

November 17, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

360 ONE WAM LIMITED
(Formerly known as IIFL Wealth Management Limited)
360 ONE Centre, Kamala City,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai-400 013.

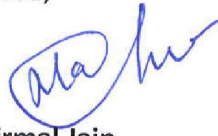
SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("TAKEOVER REGULATIONS")

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 29(2) of Takeover Regulations, regarding sale of shares of 360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited).

Kindly take the above on record.

Thanking You,



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Madhu Nirmal Jain

In capacity of Director of ORPHEUS TRADING PRIVATE LIMITED

DIN: 06759854

(Promoter and Promoter Group)

Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	360 ONE WAM Limited (Formerly known as IIFL Wealth Management Limited)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Seller: Orpheus Trading Private Limited PAC: as per Annexure I		
Whether the seller belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights	Seller: 9,42,856 equity shares Promoters and PAC: 7,45,97,616 Equity shares	Seller: 0.26% Promoters and PAC: 20.82%	Seller: 0.26% Promoters and PAC: 20.82%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	Seller: 9,42,856 equity shares Promoters and PAC: 7,45,97,616 Equity shares	Seller: 0.26% Promoters and PAC: 20.82%	Seller: 0.26% Promoters and PAC: 20.82%
Details of acquisition/sale			
a) Shares carrying voting rights sold	Seller: 8,88,974 equity shares	Seller: 0.25%	Seller: 0.25% Promoters and PAC: Nil

	Promoters and PAC: Nil	Promoters and PAC: Nil	
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the Seller	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	Seller: 8,88,974 equity shares Promoters and PAC: Nil	Seller: 0.25% Promoters and PAC: Nil	Seller: 0.25% Promoters and PAC: Nil
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Seller: 53,882 equity shares Promoter and PAC: 7,37,08,642 Equity shares	Seller: 0.02% Promoter and PAC: 20.57%	Seller: 0.02% Promoter and PAC: 20.57%
b) Shares encumbered with the seller	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	Seller: 53,882 equity shares Promoter and PAC: 7,37,08,642 Equity shares	Seller: 0.02% Promoter and PAC: 20.57%	Seller: 0.02% Promoter and PAC: 20.57%
Mode of Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market Sale		

Date of sale/ acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 16, 2023
Equity share capital / total voting capital of the TC before the said sale	Rs.35,82,79,374 comprising of 35,82,79,374 equity shares of Re. 1/- each
Equity share capital/ total voting capital of the TC after the said sale	Rs.35,82,79,374 comprising of 35,82,79,374 equity shares of Re. 1/- each
Total diluted share/voting capital of the TC after the said sale	Rs.35,82,79,374 comprising of 35,82,79,374 equity shares of Re. 1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Madhu Nirmal Jain

In capacity of Director of ORPHEUS TRADING PRIVATE LIMITED

DIN: 06759854

(Promoter and Promoter Group)

Place: Mumbai

Date: November 17, 2023

Annexure I

Details of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities

Sr No	Name(s) of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities	Shareholding in TC (equity shares)	Whether belongs to Promoter/ Promoter group
1	Nirmal Bhanwarlal Jain	2,49,15,424	Yes
2	Venkataraman Rajamani	38,96,816	Yes
3	Madhu Jain	49,99,996	Yes
4	Aditi Athavankar	1,14,284	Yes
5	Ardent Impex Pvt. Ltd	9,42,856	Yes
6	Orpheus Trading Pvt. Ltd	53,882	Yes
7	Kalki Family Private Trust (trustee being Aditi Avinash Athavankar)	51,42,856	Yes
8	Nirmal Madhu Family Private Trust (trustee being Mansukhlal Jain and Pritesh Ashwin Mehta)	28,14,284	Yes
9	Yatin Shah	1,37,25,960	Yes
10	Ami Yatin Shah	2,284	Yes
11	Kyra Family Private Trust (trustee being 360 ONE Investment Adviser Ltd, (formerly known as IIFL Investment Adviser and Trustee Services Ltd)	60,00,000	Yes
12	Kush Family Private Trust (trustee being 360 ONE Investment Adviser Ltd, (formerly known as IIFL Investment Adviser and Trustee Services Ltd)	60,00,000	Yes
13	Shilpa Bhagat	45,03,284	Yes
14	Karan Bhagat	5,96,716	Yes
	Total	7,37,08,642	