



MAHALAXMI FABRIC MILLS LIMITED

(Formerly known as "Sonnet Colours Pvt Ltd")

Ref: MFML/CS/Correspondence/2024-25/02

Date:- 27th August, 2024

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051,
Maharashtra,
India.

Company Code: MFML

Script Code: 544233

Trading Symbol: MFML

Series: BE

Dear Sir/Madam,

Sub.- Report under Regulation 10(6) of the SEBI (SAST) Regulations, 2011

The Hon'ble National Company Law Tribunal, Ahmedabad, Special Bench, Court-1, vide Order No.:- C.P.(CAA)/57(AHM)2023 in C.A.(CAA)/47(AHM)2023, dated 04th March, 2024, sanctioned the Scheme of Arrangements involving Demerger between Mahalaxmi Rubtech Limited (MRT) ("Demerged Company"); Mahalaxmi Fabric Mills Limited (Formerly known as "Sonnet Colours Pvt Ltd") (MFML) ("First Resulting Company"); and Globale Tessile Limited (GTL) ("Second Resulting Company") and their respective Shareholders and Creditors ("Scheme").

Pursuant to the Scheme, the Promoters and Promoter Group of Mahalaxmi Fabric Mills Limited, have acquired 68,82,191 number of Equity Shares in it, by way of allotment on 29th April, 2024. The Equity Shares of Mahalaxmi Fabric Mills Limited were listed and admitted to trading on 27th August, 2024.

In this matter, kindly find, attached herewith, Report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from the Promoters and Promoter Group of Mahalaxmi Fabric Mills Limited.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

FOR, MAHALAXMI FABRIC MILLS LIMITED



NARESH VASUDEVBHAI KANZARIYA

COMPANY SECRETARY

ICSI MEMBERSHIP NO.:- A60683

Encl.:- A/a

Date:- 27th August, 2024

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Dear Sir / Madam,

Sub.:- Report under Regulation 10(6) of the SEBI (SAST) Regulations, 2011

Kindly find, attached herewith, Report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the format prescribed under the said Regulation.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

FOR AND ON BEHALF OF ALL THE ACQUIRERS



JEETMAL B. PAREKH

CC:-

MAHALAXMI FABRIC MILLS LIMITED

(CIN:- U17100GJ1991PLC015345)

“Mahalaxmi House”,
YSL Avenue, Opp. Ketav Petrol Pump,
Polytechnic Road, Ambawadi,
Ahmedabad – 380 015,
Gujarat.

Disclosure under Regulation 10(6)
Report to Stock Exchanges in respect of Acquisition made in reliance upon
exemption provided for in Regulation 10 of the SEBI (SAST) Regulations, 2011

1.	Name of the Target Company (TC)	Mahalaxmi Fabric Mills Limited (Formerly known as “Sonnet Colours Pvt Ltd”)	
2.	Name of the Acquirer(s)	As per Annexure - A	
3.	Name of the Stock Exchange where Shares of the TC are listed	1. BSE Limited; and 2. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer / Acquisition of Shares	Equity Shares were allotted pursuant to the Scheme of Arrangements involving Demerger between Mahalaxmi Rubtech Limited (MRT) (CIN:- L25190GJ1991PLC016327) (“Demerged Company”); Mahalaxmi Fabric Mills Limited (Formerly known as “Sonnet Colours Pvt Ltd”) (MFML) (CIN:- U17100GJ1991PLC015345) (“First Resulting Company”); and Globale Tessile Limited (GTL) (CIN:- U17299GJ2017PLC098506) (“Second Resulting Company”) and their respective Shareholders and Creditors (“Scheme”), sanctioned by the Hon’ble National Company Law Tribunal, Ahmedabad, Special Bench, Court-1, vide Order No.:- C.P.(CAA)/57(AHM)2023 in C.A.(CAA)/47(AHM)2023, dated 04 th March, 2024.	
5.	Relevant Regulation under which the Acquirer is exempted from making open offer	10(1)(d)(ii)	
6.	Whether disclosure of proposed Acquisition was required to be made under Regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the Regulations - Date of filing with the Stock Exchange	N.A.	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the Transferor / Seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of Shares / Voting Rights in respect of the acquisitions from each Person mentioned in 7(a) above	N.A.	N.A.
	d. Total Shares proposed to be acquired / actually acquired as a % of diluted Share Capital of TC	N.A.	N.A.
	e. Price at which Shares are proposed to be acquired / actually acquired	N.A.	N.A.

