Date: 06.05.2024

To,

## **BSE Limited**

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

## National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

## **Dilip Buildcon Limited**

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the Target Company for release of encumbrance of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, this is to inform you that the RBL Bank Limited has released 48,37,939 equity shares out of 56,32,489 equity shares pledged in their favour.

Please find enclosed the disclosure to the Company in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal.

Request you to kindly take the same on record and oblige.

Thanking you

OG OS 2024

Devendra Jain

Enclosure:- Disclosure in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Maries of the stock exchanges where the shares or hat target company are listed  Date of reporting  Name of the promoter (a)  Number  Sof Sparas  Number  Sof Sparas  Number  Sof Sparas  Share  Capital  Devendra Jain  3.55,59,072  2.4.32  Devendra Jain  3.55,59,072  Details of the stock exchanges where the shares or bares encumbrance has been created/released/invoked to 60.05.2024  Portocation of promoter the promoter bolding in the (a) or PACs with the promoter (b) or PACs with the promoter (c) third  Sof Sparas  Portocation of Invocation of	Name of the Target Company(TC)	npany(TC)						Dilip Buildcon Limited	Dilip Buildcon Limited					
Ing  rromoter of PAC on whose shares encumbrance been created/released/Invoked  romoter of encumbrance:  Promoter holding in the target company  Share capital share capital capital share  Share capital share release / Invocation of encumbrance (3) share share encumbrance encumbrance encumbrance encumbrance encumbrance encumbrance encumbrance (3) share	lames of the stock exch	anges where the	shares of t	he target comp	any are listed			BSE Limited and	nal Stock Exchar	f India Limite	ă			
romoter or PAC on whose shares encumbrance:  reation of encumbrance:    Promoter   Promo	ate of reporting							06.05.2024						
Treation of encumbrance:    Promoter   Promo	lame of the promoter o	or PAC on whose	shares encu	umbrance has b	een created/re	eleased/invoke	d.	Devendra Jain			-			
th target company encumbered (2)  Number   % of total share capital capital share   Capital sh	etails of the creation o	f encumbrance:						Pledge release	f charge					
th target company encumbered (2)    Number   (2)   (1)	lame of	Promo	ter	Prom	oter			Potalla -	i silaies					
holding (1)  Number (2)  Number (2)  Number (3)  Number (4)  Number (5)  Number (5)  Number (5)  Number (5)  Number (5)  Number (7)  Number (7)  Number (8)  Share (1)  Capital (1)  Capital (2)  Capital (1)  Capita	he promoter	holding in	n the	holding	already			Details	r events pertaining to encu	mbrance (3)			Post 6	event
Number % of Number bare capital capital 3,55,59,072 24.32 1,08,32,539 7.41 Release 3 3,55,59,072 24.32 2.32 2.32 2.32 2.32 2.32 2.32 2.	s) or PACs with	target con	npany	encumb	ered (2)								holdi	ng of
Number % of total total share capital share capital 3,55,59,072 24.32 1,08,32,539 7.41 Pledge 1 3,55,59,072 24.32 24.32 1,08,32,539 7.41 Pledge 2,500 and 1,500 and 1,	im*	(1)			1								encum	bered
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Share capital share (creation / capital capital capital capital share capital capital capital release / invocation of non disposal invocation of non disposal condertaking/ encumbranc others) share capital favor shares encumbered a,55,59,072 24.32 1,08,32,539 7.41 Pledge O2.05.2024 Pledge coverage.					total	event	creation/	encumbrance	_	Number	% of		Number	% of
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3,55,59,072 24.32 1,08,32,539 7.41 Pledge O2.05.2024 Pledge To maintain the security day,37,939 3.31 RBL BANK LIMITED 59,94,600			apital		capital	release /	invocation of	non disposal			capital	favor shares		capital
3,55,59,072 24.32 1,08,32,539 7.41 Pledge 02.05.2024 Pledge To maintain the security 48,37,939 3.31 RBL BANK LIMITED 59,94,600 coverage.						invocation)	encumbranc e	others)				encumbered ***		
Release coverage. Coverage. RBL BANK LIMITED 59,94,600	evendra Jain	3,55,59,072	24.32	1,08,32,539	7.41	Pledge	-	Pledge	To maintain the country	2020	2			
						Release			coverage.	48,37,939	3.31	RBL BANK LIMITED		4.10
								(#č	-					×*

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

Place:

Bhopal 06.05.2024

Date:

Devendra Jain Promoter

Signature:

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.