

Rajeev S Samant

Date: 28th June 2024

To,
**Corporate Relations Department
National Stock Exchange of India
Limited ("NSE"),**
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

**NSE Symbol: SULA
ISIN: INE142Q01026**

To,
**Corporate Relations Department
BSE Limited ("BSE")**

2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001

**BSE Scrip Code: 543711
ISIN: INE142Q01026**

Dear Sir/Madam

Sub: Information under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Mr. Rajeev Samant, Promoter of Sula Vineyards Limited hereby enclose declaration in Annexure A in compliance of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares.

Thanking you,

RSamant.

Rajeev Samant

Encl: as above

Annexure A
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Sula Vineyards Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Rajeev Samant | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd (NSE) and BSE Limited (BSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| | | | |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 2,04,12,065 | 24.185% | 23.99% |
| c) Voting rights (VR) otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | NA | NA |
| e) Total (a+b+c+d) | 2,04,12,065 | 24.185% | 23.99% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 4,00,000 | 0.47% | 0.47% |
| b) VRs acquired /sold otherwise than by shares | Nil | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | NA | NA |
| d) Shares encumbered / invoked/released by the acquirer | Nil | NA | NA |
| e) Total (a+b+c+d) | 4,00,000 | 0.47% | 0.47% |

| | | | |
|--|--|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2,00,12,065 | 23.71% | 23.52% |
| b) Shares encumbered with the acquirer | Nil | NA | NA |
| c) VRs otherwise than by shares | Nil | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | NA | NA |
| e) Total (a+b+c+d) | 2,00,12,065 | 23.71% | 23.52% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off- Market (Gift of Shares) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27 th June, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 16,87,99,258/- comprising of 8,43,99,629 Equity shares of Face Value of Rs. 2/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 17,01,58,258/- comprising of 8,50,79,129 Equity shares of Face Value of Rs. 2/- each | | |

**Details of the total Diluted Capital of the TC includes stock options granted but not vested.*



Name: Rajeev Samant

Signature of the acquirer/ seller / ~~Authorised Signatory~~

Place: Mumbai

Date: 28th June, 2024