Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011 - Part-A - Details of the Acquisition

| Name of the Target Company (TC) | Morarka Finance Limited | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------------------------|------------------------------------------------------------------------|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Gautam R. Morarka | | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | |
| m) Shares carrying voting rights | 1,22,113 | 2.71 | 2.71 | |
| n) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - | |
| o) Voting rights (VR) otherwise than by shares | - | - | - | |
| p) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - | |
| Total (a+b+c+d) | 1,22,113 | 2.71 | 2.71 | |
| Details of acquisition | | | | |
| m) Shares carrying voting rights acquired | 2676 | 0.06 | 0.06 | |
| n) VRs acquired otherwise than by equity shares | - | - | - | |
| o) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | <u>-</u> | |
| p) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - | |
| Total (a+b+c+/-d) | 2676 | 0.06 | 0.06 | |

| After the acquisition, holding of acquirer along with PACs of: | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|------|------|--|
| m) Shares carrying voting rights acquired | 1,24,789 | 2.77 | 2.77 | |
| n) VRs acquired otherwise than by equity shares | - | - | - | |
| o) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - | |
| p) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - | |
| Total (a+b+c+d) | 1,24,789 | 2,77 | 2.77 | |
| Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.) | Market Purchase | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | June 23, 2022 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 4502100 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 4502100 | | | |
| Total diluted share/voting capital of the TC after the said acquisition | N. A. | | | |

GAUTAM RADHESHYAM Digitally signed by GAUTAM RADHESHYAM MORARKA
Date: 2022.06.24 09:57:46 +05'30'

Signature of the acquirer / Authorised Signatory:

Place: Mumbai Date: June 24, 2022