

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		SURYALAKSHMI COTTON MILLS LIMITED											
Names of the stock exchanges where the shares of the target company are listed		NSE & BSE											
Date of reporting		07/09/2021											
Name of the Promoter(s) or PAC on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Sri. Paritosh Agarwal on behalf of all Promoters											
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)													
Name of promoters(s) or PACs with him		Promoters holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares	
Names	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date(s) of creation of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reason for encumbrance	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Sri. Vedant Agarwal	1717164	10.30	0	0.00	Creation-pledge of 171716 equity shares	03/09/2021	pledge	Collateral for loans availed by the Company	1717164	10.30	SBI Cap Trustee Limited	1717164	10.30


Signature of Authorized Signatory

Place: Secunderabd

Date: 07/09/2021

Annexure - II

Format for disclosure of reasons for encumbrance

Name of listed company	Suryalakshmi Cotton Mills Limited
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited 2. BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	1. Sri Vedant Agarwal
Total promoter shareholding in the listed company	No. of shares -9326889 % of total share capital -55.94%
Encumbered shares as a % of promoter shareholding	10.30
Whether encumbered share is 50% or more of promoter shareholding	NO Together with the encumbrance of shares already disclosed on 17/08/2021 and 28/0/8/2021 by PAC's, total Percentage (%) of encumbrance crosses 50% with this disclosure.
Whether encumbered share is 20% or more of total share capital	NO Together with the encumbrance of shares already disclosed on 17/08/2021 and 28/08/2021 by PAC's, Percentage (%) of encumbrance crosses 20% with this disclosure.



Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance: 03/09/2021)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE	
No. and % of shares encumbered	No. of shares:	% of total share capital:
Sri. Vedant Agarwal	1717164	10.30

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Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance (Date of creation of encumbrance: 03/09/2021)
Specific details about the encumbrance	Name of the entity in whose favor shares encumbered (X)	SBI CAP TRUSTEE COMPANY LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the Nature of the business of the entity.	YES/NO YES
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. 2. ... Other entities (if any) -1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, providedetails about the instrument, including credit rating	NO

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		Encumbrance (Date of creation of encumbrance: 03/09/2021)
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	96933908
	Amount involved (against which shares have been encumbered) (B)	Rs. 334.73 Crores
	Ratio of A / B	0.029
End use Of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	NO
	(b) For the benefit of listed company	YES
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	As Collateral Security for loans availed by the Company



Signature of Authorised Signatory:

Place: secunderabd

Date: 07/09/2021