties Pvt. Ltd.	1,685,000	0.08	1,685,000	0.08
10	Adani Rail Infra Pvt. Ltd.	70,621,469	3.34	70,621,469	3.34
	<b>Total (b) - PAC</b>	<b>1,256,362,218</b>	<b>59.48</b>	<b>1,256,362,218</b>	<b>59.48</b>
	<b>Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)</b>	<b>1,394,555,767</b>	<b>66.02</b>	<b>1,394,555,767</b>	<b>66.02</b>

## Notes:

1	There is no new acquisition of shares but this disclosure is to reflect the conversion of Adani Tradeline LLP into Company with the name Adani Tradeline Pvt. Ltd. w.e.f. July 6, 2022 being the date of Certificate of Registration on Conversion as received from Central Registration Centre, Ministry of Corporate Affairs.
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For Adani Tradeline Pvt. Ltd.


  
 Authorised Signatory

Date: July 7, 2022

Place: Ahmedabad