

**By E-mail Submission**

**July 17, 2023**

To,  
**BSE Limited**  
(Corporate Relations Department),  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.  
Email: corp.relations@bseindia.com  
corp.compliance@bseindia.com

**Valencia Nutrition Limited**  
Compliance Officer  
SH 4, A Wing, Bldg. No. 34,  
Sahavas CHS, Tilak Nagar,  
Kurla, Mumbai – 400 089.  
Email: compliance@valencianutrition.com

**Ref: Valencia Nutrition Limited (Scrip Code: 542910)**

**Sub.: Disclosure to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed duly signed disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Yours Faithfully

**Manish Turakhia**

Enclosure: As above

**Disclosures under Regulation 10(6) – Disclosure to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Valencia Nutrition Limited CIN: L51909MH2013PLC381314	
2	Name of the Acquirer(s)	Manish Turakhia	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE)	
4	Details of the transaction including rationale, if any, for the transfer / acquisition of shares	Inter-se transfer between Promoter Group	
5	Relevant regulation under which the acquirer is exempted from making Open Offer	Regulation 10(1)(a)(ii) – Acquisition pursuant to inter-se transfer of shares among persons named as promoters in the shareholding pattern for not less than three years prior to the proposed acquisition	
6	Whether disclosure of proposed acquisition was required to be made under Regulation 10(5) and if so,  – Whether disclosure was made and whether it was made within the time line specified under the regulations.  – Date of filing with the stock exchange.	Yes, the disclosure was made within the specified time line under the Regulations  July 05, 2023	
7	Details of Acquisition	Disclosures required to be made under Reg. 10(5)	Whether the disclosures under Reg. 10(5) are actually made
a	Name of the Transferors / Sellers	Deepthi Anand	Yes
b	Date of acquisition	July 14 & 17, 2023	Yes
c	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	9,39,952 Equity Shares (Tranche 1)	Yes
d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<b>Total Proposed –</b> 18,79,904 Equity Shares (representing 33.66%)  <b>Acquired (as of now) –</b> 9,39,952 Equity Shares (representing 16.83%)  <b>Pending (as of now) –</b> 9,39,952 Equity Shares (representing 16.83%)	Yes
e	Price at which shares are proposed to be acquired / actually acquired	Rs. 4.79/- per share	Yes

8	Shareholding details	Pre Transaction		Post Transaction (After current tranche)		Post Transaction (After all tranches, as proposed)	
		No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting Rights	% w.r.t Total Share Capital of TC
a	Acquirer	2,38,329	4.27%	11,78,281	21.10%	21,18,233	37.92%
b	Seller	18,79,904	33.66%	9,39,952	16.83%	Nil	Nil%
c	Other Promoter Group Shareholders	14,49,721	25.96%	14,49,721	25.96%	14,49,721	25.96%
	<b>Total Promoter Group</b>	<b>35,67,954</b>	<b>63.88%</b>	<b>35,67,954</b>	<b>63.88%</b>	<b>35,67,954</b>	<b>63.88%</b>

Yours Faithfully

**Manish Turakhia**

Enclosure: As above

Date: July 17, 2023

Place: Mumbai