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Dr. AJIT KHANDELWAL

(Ph.D. h.c)

23 August 2021

BSE Limited

Corporate Relationship Department,
25th Floor, P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 500069

The Calcutta Stock Exchange Limited

Listing Department,
7 Lyons Range,
Kolkata – 700 001
Scrip Code: 10012048

The Company Secretary
BNK Capital Markets Limited
Mayfair Towers,
2, Palm Avenue,
Kolkata – 700 019

Dear Sir(s)/Madam(s),

Sub: Disclosures under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

This is to inform you that we, Mr. Ajit Khandelwal, Mr. Sanjeev Kumar Khandelwal, M/s. R S Khandelwal HUF, Mrs. Kalpana Khandelwal, Mrs. Sangita Khandelwal, BNK Securities Private Limited, Asian Securities Exchange Private Limited and Patrex Vyapaar Private Limited (collectively referred to as "Sellers") have sold 59,68,857 equity shares of the BNK Capital Markets Limited ("Target Company") on the open market, pursuant to the share purchase agreement dated 30 March 2021 executed between Lebnitze Real Estates Private Limited, the Sellers, and the Target Company. The Sellers currently hold no equity shares of the Company.

In view of the above, please find attached the disclosure under Regulations 29(2) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,

For and on behalf of the Sellers

1. Ajit Khandelwal
2. Sanjeev Kumar Khandelwal



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3. R S Khandelwal HUF
4. Kalpana Khandelwal
5. Sangita Khandelwal
6. BNK Securities Private Limited
7. Asian Securities Exchange Private Limited
8. Patrex Vyapaar Private Limited

Dr. AJIT KHANDLWAL
(Ph.D. h.c)

Dr R. S. KHANDLWAL (H.U.F.)

[Handwritten signature]

Karta / Co-Partner

[Handwritten signature]

[Handwritten signature]

BNK Securities Pvt. Ltd.

[Handwritten signature]

Authorised Signatory / Director

[Handwritten signature]

Patrex Vyapaar Pvt. Ltd.

[Handwritten signature]

Director

Director.

Encl: as above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Name of the Target Company (TC)	BNK Capital Markets Limited (" Company ")		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Ajit Khandelwal; 2. Sanjeev Kumar Khandelwal; 3. R S Khandelwal HUF; 4. Kalpana Khandelwal; 5. Sangita Khandelwal; 6. BNK Securities Private Limited; 7. Asian Securities Exchange Private Limited; and 8. Patrex Vyapaar Private Limited. (collectively referred to as " Sellers ")		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the disposal under consideration, holding:			
a) Shares carrying voting rights			
(i) Ajit Khandelwal ⁽¹⁾	23,50,488	23.50	23.50
(ii) Sanjeev Kumar Khandelwal ⁽¹⁾	15,15,113	15.15	15.15
(iii) R S Khandelwal HUF	1,93,125	1.93	1.93
(iv) Kalpana Khandelwal	27,550	0.28	0.28
(v) Sangita Khandelwal	27,550	0.28	0.28
(vi) BNK Securities Private Limited	12,73,781	12.74	12.74
(vii) Asian Securities Exchange Private Limited	4,91,250	4.91	4.91
(viii) Patrex Vyapaar Private Limited ⁽²⁾	90,000	0.90	0.90
Total	59,68,857	59.69	59.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil

others)			
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	59,68,857	59.69	59.69
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold			
(i) Ajit Khandelwal ⁽¹⁾	23,50,488	23.50	23.50
(ii) Sanjeev Kumar Khandelwal ⁽¹⁾	15,15,113	15.15	15.15
(iii) R S Khandelwal HUF	1,93,125	1.93	1.93
(iv) Kalpana Khandelwal	27,550	0.28	0.28
(v) Sangita Khandelwal	27,550	0.28	0.28
(vi) BNK Securities Private Limited	12,73,781	12.74	12.74
(vii) Asian Securities Exchange Private Limited	4,91,250	4.91	4.91
(viii) Patrex Vyapaar Private Limited ⁽²⁾	90,000	0.90	0.90
Total	59,68,857	59.69	59.69
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	59,68,857	59.69	59.69
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
(i) Ajit Khandelwal	Nil	Nil	Nil
(ii) Sanjeev Kumar Khandelwal	Nil	Nil	Nil
(iii) R S Khandelwal HUF	Nil	Nil	Nil
(iv) Kalpana Khandelwal	Nil	Nil	Nil
(v) Sangita Khandelwal	Nil	Nil	Nil
(vi) BNK Securities Private Limited	Nil	Nil	Nil

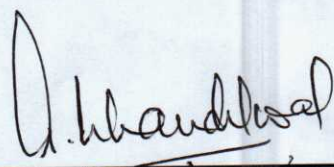
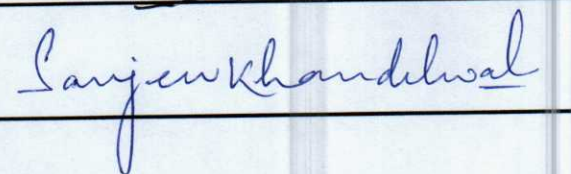
(vii) Asian Securities Exchange Private Limited	Nil	Nil	Nil
(viii) Patrex Vyapaar Private Limited ⁽²⁾	Nil	Nil	Nil
Total	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/ sale (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	On-market sale of 59,68,857 equity shares, pursuant to the share purchase agreement dated 30 March 2021 executed between Lebnitze Real Estates Private Limited, the Sellers, and the Target Company.		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 August 2021		
Equity share capital /total voting capital of the TC before the said acquisition/ sale	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		
Total diluted share/ voting capital of the TC after the said acquisition.	INR 10,00,00,000/- divided into 1,00,00,000 equity shares having face value of INR 10 each		

Notes:

- (1) This also includes equity shares held as partners of Brijnath Khandelwal & Co.
- (2) The name of the company was changed to Patrex Vyapaar Limited with effect from 28 August 2012. Thereafter, the name of the company was changed back to Patrex Vyapaar Private Limited with effect from 29 March 2019.
- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Sellers

1. Ajit Khandelwal
2. Sanjeev Kumar Khandelwal

3. R S Khandelwal HUF

R S KHANDELWAL (H.U.F.)
R S Khandelwal

Karta / Co-Partner

4. Kalpana Khandelwal

Kalpana Khandelwal

5. Sangita Khandelwal

✓

Sangita

6. BNK Securities Private Limited

BNK Securities Pvt. Ltd.
R S Khandelwal

7. Asian Securities Exchange Private Limited

Authorised Signatory Director
Asian Securities Exchange Pvt. Ltd.
Sangita Khandelwal

8. Patrex Vyapaar Private Limited

Patrex Vyapaar Pvt. Ltd.
R S Khandelwal

Director.

Place: Kolkata

Date: 29 August 2021