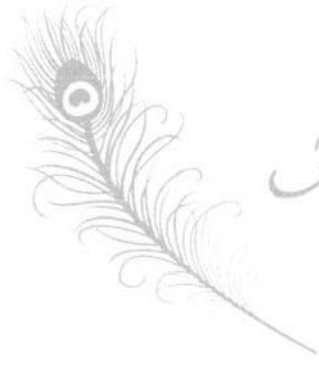


॥ श्री ॥



Amit Dahanukar

Date: November 28, 2023

To,
The Manager (Listing)
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Ph: 022 2272 1233/34
Fax: 022 2272 3719
Script Code: 507205

To,
The Manager (Listing),
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra -Kurla Complex, Bandra (E).
Mumbai 400 051.
Ph No.: 26598235/36
Fax No.: 26598237/38
Symbol: TI

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in the prescribed format.

Thanking you,

Yours Faithfully,

Amit Dahanukar
Promoter

Place: Mumbai
Encl: a/a

CC: Tilaknagar Industries Ltd.
P.O. Tilaknagar, Tal. Shrirampur,
Dist. Ahmednagar, Maharashtra 413720

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Tilaknagar Industries Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Dahanukar		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i) BSE Limited ii) National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) <u>Shares carrying voting rights</u>	2,98,44,552	15.51	15.51
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	2,98,44,552	15.51	15.51
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired /sold	30,00,000	1.56	1.56
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	30,00,000	1.56	1.56

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,68,44,552	13.95	13.95
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c+d)	2,68,44,552	13.95	13.95
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment/inter-se transfer/ encumbrance, etc.)	Open Market		
7. Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever applicable	November 23, 2023		
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	192,37,91,020 (19,23,79,102 equity shares of Rs. 10 each)		
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	192,37,91,020 (19,23,79,102 equity shares of Rs. 10 each)		
11. Total diluted share/total voting capital of the TC after the said acquisition/sale	192,37,91,020 (19,23,79,102 equity shares of Rs. 10 each)		

Part-B*****Name of the Target Company: Tilaknagar Industries Ltd.**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mr. Amit Dahanukar	Yes (Promoter)	AADPD5278N
Mrs. Shivani Amit Dahanukar	Yes (Promoter)	AAVPM3432H
Ms. Anupama Arun Dahanukar	Yes (Promoter)	AEGPD6834H
Ms. Priyadarshini Arun Dahanukar	Yes (Promoter)	AEGPD6832B
Arunoday Investments Pvt. Ltd.	Yes (Promoter Group)	AAACA4810F
M L Dahanukar & Co Pvt. Ltd.	Yes (Promoter Group)	AABCM3400A

Amit Dahanukar

Place: Mumbai

Date: 28/11/2023

Note:

(*)The total share capital/Voting capital of the Company consists of allotment of equity shares made pursuant to exercise of ESOPs and corporate action towards same is under process. Hence, the total share capital/voting capital of the Company varies from the last filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.