

RITIKA INFRACON PRIVATE LIMITED

CIN-U46305GJ2018PTC102505

Reg. Office: 3rd Floor, Crown-3, Inspire Business Park, Shantigram,
Nr Vaishnodevi Circle, S.G. Highway, Ahmedabad-382421

E-mail Id -infraconritika@gmail.com, Contact No. 9879619856

Date: 24th May, 2024

To, BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	To, National Stock Exchange of India Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	To, Gokul Agro Resources Limited Crown-3, Inspire Business Park, Shantigram, Nr. Vaishnodevi Circle, S.G. Highway, Khodiyar, Ahmedabad, Gujarat, India, 382421
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Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011-Gokul Agro Resources Limited

Dear Sir/Madam,

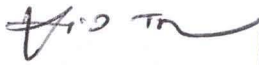
Please find attached the Disclosures, which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of purchase of the shares of Gokul Agro Resources Limited by Ritika Infracon Private Limited.

You are requested to take note of the same on your records.

Thanking You,

Yours faithfully,

For, Ritika Infracon Private Limited



Kanubhai Thakkar
Director
DIN: 00315616



Encl: As above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ritika Infracon Private Limited along with PAC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Refer Annexure A			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Refer Annexure A			
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)			
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold Refer Annexure A			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released	--	--	--

by the acquirer e) Total (a+b+c+d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Refer Annexure A			
b) Shares encumbered with the acquirer Refer Annexure A			
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23-05-2024		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 29,50,86,716		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 29,50,86,716		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,50,86,716		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, Ritika Infracon Private Limited



Kanubhai Thakkar
Director
DIN: 00315616

Place: Ahmedabad
Date: 24/05/2024

Encl: As Above

Annexure A

Shareholder Acquirer and PAC	Before the transaction			Details of transaction(Acquisition)			After the transaction		
	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
Kanubhai Thakkar									
a)Shares carrying voting rights	2,94,16,135	19.93	19.93	0	0.00	0.00	2,94,16,135	19.93	19.93
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,50,00,000	10.17	10.17	0	0.00	0.00	1,50,00,000	10.17	10.17
Total of a) and b) for Kanubhai Thakkar	44,416,135	30.10	30.10	0	0	0	44,416,135	30.10	30.10
Manjulaben Thakkar	21,287,500	14.43	14.43	0	0.00	0.00	21,287,500	14.43	14.43
Jayesh Thakkar	14,512,379	9.84	9.84	0	0.00	0.00	14,512,379	9.84	9.84
Dipakkumar Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Nilesh Thakkar	3,500,000	2.37	2.37	0	0.00	0.00	3,500,000	2.37	2.37
Bhavna Thakkar	1,300,000	0.88	0.88	0	0.00	0.00	1,300,000	0.88	0.88
Jashodaben Commodities LLP	18,548,760	12.57	12.57	0	0.00	0.00	18,548,760	12.57	12.57
Ritika Infracon Private Limited	1,562,300	1.06	1.06	34,900	0.02	0.02	1,597,200	1.08	1.08
Total	108,627,074	73.62	73.62	34,900	0.02	0.02	108,661,974	73.64	73.64