By E-mail Submission

July 17, 2023

To, **BSE Limited** (Corporate Relations Department), P.J. Towers, Dalal Street, Fort, Mumbai – 400 001. Email: corp.relations@bseindia.com corp.compliance@bseindia.com

Valencia Nutrition Limited Compliance Officer SH 4, A Wing, Bldg. No. 34, Sahavas CHS, Tilak Nagar, Kurla, Mumbai – 400 089. Email: compliance@valencianutrition.com

Ref: Valencia Nutrition Limited (Scrip Code: 542910)

Sub.: Disclosure to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed duly signed disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Yours Faithfully

Manish Turakhia

Enclosure: As above

Disclosures under Regulation 10(6) – Disclosure to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1 Name of the Target Company (TC) Valencia Nutrition Limited CIN: L51909MH2013PLC381314 2 Name of the Acquirer(s) Manish Turakhia 3 Name of the stock exchange where shares of the TC are listed BSE Limited (BSE) 4 Details of the transaction including rationale, if any, for the transfer / acquisition of shares Inter-se transfer between Promoter Group 5 Relevant regulation under which the acquirer is exempted from making Open Offer Regulation 10(1)(a)(ii) - Acquisition pursuant to inter-se transfer of shares among persons named as promoters in the shareholding pattern for not less than three years prior to the proposed acquisition 6 -Whether disclosure was made under Regulation 10(5) and if so. Yes, the disclosure was made and whether time smade within the time line specified under the regulations. - Date of filing with the stock exchange. July 05, 2023 7 Details of Acquisition Disclosures required to be made under Reg. 10(5) Whether the disclosure actually made a Name of the Transferors / Sellers Deepthi Anand Yes b Date of acquisition July 14 & 17, 2023 Yes c Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above Total shares proposed to be acquired / 3.9.952 Equity Shares (representing 3.8.6%) Yes d Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC Requined (as of mow) - 9.39.9525		1				
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8	Shareholding details	Pre Transaction		Post Transaction (After current tranche)		Post Transaction (After all tranches, as proposed)	
		No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC
а	Acquirer	2,38,329	4.27%	11,78,281	21.10%	21,18,233	37.92%
b	Seller	18,79,904	33.66%	9,39,952	16.83%	Nil	Nil%
с	Other Promoter Group Shareholders	14,49,721	25.96%	14,49,721	25.96%	14,49,721	25.96%
	Total Promoter Group	35,67,954	63.88%	35,67,954	63.88%	35,67,954	63.88%

Yours Faithfully

Manish Turakhia

Enclosure: As above

Date: July 17, 2023 Place: Mumbai