8.	Shareholding details	Pre-Transaction #		Post-Transaction	
		No. of Shares held	% w.r.t total Share Capital of TC	No. of Shares held	% w.r.t total Share Capital of TC
a	Each Acquirer / Transferee (*) (As per Annexure - A)	3600	72.00	68,82,191	64.80
b	Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Upon effectiveness of the Scheme i.e. 01st April, 2024, sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad, Special Bench, Court-1, vide Order No.:- C.P.(CAA)/57(AHM)2023 in C.A.(CAA)/47(AHM)2023, dated 04th March, 2024, these Equity Shares have got cancelled.

DATE:- 27TH AUGUST, 2024

PLACE:- AHMEDABAD

FOR AND ON BEHALF OF ALL THE ACQUIRERS



JEETMAL B. PAREKH

Note:-

- Upon effectiveness of the Scheme i.e. 01st April, 2024, Acquirers have been allotted 68,82,191 number of Equity Shares of Mahalaxmi Fabric Mills Limited, on 29th April, 2024. The Equity Shares of Mahalaxmi Fabric Mills Limited were listed and admitted to trading on 27th August, 2024. Hence, the Report under Regulation 10(6) of the SEBI (SAST) Regulations, 2011, is being submitted within Four Working Days from the commencement of trading of the Equity Shares of Mahalaxmi Fabric Mills Limited.
- (*) Shareholding of each Entity shall be shown separately and then collectively in a Group.
- The above disclosure shall be signed by the Acquirer mentioning date & place. In case, there is more than one Acquirer, the Report shall be signed either by all the Persons or by a Person duly authorized to do so on behalf of all the Acquirers.

Report under Regulation 10(6) of the SEBI (SAST) Regulations, 2011

Sr. No.	Name of the Acquirer	Promoter / Promoter Group	Pre-Transaction #		Post-Transaction	
			No. of Shares held	% w.r.t. total Share Capital of TC	No. of Shares held	% w.r.t. total Share Capital of TC
1	Jeetmal Bhoorchand Parekh	Promoter	490	9.80	1289513	12.14
2	Rahul Jeetmal Parekh	Promoter	450	9.00	1837710	17.30
3	Anand Jeetmal Parekh	Promoter	450	9.00	1705676	16.06
4	Kamladevi Jeetmal Parekh	Promoter	450	9.00	545000	5.13
5	Ratna Rahul Parekh	Promoter	450	9.00	256535	2.42
6	Yashovardhan Rahul Parekh	Promoter	-	-	61596	0.58
7	Rohan Anand Parekh	Promoter	-	-	416260	3.92
8	Atul Jain	Promoter	-	-	2000	0.02
9	Jeetmal Bhoorchand HUF (Jeetmal Bhoorchand Parekh - Karta)	Promoter	-	-	129934	1.22
10	Jeetmal Prithviraj HUF (Jeetmal Bhoorchand Parekh - Karta)	Promoter	-	-	10250	0.10
11	Jeetmal Rahulkumar HUF (Jeetmal Bhoorchand Parekh - Karta)	Promoter	-	-	67026	0.63
12	Rahul Calchem Pvt Ltd	Promoter Group	-	-	206094	1.94
13	Mahalaxmi Calchem Private Limited	Promoter Group	440	8.80	168196	1.58
14	Heena Agriculture Private Limited	Promoter Group	430	8.60	68344	0.64
15	Anand Chem Industries Pvt Ltd	Promoter Group	440	8.80	94195	0.89
16	Ashita Mercantile Private Limited	Promoter Group	-	-	23862	0.22
Total . . .			3600	72.00	6882191	64.80

Upon effectiveness of the Scheme i.e. 01st April, 2024, sanctioned by the Hon'ble National Company Law Tribunal, Ahmedabad, Special Bench, Court-1, vide Order No.:- C.P.(CAA)/57(AHM)2023 in C.A.(CAA)/47(AHM)2023, dated 04th March, 2024, these Equity Shares have got cancelled.

DATE:- 27TH AUGUST, 2024

PLACE:- AHMEDABAD

FOR AND ON BEHALF OF ALL THE ACQUIRERS



JEETMAL B. PAREKH