# **Mandawewala Enterprises Limited**

Regd Off: B-9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
CIN - U17200MH2007PLC171473

#### MEL/SEC

27th November 2019

The BSE Ltd.
(Scrip Code-508933)
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
&crip code:508933

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol: AYMSYNTEX) AYM Syntex Limited
Survey No.394 (P), Village
Saily, Silvassa, U.T of
Dadra & Nagar Haveli.

Dear Sir/Madam,

Sub.: Disclosure made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011, we wish to inform you that the Company, being part of Promoter Group, has been allotted 4316666 (2.50%) equity shares of Rs.10 each at premium of Rs.65 per share on 31st August 2019 by AYM Syntex Limited conversion of 43,16,666 warrants of Rs.75.

The said 43,16,666 warrants were allotted on 8<sup>th</sup> March 2018 by AYM Syntex Limited on preferential basis with an option to convert it into equity shares of Rs.10 each at premium of Rs.65 per share for each warrant within a period 18 months from the date of allotment.

After aforesaid acquisition, the equity share holding of Promoter Group in AYM Syntex Limited stands at 3,62,30,298 (72.50%) as against prior holding of 3,19,13,632 (70.00%).

In compliance with the provisions of Regulation 29(2) of SEBI (SAST) Regulations, 2011, please find enclosed the disclosures in the specified format as required to be given for the said acquisition.

You are requested to take the same on your record and oblige.

