

Date: 29.03.2022

To,
BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Mewat Zinc Limited (BSE Code: 513496)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of shares through Share Purchase Agreement.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group

Mr. Jai Prakash Gupta
Promoter




Cc: Mewat Zinc Limited
1/24, Bansi House, Asaf Ali Road,
New Delhi, Delhi, 110002

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mewat Zinc Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Jai Prakash Gupta (HUF), Mr. Jai Prakash Gupta and Mrs. Neena Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	29,85,230	74.63%	74.63%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	29,85,230	74.63%	74.63%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	(29,85,230)	(74.63%)	(74.63%)
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	(29,85,230)	(74.63%)	(74.63%)

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Sale of shares through Share Purchase Agreement ("SPA") dated 07.02.2022		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.03.2022 & 29.03.2022		
Equity share capital / total voting capital of the TC before the said acquisition	40,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	40,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	40,00,000 Equity Shares of Face Value of Rs. 10/- Each		

For and on Behalf of Promoter and Promoter Group


Mr. Jai Prakash Gupta
Promoter


Place: Delhi
Date: 29.03.2022

Part-B***

Name of Target Company: Mewat Zinc Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
M/s. Jai Prakash Gupta (HUF)	Yes	AAAHJ2018M
Mr. Jai Prakash Gupta	Yes	AAGPG3755N
Mrs. Neena Gupta	Yes	AAGPG4177N

For and on Behalf of Promoter and Promoter Group


Mr. Jai Prakash Gupta
Promoter

Place: Delhi
Date: 29.03.2022

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.