

**K K Modi Investment And Financial Services Private Limited**  
Registered office: Omaxe Square, Plot No. 14, 5th Floor, Jasola District Centre, Jasola,  
New Delhi-110025  
CIN: U65101DL1992PTC049846, Tel: +91 11 26832155  
Email Id: kkmifs.co@gmail.com

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Dated : 30.09.2020

1. The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
25th Floor, Dalal Street  
Mumbai- 400 001  
Scrip Code: 500163
2. The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E)  
Mumbai- 400 051  
Scrip Symbol: GODFRYPHLP
3. The Company Secretary  
Godfrey Phillips India Limited  
Registered office: Macropolo Building', Ground Floor,  
Dr. Babasaheb Ambedkar Road,  
Lalbaug, Mumbai - 400 033

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to take the same on record.

Thanking you,  
Yours faithfully,

For K K Modi Investment And Financial Services Private Limited

*Jyoti Bharti*

Jyoti Bharti  
Company Secretary  
Membership No:36838



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**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>GODFREY PHILLIPS INDIA LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>K K Modi Investment And Financial Services Private Limited PAC as per Annexure attached</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>YES</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited and National Stock Exchange of India Ltd.</b>		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	<b>2,45,30159</b>	<b>47.1788%</b>	<b>47.1788%</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>2,45,30159</b>	<b>47.1788%</b>	<b>47.1788%</b>
e) Total (a+b+c+d)			
<b>Details of acquisition/-sale</b>	11403	0.0220%	0.0220%
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-



category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	11403	0.0220%	0.0220%
<b>After the acquisition/-sale, holding of:</b>			
a) Shares carrying voting rights	2,45,41,562	47.2008%	47.2008%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,45,41,562	47.2008%	47.2008%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open Market</b>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.09.2020, 29.09.2020 and 30.09.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,39,87,840		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,39,87,840		
Total diluted share/voting capital of the TC after the said Acquisition	10,39,87,840		

**For K K Modi Investment And Financial Services Private Limited**

*Jyoti Bharti*

**Jyoti Bharti**  
**Company Secretary**  
**Membership No:36838**



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### ANNEXURE

NAME OF THE ACQUIRER: K K Modi Investment And Financial Services Private Limited

List of Persons Acting in Concert (PAC) with the Acquirer (list given below)

Sl. No	Shareholder's Name	Before Acquisition		After Acquisition	
		No. of Shares	% of total Shares of the company	No. of Shares	% of total Shares of the company
1.	K K Modi Investment And Financial Services Pvt Ltd	15232280	29.2963	15243683	29.3183
2.	Good Investment (India) Ltd	4309220	8.2879	4309220	8.2879
3.	Quick Investment (India) Ltd	2235800	4.3001	2235800	4.3001
4.	Super Investment (India) Limited	527260	1.0141	527260	1.0141
5.	K K Modi & Bina Modi (Trustees- Indofil Senior Executives Officers Welfare Trust)	386280	0.7429	386280	0.7429
6.	K K Modi & Bina Modi (Trustees- Indofil Junior Employees (Factory) Welfare Trust)	380000	0.7309	380000	0.7309
7.	K K Modi & Bina Modi (Trustees- Indofil Junior Employees (Offices) Welfare Trust)	308560	0.5935	308560	0.5935
8.	K K Modi & Bina Modi (Trustees- Indofil Senior Executives (Factory) Welfare Trust)	308560	0.5935	308560	0.5935



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9.	K K Modi & Bina Modi (Trustees- Indofil Senior Executives (Factory) Benefit Trust)	141360	0.2719	141360	0.2719
10.	K K Modi & Bina Modi (Trustees- Indofil Junior Employees (Offices) Benefit Trust)	108220	0.2081	108220	0.2081
11.	K K Modi & Bina Modi (Trustees- Indofil Junior Employees (Factory) Benefit Trust)	100560	0.1934	100560	0.1934
12.	Spicebulls Investments Ltd.	83591	0.1608	83591	0.1608
13.	Longwell Investment Pvt Ltd	80000	0.1539	80000	0.1539
14.	Swasth Investment Pvt Ltd	80000	0.1539	80000	0.1539
15.	Motto Investment Private Limited	79000	0.1519	79000	0.1519
16.	HMA Udyog Private Limited	77228	0.1485	77228	0.1485
17.	Kedarnath Modi (Trustee) Modi Spg & Wvg Mills Co. Ltd Head office Employees Welfare Trust	45000	0.0865	45000	0.0865
18.	K K Modi & Bina Modi (Trustees- Indofil Senior Executives (Offices) Benefit Trust)	22840	0.0439	22840	0.0439
19.	Divya Tongya (Formerly Divya Modi)	11500	0.0221	11500	0.0221
20.	Ritika N Rungta	5440	0.0105	5440	0.0105
21.	Samir Modi	2000	0.0038	2000	0.0038
22.	Krishan Kumar Modi jointly with Bina Modi	2000	0.0038	2000	0.0038



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23.	Upasana Investment Pvt Ltd	450	0.0009	450	0.0009
24.	Ruchir Kumar Lalit Modi	2000	0.0038	2000	0.0038
25.	Charu Modi	10	0.0000	10	0.0000
26.	Bina Modi	1000	0.0019	1000	0.0019
	<b>TOTAL</b>	<b>2,45,30,159</b>	<b>47.1788%</b>	<b>2,45,41,562</b>	<b>47.2008%</b>

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