For Mandawewala Enterprises Limited

Khushboo Mandawewala

Whole time Director

DIN: 06942156

Encl: as above

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Assume(s) of the acquirer belongs to Promoter/Promoter group  Whether the acquisition / disposal as follows  Number   Set Limited   State   National Stock Exchange of India Limited  Details of the acquisition / disposal as follows  Number   Sw.r.t.total share/voting capital wherever applicable(*)   (**)  Sefore the acquisition under consideration, holding of:  31,913,632   70.00   70.00  Shares in the nature of encumbrance (pledge/lien/ NA				
Awhether the acquirer belongs to Promoter/Promoter group  Whether the acquirer belongs to Promoter/Promoter group  Whether the acquirer belongs to Promoter/Promoter group  Yes  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  National Stock Exchange of India Limited  Details of the acquisition / disposal as follows  Number  Whether the acquisition / disposal as follows  Number  Whether the acquisition under consideration, holding of:  applicable(*)  Shares carrying voting rights  Shares carrying voting rights  Shares carrying voting rights  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	Name of the Target Company (TC)		AYM Syntex Lin	nited
Awhether the acquirer belongs to Promoter/Promoter group  Whether the acquirer belongs to Promoter/Promoter group  Whether the acquirer belongs to Promoter/Promoter group  Yes  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  National Stock Exchange of India Limited  Details of the acquisition / disposal as follows  Number  Whether the acquisition / disposal as follows  Number  Whether the acquisition under consideration, holding of:  applicable(*)  Shares carrying voting rights  Shares carrying voting rights  Shares carrying voting rights  NA  NA  NA  NA  NA  NA  NA  NA  NA  N				
Name(s) of the Stock Exchange(s) where the shares of TC are    Set Limited   National Stock Exchange of India Limited	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Person acting in concert with them, a list of which is		
Details of the acquisition / disposal as follows    Number   Sw.r.t.total share/voting capital wherever applicable(*)   Sw.r.t. total share/voting capital wherever applicable(*)   Sefore the acquisition under consideration, holding of:	Whether the acquirer belongs to Promoter/Promoter group	Yes		
share/voting capital wherever applicable(*)  Sefore the acquisition under consideration, holding of:  Sefore the acquisition under consideration, holding in each acquisition under the under the acquisition under the acquisition under the under the acquisition under the under the under the acquisition under the un	Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ b) Shares in the nature of encumbrance (pledge/ lien/ b) NA b) Shares in the nature of encumbrance (pledge/ lien/ b) NA b) NA b) NA b) NA c)	Details of the acquisition / disposal as follows	Number	share/voting capital wherever	diluted share/voting capital of the TC
a) Shares in the nature of encumbrance (pledge/ lien/ NA	Before the acquisition under consideration, holding of :			
a) Shares in the nature of encumbrance (pledge/ lien/ NA	a) Shares carrying voting rights	31.913.632	70.00	70.00
non-disposal undertaking/ others)  2) Voting rights (VR) otherwise than by shares		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	<del> </del>	
And that entitles the acquirer to receive shares carrying with the acquirer to receive shares carrying with the acquirer to receive shares carrying with the that entitles the acquirer to receive shares carrying with the TC (specify holding in each category)  a) Shares carrying voting rights acquired/sold  a) Shares carrying voting rights acquired/sold  b) VRS acquired /sold otherwise than by shares  NA NA NA NA  NA NA  NA  NA  NA  NA  NA				
Warrants/convertible securities/any other instrument   NA   NA   NA   NA   NA   NA   NA   N		NA	NA	NA
that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each sategory)  2) Total (a+b+c+d)  31,913,632  70.00  2) Total (a+b+c+d)  31,8/2019  31/8/2	· · · · · · · · · · · · · · · · · · ·	NA	NA	NA
category) a) Total (a+b+c+d) 31,913,632 70.00 70.00  Details of acquisition/sale 31/8/2019  a) Shares carrying voting rights acquired/sold 4,316,666 NA	· ·			
category) a) Total (a+b+c+d) 31,913,632 70.00 70.00  Details of acquisition/sale 31/8/2019  a) Shares carrying voting rights acquired/sold 4,316,666 NA	· · · · · · · · · · · · · · · · · · ·			
2) Total (a+b+c+d)  2) Total (a+b+c+d)  3) 1,913,632  70.00  70.00  2) Obtails of acquisition/sale  3) Shares carrying voting rights acquired/sold  3) Shares carrying voting rights acquired/sold  3) Shares carrying voting rights acquired/sold  3) NA				
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares NA	e) Total (a+b+c+d)	31,913,632	70.00	70.00
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares NA	Details of acquisition/sale	21/8/2010		
NA N	Details of acquisition/sale		31/0/2013	
NA N	a) Shares carrying voting rights acquired/sold	4.316.666	NA I	NA
C) Warrants/convertible securities/any other instrument  C) NA NA  Chat entitles the acquirer to receive shares carrying  Voting rights in the TC (specify holding in each Category) acquired/sold  d) Shares encumbered / invoked/released by the acquirer  NA NA  And P) Total (a+b+c+/-d)  After the acquisition/sale, holding of:  As Shares carrying voting rights  36,230,298  72.50  72.50  D) Shares encumbered with the acquirer  NA NA  NA  NA  NA  NA  NA  NA  NA  NA			<del> </del>	
that entitles the acquirer to receive shares carrying  voting rights in the TC (specify holding in each  category) acquired/sold  d) Shares encumbered / invoked/released by the acquirer  NA  After the acquisition/sale, holding of:  After the acquisition/sale, holding of:  36,230,298  72.50		0	NA	NA
category) acquired/sold d) Shares encumbered / invoked/released by the acquirer NA	that entitles the acquirer to receive shares carrying			
d) Shares encumbered / invoked/released by the acquirer  NA	voting rights in the TC (specify holding in each			
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre	category) acquired/sold			
After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument  that entitles the acquirer to receive shares carrying  voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018	d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
a) Shares carrying voting rights 36,230,298 72.50 72.50 b) Shares encumbered with the acquirer NA	e) Total (a+b+c+/-d)	4,316,666	NA NA	
b) Shares encumbered with the acquirer  NA NA NA  NA NA  NA NA  NA NA  NA  NA NA  NA	After the acquisition/sale, holding of:			
b) Shares encumbered with the acquirer  NA NA NA  NA NA  NA NA  NA NA  NA  NA NA  NA	a) Shares carrying voting rights	36.230.298	72.50	72.50
c) VRs otherwise than by shares  d) Warrants/convertible securities/any other instrument  that entitles the acquirer to receive shares carrying  voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre  31-03-2018			f	
d) Warrants/convertible securities/any other instrument  that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018			<del> </del>	
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018	d) Warrants/convertible securities/any other instrument	<del></del>	<del>    -   -   -   -   -   -   -</del>	
voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018	that entitles the acquirer to receive shares carrying			
	voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre			
al (ofal(a+h+c+d)	e) Total (a+b+c+d)	36,230,298	72.50	72.50



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Converted 4316666 convertible securities issued by Preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/08/2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 45,65,84,480 consisting of 4,56,58,448 Equity shares of Rs.10/- each
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 49,97,51,140 consisting of 4,99,75,114 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition	— N — 114

For Mandawewala Enterprises Limited

Khushboo Mandawewala Whole Time Director DIN: 06942156

Mumbai, 27th November

2019

## **Mandawewala Enterprises Limited**

Regd Off: B-9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
CIN - U17200MH2007PLC171473

### MEL/SEC

27th November 2019

The BSE Ltd.	National Stock Exchange	AYM Syntex Limited
(Scrip Code-508933)	of India Limited	Survey No.394 (P), Village
Department of Listing,	Exchange Plaza, Bandra-	Saily, Silvassa, U.T of
P. J. Towers, Dalal Street,	Kurla Complex, Bandra	Dadra & Nagar Haveli.
Mumbai - 400 001.	(E), Mumbai - 400 051	
Scrip code:508933	(Symbol : AYMSYNTEX)	

Dear Sir/Madam,

Sub.: Disclosure made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011, we wish to inform you that the Company, being part of Promoter Group, has been allotted 4316666 (2.50%) equity shares of Rs.10 each at premium of Rs.65 per share on 31st August 2019 by AYM Syntex Limited conversion of 43,16,666 warrants of Rs.75.

