

December 16, 2022

To, **BSE Ltd** Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor, Dalal Street, Mumbai - 400 001

**NSE Ltd** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 505255

Symbol: GMMPFAUDLR

## Sub.: Reporting under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/ Ma'am,

This is to inform you that Pfaudler Inc. (controlled by DBAG Fund VI) has sold 7,785,819 equity shares of GMM Pfaudler Ltd on December 16, 2022 through bulk deals.

In view of the above, please find enclosed the requisite disclosure under Regulation 29(2) of the SEBI SAST Regulations.

Request you to kindly take this on record and disseminate the information.

Thanking you.

[Signature Page Follows]

Pfaudler, Inc. 1000 West Ave. **P**: +1 585 235 1000 W: www.pfaudler.com

For ACH/EFT: ACH/ABA routing: 043018868 Rochester NY 14611, USA Beneficiary Name: Pfaudler, Inc./ Glasteel Parts and Services E: sales-us@pfaudler.com Beneficiary Acct. No.: 7400977232 Chicago, IL 60689-3810 Bank Address: Fifth Third Bank 707 Grant St Pittsburgh, PA 15219

For Mailing Payments: Pfaudler, Inc./ Glasteel Parts and Services 3810 Momentum Place

For Wire: ABA routing for Domestic: 042000314 Fifth Bank SWIFT: FTBCUS3C Pfaudler, Inc./Glasteel Parts and Services Beneficiary Acct. No.: 7400977232 Fifth Third Bank, 5050 Kingsley Drive, Cincinnati, OH 45263



Yours faithfully,

For and on behalf of Pfaudler Inc

MelindefKellogg

Melinda Kellogg

Encl.: As above



CC:

**The Compliance Officer GMM Pfaudler Limited** Sojitra Road, Vithal Udyognagar, Anand, Karamsad, Gujarat, 388325

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1000 West Ave. Rochester NY 14611, USA P: +1 585 235 1000 E: sales-us@pfaudler.com W: www.pfaudler.com For ACH/EFT: ACH/ABA routing: 043018868 Beneficiary Name: Pfaudler, Inc./ Glasteel Parts and Services Beneficiary Acct. No.: 7400977232 Bank Address: Fifth Third Bank 707 Grant St Pittsburgh, PA 15219 For Mailing Payments: Pfaudler, Inc./ Glasteel Parts and Services 3810 Momentum Place Chicago, IL 60689-3810

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## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) <u>Regulations, 2011</u>

Name of the Target Company (TC)		GMM Pfaudler Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Pfaudler Inc		
Whether the acquirer belongs to Promoter/ Promoter group		Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / <del>disposal</del> as follows		Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
Before	the acquisition under consideration, holding of:			
a)	Shares carrying voting rights	14,330,208	31.88%	31.88%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c)	Voting rights (VR) otherwise than by shares	N1:1	N. A	
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A N.A	N.A N.A
e)	Total (a+b+c+d)	14,330,208	31.88%	31.88%
Details	of acquisition/ sale			
a)	Shares carrying voting rights acquired/ sold	7,785,819	17.32%	17.32%
b)	VR s acquired/ sold otherwise than by shares	Nil	N.A.	N.A
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	N.A.	N.A
d)	Shares encumbered/ invoked/ released by the acquirer	Nil	N.A.	N.A
e)	Total (a+b+c+d)	7,785,819	17.32%	17.32%
After t	he acquisition/ sale holding of:			
a)	Shares carrying voting rights	6,544,389	14.56%	14.56%
	Shares encumbered with the acquirer	Nil	N.A.	N.A.

c) VR s otherwise than by shares	Nil	N.A	N.A
<ul> <li>d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	Nil	N.A	N.A
e) Total (a+b+c+d)	6,544,389	14.56%	14.56%
Mode of acquisition / sale (eg. open market / off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Through bulk deals		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 16, 2022		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	44,957,224		
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	44,957,224		
Total diluted share/voting capital of the TC after the said acquisition/ sale	44,957,224		