

Registered & Corporate Office:

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5, Opp. SBI Executive Enclave, Banjara Hills, Hyderabad - 500 034, Telangana, INDIA.

Tel: +91-40-2525 9999, Fax: +91-40-2525 9889

CIN: L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 29th March, 2024

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager, Listing Compliance Department, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: <u>Submission of Disclosures received under Regulation 29(2) of SEBI (SAST)</u>
Regulations, 2011 and Regulation 7(2) of SEBI (PIT) Regulations, 2015: Reg.

With reference to the subject cited above, we are here with submitting the disclosures received from M/s. TVT INFRACON LLP, one of the Promoter/ promoter group of the company, regarding the acquisition of 80,000 equity shares of the Company on 27th March, 2024.

We here by submitting the requisite disclosures received under Regulation 29(2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (PIT) Regulations, 2015, from the said person.

We request you to please take the same on your record.

Thanking you,

Yours Faithfully,

For SMS Pharmaceuticals Limited

THIRUMALESH Digitally signed by THIRUMALESH TUMMA

Date: 2024.03.29 12:18:18 +05'30'

Thirumalesh Tumma Company Secretary



28th March, 2024

To: BSE Ltd

National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We here by inform you that, M/s. TVT INFRACON LLP one of the promoter/ promoter group of SMS Pharmaceuticals Limited has purchased 80,000 equity shares of SMS Pharmaceuticals Limited on 27th March, 2024

Accordingly, please find herewith enclosed the Disclosure required under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Yours faithfully

FOR TVT INFRAÇON LER

Trilok Potlur

Designated Partner *

DIN: 07634613

CC: SMS PHARMACEUTICALS LIMITED Company Secretary & Compliance Officer

Hyderabad

Plot No. 72, H.No: 8-2-334/3&4,

Road No. 5 Opp. SBI Executive Enclave,

Banjara Hills, Hyderabad, Telangana, India- 500034



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | SMS Pharmaceuticals Limited | | |
|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | TVT INFRACON LLP | | |
| Whether the acquirer belongs to Promoter/Promoter group | Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares | 20,000 | 0.02 - - | 0.02 - - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | , _ |
| e) Total (a+b+c+d) | 20,000 | 0.02 | 0.02 |
| Details of acquisition /sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by equity shares c) Warrants/convertible securities/any other | 80,000 | 0.10 | 0.10 |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/invoke/ released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 80,000 | 0.10 | 0.10 |

TA SHARANE

| After the acquisition/sale, holding of: | | ä | | |
|---|--|------|------|--|
| a) Shares carrying voting rights b) Shares encumbered with acquirer | 1,00,000 | 0.12 | 0.12 | |
| c) VRs otherwise than by shares | - | - | - | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | - | - | - | |
| e) Total (a+b+c+d) | 1,00,000 | 0.12 | 0.12 | |
| Mode of acquisition/sale (e.g. open market / off market/public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.) | open market | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 80,000 equity shares acquired through open market on 27.03.2024, intimation sent to the company on 28.03.2024. | | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale. | 8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/- | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale. | 8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/- | | | |
| Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale. | 8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/- | | | |

FOR TVT INFRACONALI

Trilok Potluri

Designated Partner

DIN: 07634613

Date: 28.03.2024 Place: Hyderabad

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.