

Date: 16.02.2019

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Subject: Revised Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is in reference to the captioned subject for the disclosure submitted on February 06, 2019 received from Mr. Kanubhai Thakkar. The said disclosure was incomplete because two pages were skipped out of sight and hence were not scanned.

We hereby submit the said disclosure with complete details.

You are requested to kindly consider the revised disclosure for your record and reference.

Further, we assure you that such mistake will not be made from our side hereafter.

Thanking you,

For, Gokul Agro Resources Limited


Chinara Jethwani
Company Secretary & Compliance Officer



Date: February 06, 2019

From:

Mr. Kanubhai J Thakkar

29, Ambikanagar Society, Opp. GEB,
Sidhpur - 384151, Gujarat

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H
Atishay Belleview, Motera, Ahmedabad-380005.

Dear Sir/Madam,

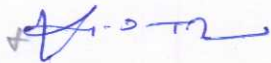
**Sub: Disclosures under Regulation 29(1) and 29(2) of SEBI (SAST)
Regulations, 2011**

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Mr. Kanubhai Thakkar, hereby submit Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.



Kanubhai J. Thakkar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Kanubhai Thakkar PAC: 1. Mr. Jayesh Thakkar 2. Mrs. Manjulaben Thakkar 3. Mr. Balvantsinh Rajput 4. Mrs. Bhikhiben Rajput 5. Mr. Dharmendrasinh Rajput 6. M/s. Jashodaben Commodities LLP 7. M/s. Profitline Securities Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding:			
a) Shares carrying voting rights			
- Kanubhai Thakkar	12358788	9.37	9.37
- PAC (Composite shareholding of promoters excluding that of acquirer - Refer Annexure)	68286318	51.77	51.77
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
- Kanubhai Thakkar	15000000	11.37	11.37
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	95645106	72.52	72.52

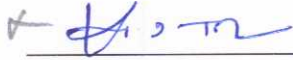
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Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	6500000	4.93	4.93
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbrance/ invoked/ released by the acquirer			
e) Total (a+b+c+/-d)	6500000	4.93	4.93
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Kanubhai Thakkar	18858788	14.30	14.30
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	61786318	46.85	46.85
b) Shares encumbered with the acquirer			
- Kanubhai Thakkar	15000000	11.37	11.37
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	95645106	72.52	72.52
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Block Deal among promoters in open market(Inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of allotment of shares whichever is applicable	05.02.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 263790000/- divided into 131895000 shares of Rs. 2/- each		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kanubhai Thakkar

Place: Ahmedabad
Date:06.02.2019

Annexure: Shareholding of acquirer / seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
1. Kanubhai Thakkar	27358788*	20.74%	6500000	4.93%	33858788*	25.67%
Name of the PAC:						
1. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
2. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
3. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
4. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
5. Balvantsinh Rajput	12264849	9.30%	(6500000)	4.93%	5764849	4.37%
6. Jashodaben Commodities LLP	7875000	5.97%			7875000	5.97%
7. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	95645106	72.52%			95645106	72.52%

* Note: Out of the total shares held 15,00,00,000 shares are pledged / encumbered.

