Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | | IIFL Wealth Management Ltd. (ISIN: INE466L01020) | | |
|---|---|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | SMALLCAP World Fund, Inc. | | |
| Whether the acquirer belongs to Promoter/Promoter group | | N/A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | Bombay Stock Exchange (BSE Ltd) National Stock Exchange of India | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | re the acquisition under consideration, holding of irer along with PACs of:: | | | |
| a) | Shares carrying voting rights | 4,379,654 | 4.9255% | 4.9255% |
| b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N/A | N/A | N/A |
| c) | Voting rights (VR) otherwise than by equity shares | N/A | N/A | N/A |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N/A | N/A | N/A |
| e) | Total $(a+b+c+d)$ | 4,379,654 | 4.9255% | 4.9255% |
| Detai | ls of acquisition | | | |
| a) | Shares carrying voting rights acquired | 835,168 | 0.9393% | 0.9393% |
| b) | VRs acquired otherwise than by equity shares | N/A | N/A | N/A |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | N/A | N/A | N/A |
| d) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N/A | N/A | N/A |
| e) | Total $(a+b+c+/-d)$ | 835,168 | 0.9393% | 0.9393% |

| After the acquisition, holding of acquirer along with PACs of: | | | |
|---|-------------------------------------|---------|---------|
| a) Shares carrying voting rights | 5,214,822 | 5.8648% | 5.8648% |
| b) VRs acquired otherwise than by equity shares | N/A | N/A | N/A |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquisition | N/A | N/A | N/A |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N/A | N/A | N/A |
| e) Total $(a+b+c+d)$ | 5,214,822 | 5.8648% | 5.8648% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Net acquisition through open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N/A | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 30 November 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 88,917,869 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 88,917,869 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 88,917,869 | | |

Signature of the acquirer / Authorised Signatory

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By its investment adviser, Capital Research and Management Company

Christopher J. Salo

Vice President

Place: Los Angeles, California

Date: 02 December 2022

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.