MAGIC TOUCH SECURITIES PRIVATE LIMITED

CIN: U67120GJ1996PTC029184

Registered Office: B/22, Om Deep Appart, Nr. R.C. Patel High School, Nr Vishram Appart, Vasna, Ahmedabad - 380007

Email ID- magicsec2007@gmail.com

February 02, 2019

To,

The Listing Department,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers)

Regulations, 2011.

Scrip Code of SMEL: 541799

Dear Sir/ Madam,

With reference to the captioned subject matter, please find attached Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

Please take it on your record.

Thanking you,

Yours faithfully,

FOR MAGIC TOUCH SECURITIES PRIVATE LIMITED

MUKUND RAJPUT DIRECTOR

DIN: 07946745

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

Name of the Target Company (TC)	SUNGOLD MEDIA AND ENTERTAINMENT LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MAGIC TOUCH SECURITIES PRIVATE LIMITED			
Whether the acquirer belongs to Promoter/Promoter group	NO			
Name(s) of the stock exchange(s) where the shares of the TC are listed	SME PLATFORM OF BOMBAY STOCK EXCHANGE LIMITED			
Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	
Before the acquisition under consideration, holding of:				
 a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise 	610000 	12.2		
than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)				
e) Total (a+b+c+d)	610000	12.2	-	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) Voting rights (VR) acquired /sold otherwise than by shares	10000	0.2		
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	10000	0.2		

After the acquisition/ sale ,			
holding of:			
a) Shares carrying voting rights		10.4	
acquired/ sold	620000	12.4	
b) Shares encumbered with the			
acquirer			
c)Voting rights (VR) otherwise			
than by shares	-		
c)Warrants/convertible			
securities/any other instrument			
that entitles the acquirer to			
receive shares carrying			
voting rights in the TC			
(specify holding in each			
category) after acquisition			
d) Total (a+b+c+d)	C00000	10.4	
	620000	12.4	
Mode of acquisition / sale (e.g.	Open Market		
open market / off-market /			
public issue / rights issue /			
preferential allotment / inter-se			
transfer etc).			
Date of acquisition / sale of shares	01.02.2019		
/ VR or date of receipt of			
intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting	5000000		
capital of the TC before the			
said acquisition / sale			
Equity share capital/ total voting	5000000		
capital of the TC after the			
said acquisition / sale			
Total diluted share/voting capital	5000000	-1.1.1000000000000000000000000000000000	
0 1	200000		
of the TC after the said acquisition			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

For Magic Touch Securities Private Limited

Mukund Rajput Director DIN: 07946745

Place: Ahmedabad Date: 02/02/2019