

Date: June 14, 2024

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol – SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/Madam,

Subject: Submission of information under Regulation 29(2) of SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Please find enclosed herewith, the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shareholding in SoftTech Engineers Limited.

This is for your information and records.

Thanking You,

Yours Faithfully



Vijay Gupta
Managing Director & CEO

Encl.: as above

CC:

The Compliance officer:
SoftTech Engineers Limited
SoftTech Towers,
S NO 1/1A/7 8 15 16 17
Plot No. B,C,D, 1-Baner,
Opp. Royal Enfield Showroom, Baner Road, Pune: 411045
Office: +91 20 67183711

Email Id:

compliance@softtech-engr.com
investors@softtech-engr.com

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SoftTech Engineers Limited		
Name(s) of the seller/ acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller Vijay Gupta Persons Acting in Concert Chirag Vijay Gupta Priti Vijay Gupta M/s Covisible Solutions India Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
- Seller			
Vijay Gupta	36,81,234	28.72%	28.72%
- PACs			
Chirag Vijay Gupta	94,400	0.74%	0.74%
Priti Vijay Gupta	64,700	0.50%	0.50%
M/s Covisible Solutions India Private Limited	2,67,538	2.09%	2.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	41,07,872	32.04%	32.04%

<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold - Seller Vijay Gupta</p> <p>PACs Chirag Vijay Gupta Priti Vijay Gupta M/s Covisible Solutions India Private Limited</p> <p>b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)</p>	<p>12,50,000</p> <p>NIL NIL 2,50,000</p> <p>NIL NIL NIL</p> <p>NIL 15,00,000</p>	<p>9.75%</p> <p>NIL NIL 1.95%</p> <p>NIL NIL NIL</p> <p>NIL 11.70%</p>	<p>9.75%</p> <p>NIL NIL 1.95%</p> <p>NIL NIL NIL</p> <p>NIL 11.70%</p>
<p>After the acquisition/sale (disposal), holding of:</p> <p>a) Shares carrying voting rights - Seller Vijay Gupta</p> <p>- PACs Chirag Gupta Priti Gupta M/s Covisible Solutions India Private Limited</p> <p>b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	<p>24,31,234</p> <p>94,400 64,700 17,538</p> <p>NIL NIL NIL</p> <p>26,07,872</p>	<p>18.97%</p> <p>0.74% 0.50% 0.14%</p> <p>NIL NIL NIL</p> <p>20.35%</p>	<p>18.97%</p> <p>0.74% 0.50% 0.14%</p> <p>NIL NIL NIL</p> <p>20.35%</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Off- marker sale</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>13th June, 2024</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees</p>		

Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition /sale	<p>*Rs. 12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.</p> <p><i>*Note: Paid up capital is taken into consideration on the basis of latest available shareholding pattern of the company, immediately preceding the starting date of sale of shares.</i></p>

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Yours Faithfully



Vijay Gupta
Managing Director & CEO

Place: Pune

Date: 14.06.2024