The said 43,16,666 warrants were allotted on 8th March 2018 by AYM Syntex Limited on preferential basis with an option to convert it into equity shares of Rs.10 each at premium of Rs.65 per share for each warrant within a period 18 months from the date of allotment.

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For Mandawewala Enterprises Linguis

Khushboo Mandawewala

Whole time Director

DIN: 06942156

Encl: as above

	<u>T</u>		
Name of the Target Company (TC)	1	AYM Syntex Lin	nited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mandawewala Enterprises Limited (a Promoter and Person acting in concert with them, a list of which is attached hereto)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	31,913,632	70.00	70.00
b) Shares in the nature of encumbrance (pledge/ lien/	NA	NA NA	NA NA
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument	NA	NA	NA
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in each			
category)			
e) Total (a+b+c+d)	31,913,632	70.00	70.00
Details of acquisition/sale	31/8/2019		
a) Shares carrying voting rights acquired/sold	4,316,666	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA NA	NA NA
c) Warrants/convertible securities/any other instrument	0	NA	NA
that entitles the acquirer to receive shares carrying	<del> </del>		
voting rights in the TC (specify holding in each			
category) acquired/sold	NA	N/A	NA NA
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	4,316,666	NA NA	NA
c, rotal (2:3:0:7 3)	1,320,000	1	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36,230,298	72.50	72.50
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument	NA	NA	NA
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018			
e) Total (a+b+c+d)	36,230,298	72.50	72.50
בן זטנמו (מדטדנדען	30,230,298	/2.50	12.30



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Converted 4316666 convertible securities issued by Preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/08/2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 45,65,84,480 consisting of 4,56,58,448 Equity shares of Rs.10/- each
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 49,97,51,140 consisting of 4,99,75,114 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition	<b>←1</b> 1—40.

For Mandawewala Enterprises Limited

Khushboo Mandawewala Whole Time Director DIN: 06942156

Mumbai, 27th November

2019

## **Mandawewala Enterprises Limited**

Regd Off: B-9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
CIN - U17200MH2007PLC171473

#### MEL/SEC

27th November 2019

The BSE Ltd.	National Stock Exchange	AYM Syntex Limited
(Scrip Code-508933)		Survey No.394 (P), Village
Department of Listing,		Saily, Silvassa, U.T of
P. J. Towers, Dalal Street,	Kurla Complex, Bandra	Dadra & Nagar Haveli.
Mumbai - 400 001.	(E), Mumbai – 400 051	_
Scrip code:508933	(Symbol : AYMSYNTEX)	

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Khushboo Mandawewala

Whole time Director

DIN: 06942156

Encl: as above

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AYM Syntex Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mandawewala Enterprises Limited (a Promoter and Person acting in concert with them, a list of which is attached hereto)		·
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		Limited
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	31,913,632	70.00	70.00
b) Shares in the nature of encumbrance (pledge/ lien/	NA	NA	NA
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument	NA	NA	NA
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in each			
category)			
e) Total (a+b+c+d)	31,913,632	70.00	70.00
Details of acquisition/sale	31/8/2019		
a) Shares carrying voting rights acquired/sold	4,316,666	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument	0	NA NA	NA
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) acquired/sold		210	
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	NA 4,316,666	NA NA	NA
e) Tota: (a+b+c+/-u)	4,310,000	I NA	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	36,230,298	72.50	72.50
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA NA	NA
d) Warrants/convertible securities/any other instrument	NA	NA	NA
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each category) after acquisition within 18 months from 8-03-2018 but not beofre 31-03-2018			
	26 220 200	73.50	72 50
e) Total (a+b+c+d)	36,230,298	72.50	72.50



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Converted 4316666 convertible securities issued by Preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/08/2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 45,65,84,480 consisting of 4,56,58,448 Equity shares of Rs.10/- each
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Total diluted share/voting capital of the TC after the said acquisition	<u>~ 11 - Li</u>

For Mandawewala Enterprises Limited

Khushboo Mandawewala Whole Time Director DIN: 06942156

Mumbai, 27th November

2019

