



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref: 232/STCL/MO/DEL/2021-22

Date: 26th August, 2021

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: Bajaj Hindusthan Sugar Limited
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorized Signatory

 www.sbicaptrustee.com

 +91 11 4307 2287

+91 11 4156 4086

 helpdesk@sbicaptrustee.com

Branch Office :

610, 6th Floor,
Ansal Bhawan,
Kasturba Gandhi Marg,
New Delhi - 110 001.

Corporate Office :

Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386

A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge)	b) 17,49,43,422	b) 13.69	b) 13.69
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 17,49,43,422	e) 13.69	e) 13.69



Details of acquisition/sale/release			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered (pledged)/ invoked/released by the acquirer	d) 14,38,00,000	d) 11.25%	d) 11.25%
e) Total (a+b+c+d)	e) 14,38,00,000	e) 11.25%	e) 11.25%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) 31,87,43,422	b) 24.95%	b) 24.95%
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) 31,87,43,422	e) 24.95%	e) 24.95%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of shares		
Date of acquisition	Date of pledge: 24.08.2021 and 25.08.2021		
Equity share capital / total voting capital of the TC before the said acquisition	1277359942 equity shares of Re. 1/- each aggregating Rs. 1277359942/-		
Equity share capital/ total voting capital of the TC after the said acquisition	1277359942 equity shares of Re. 1/- each aggregating Rs. 1277359942/-		
Total diluted share/voting capital of the TC after the said acquisition	1277359942 equity shares of Re. 1/- each aggregating Rs. 1277359942/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Delhi

Date: 26/08/2021

For SBICAP Trustee Company Limited

Authorized Signatory