

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Shree Rajasthan Syntex Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer*	Anish Kishore Modi
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange

Details of the acquisition are as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Nil	Nil	Nil

Details of acquisition			
a) Shares carrying voting rights acquired	20,00,000	7.14%	7.14%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbered (pledge/lien/non disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	20,00,000	7.14%	7.14%

Anish Kishore Modi

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After the acquisition, holding acquirer along with PACs of:			
a) Shares carrying voting rights	20,00,000	7.14%	7.14%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbered (pledge/lien/non disposal undertaking/others)	--	-	-
e) Total (a+b+c+d)	20,00,000	7.14%	7.14%

Mode of acquisition (e.g. open market /public issue/ rights issue/ preferential allotment/ inter-se transfer/encumbrance etc)	Preferential Allotment
Salient Features of the securities acquired including time till redemption, ratio at which it can be converted etc.	Equity Shares
Date of acquisition / date of receipt of intimation of allotment of shares/ VR/warrants/convertible securities / any other instrument that entitles the acquirer to receive shares in TC	22-Mar-2024
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,70,23,010/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 28,01,23,010/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 28,01,23,010/-



Signature of the Acquirer

Place: Mumbai

Date: March 23 , 2024

Note :

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC