JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 19/07/2019

To,
Bombay stock exchange
Phiroze Jeejeebhoy Towers
Dalal street
Mumbai- 01

Dear Sir,

Sub :- Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 3000 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED** as on dt. 17.07.2019.

Please take same on the record.

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JYOTIKA JAGDISH PATEL			
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows		yes			
		Bombay stock exchange			
		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holdin	the acquisition under consideration, g of :				
a)	Shares carrying voting rights	415994	10.400	10.400	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	415994	10.400	10.400	
Details	of acquisition				
	Shares carrying voting rights acquired	3000	0.075	0.075	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) acquired	Nil	Nil	Nil	
d)	(pledge/ lien/ non-disposal undertaking/	Nil	Nil	-Nil	
e)	others) Total (a+b+c+/-d)	3000	0.075	0.075	
	ne acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	418994	10.475	10.475	
b)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the				

TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	Nil	Nil	Nil
others) e) Total (a+b+c+d)	418994	10.475	10.475
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open marke	et	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	17/07/2019		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

J J Patel

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 19/07/2019

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 19/07/2019

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 4000 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 17.07.2019.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESII	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL Yes			
Concert (PAC) with the acquirer					
Whether the acquirer belongs to					
	eter/Promoter group				
Name(s) of the Stock Exchange(s) where the		Bombay stock exchange			
shares of TC are Listed					
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holdin	the acquisition under consideration, g of :				
a)	Shares carrying voting rights	378726	09.468	09.468	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	378726	09.468	09.468	
Details	of acquisition				
	Shares carrying voting rights acquired	4000	0.100	0.100	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil Nil	Nil	Nil	
d)	acquired Shares in the nature of encumbrance	TVIII	TVIII .	NII	
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	4000	0.100	0.100	
	he acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	382726	09.568	09.568	
c)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil	
	receive shares carrying voting rights in the				

 TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	Nil Nil 382726	Nil Nil 09.568	Nil Nil 09.568
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open marke	et	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	17/07/2019		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Haph tuy

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 19/07/2019

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.