Date: 14.10.2021

To,

Corporate Relations Department

BSE Limited

P.J Towers, Dalal Street

Mumbai-400001, India

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

With reference to the abovementioned subject, please find enclosed herewith a disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 on acquisition of 6,60,000 (Six Lakhs Sixty Thousand) Equity Share of Knowledge Marine & Engineering Works Ltd.

Kindly, take this on your record the acknowledge receipt of the same.

Thanking you,

Ramavatar Khandelwal

(Acquirer)

Aruta Khandelwal

Anita Khandelwal

Puspa

(Acquirer)

Puspa Khandelwal

(Acquirer)

Renu Khandelwal

(Acquirer)

Rakesh Kumar Khandelwal

(Acquirer)

CC:

The Board of Director / Company Secretary Knowledge Marine & Engineering Works Ltd

Office No. 402, Sai Samarath Business Park,

Deonar Village Road, Govandi (East), Mumbai,

Maharashtra, 400088

Encl: As stated above

<u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Knowledge	e Marine & Engi	neering Works Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramavatar Khandelwal Anita Khandelwal Puspa Khandelwal Renu Khandelwal Rakesh Kumar Khandelwal			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital o the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
 a) Shares carrying votingrights: Ramavatar Khandelwal Anita Khandelwal Puspa Khandelwal Renu Khandelwal Rakesh Kumar Khandelwal 		-	-	
 Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others) 	-	-	-	
c) Voting rights (VR) otherwise than byequity shares	_	-		
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	-	-		
e) Total (a+b+c+d)	-			

	Details of acquisition			
a)	Shares carrying voting rights:			
	Ramavatar Khandelwal	288000	2.81	2.81
	Anita Khandelwal	123000	1.20	1.20
	Puspa Khandelwal	57000	0.56	0.56
	Renu Khandelwal	96000	0.94	0.94
	Rakesh Kumar Khandelwal	96000	0.94	0.94
	VRs acquired otherwise than by equity shares			
0)	Warrants/convertible securities/any other instrument			
	that entitles the acquirer to receive shares carrying			
	voting rights in the TC (specify holding in each			
(a)	category) acquired			
()	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)			
4/	Total (a+b+c+/-d)	6,60,000	6.45	6.45
	the acquisition, holding of acquirer along with			
ACs	01:			
a)	Shares carrying votingrights:			
•	Ramavatar Khandelwal	288000	2.81	2.81
•	Anita Khandelwal	123000	1.20	1.20
•	Puspa Khandelwal	57000	0.56	0.56
	Renu Khandelwal	96000	0.94	0.94
	Rakesh Kumar Khandelwal	96000	0.94	0.94
177		70000	0.54	0.54
b)	VRs otherwise than by equityshares			
	Warrants/convertible securities/any other instrument			
-)	that entitles the acquirer to receive shares carrying			
	voting rights in the TC (specify holding in each			
	eategory) after acquisition			
d)	Shares in the nature of encumbrance (pledge/ lien/			
/	non-disposal undertaking/others)			
e)	Total (a+b+c+d)	6,60,000	6.45	6.45
		Open Market		
	of acquisition (e.g. open market / public issue / rights	open market		
ssue	/ preferential allotment / inter-se			
ransie	r/encumbrance,etc.)			
Salient	features of the securities acquired including time till	N.A.		
	otion, ratio at which it can be converted into equity			
hares,				
	of acquisition of/ date of receipt of intimation of			
Date o				
	ent of shares / VR/ warrants/convertible securities/any	10 10 2021		
llotme	ent of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares in	12.10.2021		

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,23,60,000/- divided into 1,02,36,000 equity shares of Rs. 10/- each.

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Ramavatar Khandelwal (Acquirer)

Renu Khandelwal (Acquirer)

Place: Jaupos

Date: 14/10/2021

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Anita Khandelwal (Acquirer)

Puspa Khandelwal (Acquirer)

Rakesh Kumar Khandelwal

(Acquirer)

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.