

JAGRAN VYAPAAR PVT LTD

Registered Address: 1, Debirpara, Howrah - 711114
CIN: U51109WB1993PTC061127 | E-Mail: jagranvyapar2018@gmail.com

Date:30.04.2024

To,

Listing Department
National Stock Exchange of India Limited,
"EXCHANGE PLAZA", C-1, Block G,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051
NSE Symbol: MSPL

The Manager,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 532650

Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

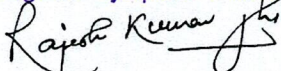
Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT Order Dated 20/05/2022 has approved the scheme of amalgamation between M/s Adhunik Gases Limited; M/s Bishwanath Vinimay Private Limited; M/s Gilbert Merchants Private Limited; M/s Sanatan Vyapaar Private Limited; M/s Raj Securities Limited; ("Transferor Companies") With M/s Jagran Vyapaar Private Limited ("Transferee Company").

However, there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party already forms party to the Promoter group.

Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25th April,2024.

Jagran Vyapaar Private Limited


Director /Authorised Signatory

Rajesh Kumar Jha
(DIN: 08170341)
(On behalf of Jagran Vyapaar Pvt Ltd,
promoter group)

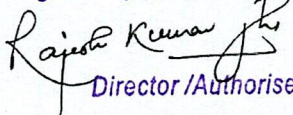
CC: MSP Steel & Power Ltd
South City Business Park,
10th Floor, 770 Anandapur,
EM Bypass, E.K.T, Kolkata 700107

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MSP Steel & Power Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagran Vyapaar Pvt. Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	1950000	0.51	0.51
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1950000	0.51	0.51
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	37183426	9.64	9.64
e) Total (a+b+c+/-d)	37183426	9.64	9.64

After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	3,91,33,426	10.15	10.15
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	3,91,33,426	10.15	10.15
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to merger and pledging of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

Jagran Vyapaar Private Limited


Director / Authorised Signatory

Rajesh Kumar Jha
(DIN: 08170341)

(On behalf of Jagran Vyapaar Pvt Ltd,
promoter group)

Place: Kolkata

Date: 30/04/2024
