

PRABHA VAZE

C/o. S H Kelkar and Company Limited,
Balrajeshwar Road, Mulund (West), Mumbai-400080

Date: February 02, 2022

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Prabha Ramesh Vaze, am the Promoter of S H Kelkar and Company Limited (“SHK”).

In accordance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that on January 31, 2022, I have transferred 30,00,000 equity shares of SHK, being 2.12% of the total paid up capital of SHK, by way of ^{off market} inter-se transfer at nil consideration to Ramesh Vinayak Vaze Family Trust.

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

Thanking you,

Yours faithfully,

Mrs. P. R. Vaze.

Prabha Vaze

Enclosed: As above

CC: Company Secretary & Compliance Officer,
S H Kelkar and Company Limited,
Devkaran Mansion 36 Mangaldas Road
Mumbai- 400 002, India.

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	S H Kelkar and Company Limited		
Name(s) of the acquirer/transferor and Persons Acting in Concert (PAC) with the acquirer	Transferor – Prabha Vaze, PAC –Ramesh Vaze, Kedar Vaze, Anagha Sandeep Nene, Nandan Kedar Vaze , Parth Kedar Vaze, Neha Kedar Karmarkar, Nishant Kedar Karmarkar, Sumedha Kedar Karmarkar , Nihar Sandeep Nene, Vinayak Ganesh Vaze Charities, Kedar Ramesh Vaze Family Trust, Ramesh Vinayak Vaze Family Trust Keva Constructions Pvt Ltd, SKK Industries Pvt Ltd, ASN Industries Pvt Ltd, KNP Industries Pte. Ltd and Keva Investment Partners		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	47,97,309	3.47%	3.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	47,97,309	3.47%	3.47%

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Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	30,00,000 - - - 30,00,000	2.12% - - - 2.12%	2.12% - - - 2.12%									
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	17,97,309 - - - 17,97,309	1.05% - - - 1.05%	1.05% - - - 1.05%									
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market inter-se transfer											
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sale of Shares : <table border="1"> <thead> <tr> <th>Date of Transfer</th> <th>No. of shares acquired</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>January 31, 2022</td> <td>30,00,000</td> <td>2.12</td> </tr> <tr> <td>Total</td> <td>30,00,000</td> <td>2.12</td> </tr> </tbody> </table>			Date of Transfer	No. of shares acquired	%	January 31, 2022	30,00,000	2.12	Total	30,00,000	2.12
Date of Transfer	No. of shares acquired	%										
January 31, 2022	30,00,000	2.12										
Total	30,00,000	2.12										
Equity share capital / total voting capital of the TC before the said acquisition / sale	13,84,20,801 equity shares of Rs. 10/-											
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13,84,20,801 equity shares of Rs. 10/-											
Total diluted share/voting capital of the TC after the said acquisition	13,84,20,801 equity shares of Rs. 10/-											

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Prabha Vaze

Prabha Vaze
 Signature of the ~~Transferor~~ / seller / Authorised Signatory
 Place: Mumbai
 Date: 02.02.2022