

Date: March 3, 2023

To  
The Department of Corporate Services  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**Scrip Code: 543529**

To  
The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra – Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**SYMBOL: DELHIVERY**

To  
Company Secretary &  
Compliance Officer  
**Delhivery Limited**  
Plot No. 5, Sector 44, Gurugram  
Haryana 122 002

Dear Sir/ Madam,


**Name of Company: Delhivery Limited**

**Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)**

We, SVF Doorbell (Cayman) Ltd, one of the shareholders of Delhivery Limited (the “**Company**”) hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

I request you to please take the disclosure on your records.

Yours sincerely,

  
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**Name: Karen Ellerbe**  
**Designation: Director**  
**SVF Doorbell (Cayman) Ltd**

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Delhivery Limited		
2. Name(s) of the <del>acquirer</del> Seller and Persons Acting in Concert (PAC) with the <del>acquirer</del> Seller	Seller: SVF Doorbell (Cayman) Ltd PAC: Not applicable		
3. Whether the <del>acquirer</del> Seller belongs to Promoter/Promoter Group	Not applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
5. Details of the <del>acquisition</del> /disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the <del>acquisition</del>/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	134,098,269	18.41%	18.41%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>134,098,269</b>	<b>18.41%</b>	<b>18.41%</b>
<b>Details of <del>acquisition</del>/sale</b>			
a) Shares carrying voting rights <del>acquired</del> /sold	28,000,000	3.84%	3.84%
b) VRs <del>acquired</del> /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the <del>acquirer</del> Seller to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the <del>acquirer</del> Seller	Nil	Nil	Nil
<b>Total (a+b+c+/-d)</b>	<b>28,000,000</b>	<b>3.84%</b>	<b>3.84%</b>
<b>After the <del>acquisition</del>/sale, holding of the Seller:</b>			
a) Shares carrying voting rights	106,098,269	14.57%	14.57%


b) Shares encumbered with the acquirer Seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	106,098,269	14.57%	14.57%
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Mode for sale - Open market		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 1, 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	<b>Number of Shares: 728,445,446*</b> <b>Amount (in ₹): 728,445,446</b> (Face value of ₹ 1/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	<b>Number of Shares: 728,445,446*</b> <b>Amount (in ₹): 728,445,446</b> (Face value of ₹ 1/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition sale	<b>Number of Shares: 728,445,446**</b> <b>Amount (in ₹): 728,445,446</b> (Face value of ₹ 1/- per equity share)		

(\*) Total share capital/ voting capital as per the latest Shareholding Pattern for the quarter ended December 31, 2022 uploaded by the TC on the Stock Exchanges is ₹ 728,140,207. Subsequently, the total share capital of the TC has increased to 728,445,446 pursuant to allotment of 170,676 equity shares by the TC on January 6, 2023 (upon exercise of options under employee stock option schemes of the TC) and 134,563 equity shares by the TC on February 6, 2023 (upon exercise of options under employee stock option schemes of the TC).

(\*\*) Total diluted share/ voting capital as per the latest Shareholding Pattern for the quarter ended December 31, 2022 uploaded by the TC on the Stock Exchanges is ₹ 728,140,207. Subsequently, the total diluted share/ voting capital of the TC has increased to 728,445,446 pursuant to allotment of 170,676 equity shares by the TC on January 6, 2023 (upon exercise of options under employee stock option schemes of the TC) and 134,563 equity shares by the TC on February 6, 2023 (upon exercise of options under employee stock option schemes of the TC).

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Yours sincerely,

  
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**Name: Karen Ellerbe**  
**Designation: Director**  
**SVF Doorbell (Cayman) Ltd**

**Place: Cayman Islands**  
**Date: 3 March 2023**

[SIGNATURE PAGE OF SVF DOORBELL (CAYMAN) LTD TO THE DISCLOSURE UNDER REGULATION 29(2)  
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND  
TAKEOVERS) REGULATIONS, 2011]