

March 29, 2019

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

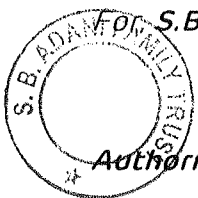
1. **Creation** of pledge on **6,61,93,623** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Release** of pledge on **5,50,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
3. **Release** of pledge on **31,40,000** equity shares of ATL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**



Authorised Signatory

For, **Adani Tradeline LLP**



Authorised Signatory

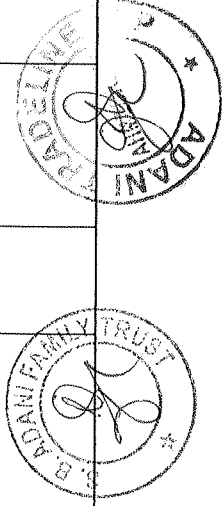
Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

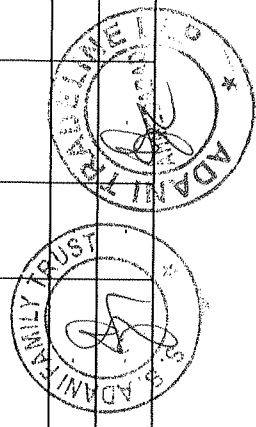
Name of the Target company(TC) **Adani Transmission Limited**
 Name of the stock Exchanges where the shares of the target company are listed **BSE Ltd. & National Stock Exchange of India Ltd.**
 Date of reporting **29-03-2019**
 Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked **Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP**

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal, undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	28,12,41,895	25.57	creation	25-03-2019	pledge	Loan taken by Group Co.	2,80,43,623	2.55	Refer Note 1 below	-	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	1,38,32,000	1.26	Refer Note 2 below	-	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	48,42,000	0.44	Refer Note 3 below	-	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	1,94,76,000	1.77	Refer Note 4 below	-	-
					release	27-03-2019	pledge	additional security release for loans taken by group companies as per agreement with Lender / Trustee	5,50,000	0.05	STCI Finance Ltd.	34,68,85,518	31.54



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	8,67,73,443	7.89	release	27-03-2019	pledge	additional security release for loans taken by group companies as per agreement with Lender / Trustee	31,40,000	0.29	Refer Note 5 below	8,36,33,443	7.60
Flourishing Trade and Investment Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Note 1: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Yes Bank Ltd.													
Note 2: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Group Co.													
Note 3: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Group Co.													
Note 4: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of debentureholders of Group Co.													
Note 5: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.													

ADANI FAMILY TRUST
S.B. Adani Family Trust
 8, S Place, Ahmedabad
 Date: 29-03-2019

ADANI TRADELINE LLP
ADANI TRADELINE LLP
 Ahmedabad

[Signature]
Authorized Signatory

[Signature]
Authorized Signatory
 8, S Place, Ahmedabad
 Date: 29-03-2019