

AMIT RAJ SINHA

Date: 11.02.2025

To,

1. National Stock Exchange of India Limited, Exchange Plaza, Bandra - Kurla Complex, Bandra (East) Mumbai - 400051	2. BSE Limited P.J. Towers, Dalal Street Mumbai - 400001
3. Sigachi Industries Limited 229/1 & 90, Kalyan's Tulsiram Chambers, Madinaguda, Hyderabad – 500049 Telangana	

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 .

Please find attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 with respect to acquisition of Shares by way of allotment by conversion of warrants into equity shares of Sigachi Industries Limited on 08.02.2025.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

Amit Raj Sinha

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sigachi Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Amit Raj Sinha PAC: Rabindra Prasad Sinha Sudha Sinha Swati Sinha Nitin Raj Sinha Smita Sinha Karan Raj Sinha Saloni Sinha RPS Family Trust Amit Raj Sinha Family Trust Amit Raj Sinha HUF RPS Industries Pvt Ltd		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
1. Amit Raj Sinha	7010022	2.10	1.68
2. Rabindra Prasad Sinha	15258400	4.58	3.66
3. Sudha Sinha	854400	0.26	0.20
4. Swati Sinha	Nil	Nil	Nil
5. Nitin Raj Sinha	6374250	1.91	1.53
6. Smita Sinha	3106250	0.93	0.74
7. Karan Raj Sinha	Nil	Nil	Nil
8. Saloni Sinha	Nil	Nil	Nil
9. RPS Family Trust	4625400	1.39	1.11
10. Amit Raj Sinha Family Trust	2962500	0.89	0.71
11. Amit Raj Sinha HUF	Nil	Nil	Nil
12. RPS Industries Pvt Ltd	42967250	12.88	10.30
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
1. Amit Raj Sinha	2500000	0.75	0.60
2. RPS Industries Pvt Ltd	32350000	9.71	7.75
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Amit Raj Sinha	14000000	Nil	3.36
2. Swati Sinha	18000000	Nil	4.31
3. Karan Raj Sinha	5000000	Nil	1.20
4. Saloni Sinha	5000000	Nil	1.20
5. Amit Raj Sinha HUF	10000000	Nil	2.40
e) Total (a+b+c+d)	170008472	35.40	40.75
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold			
1. Amit Raj Sinha	14000000	3.66	3.66
2. Swati Sinha	9000000	2.36	2.36
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	23000000	6.02	6.02
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
1. Amit Raj Sinha	21010022	5.49	5.49
2. Rabindra Prasad Sinha	15258400	4.58	3.66
3. Sudha Sinha	854400	0.26	0.20
4. Swati Sinha	9000000	2.36	2.36
5. Nitin Raj Sinha	6374250	1.91	1.53
6. Smita Sinha	3106250	0.93	0.74
7. Karan Raj Sinha	Nil	Nil	Nil
8. Saloni Sinha	Nil	Nil	Nil
9. RPS Family Trust	4625400	1.39	1.11
10. Amit Raj Sinha Family Trust	2962500	0.89	0.71
11. Amit Raj Sinha HUF	Nil	Nil	Nil
12. RPS Industries Pvt Ltd	42967250	12.88	10.30
b) Shares encumbered with the acquirer			
1. Amit Raj Sinha	2500000	0.66	0.66

2. RPS Industries Pvt Ltd	32350000	8.46	8.46
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition*			
1. Amit Raj Sinha	Nil	Nil	Nil
2. Swati Sinha	Nil	Nil	Nil
3. Karan Raj Sinha	Nil	Nil	Nil
4. Saloni Sinha	Nil	Nil	Nil
5. Amit Raj Sinha HUF	Nil	Nil	Nil
*Total Warrants Forfeited- 29000000			
e) Total (a+b+c+d)	141008472	36.89	36.89
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of warrants into equity on Preference basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 33,34,47,170 comprising of 33,34,47,170 of Re 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 38,21,17,010 comprising of 38,21,17,010 of Re 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/Sale	Rs 38,21,17,010 comprising of 38,21,17,010 of Re 1/- each		

Amit Raj Sinha

Place: Hyderabad

Date: 11.02.2025

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.