

# NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)

LLPIN - AAA -2602

Regd Off: 265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai – 400008

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20<sup>th</sup> November, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
<b>Scrip Code : 533160</b>	<b>Scrip Symbol : DBREALTY</b>
<b>Fax No.: 022 – 2272 2037/ 39</b>	<b>Fax No.: 022 – 26598237/38</b>

## **Sub.: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011**

Please find enclosed the form for disclosure of sale of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

**Neelkamal Tower Constructions LLP ( Promoter)**

**Designated Partner**

CC: D B Realty Limited

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## **Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the <del>acquirer</del> / Seller and Persons Acting in Concert (PAC) with the <del>acquirer</del> / Seller	Neelkamal Tower Constructions LLP – Promoter PAC – as per Annexure		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
5. Details of the <del>acquisition</del> / Sale disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC
<u>Before the <del>acquisition</del>/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7,41,21,391	14.78	14.78
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Refer Note (**)	Refer Note (**)	Refer Note (**)
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
<b>e) Total (a+b+c+d)</b>	7,41,21,391	14.78	14.78
<u>Details of <del>acquisition</del>/ sale</u>			
a) Shares carrying voting rights <del>acquired</del> /sold	73,00,000	1.45	1.45

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b) VRs <del>acquired</del> /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired/sold</del>	0	0	0
d) Shares encumbered / invoked/released by the Acquirer	0	0	0
<b>e)Total (a+b+c+d)</b>	<b>73,00,000</b>	<b>1.45</b>	<b>1.45</b>
<u>After the acquisition/sale, holding of:</u>	6,68,21,391	13.33	13.33
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>6,68,21,391</b>	<b>13.33</b>	<b>13.33</b>
6. Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market sale		
7. Date of <del>acquisition</del> / sale of shares / <del>VR</del> or date of receipt of intimation of allotment of shares, whichever is applicable	16.11.2023		
8. Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	Rs. 501,57,04,040/-		

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9. Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	Rs. 501,57,04,040/-
10. Total diluted share/voting capital of the TC after the said <del>acquisition</del> / sale.	Rs. 501,57,04,040/-

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) The total no of 6,68,04,338 shares are pledged by Promoter/ Promoter Group and PAC. However, the economic interest and voting rights of the pledged shares lies with the pledge holders.

**For Neelkamal Tower Constructions LLP (Promoter)**

**Designated Partner**

Place : Mumbai

Date : 20<sup>th</sup> November, 2023

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## Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 20<sup>th</sup> November, 2023.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable
SB Fortune Realty Private Limited	58750000	11.7132
MR. USMAN E. BALWA	74445	0.0148
MR. SALIM U. BALWA	74340	0.0148
MR. ISHAQ Y. BALWA	74340	0.0148
MR. MOHAMMED Y. BALWA	69840	0.0139
MRS. SHABANA S. BALWA	153090	0.0305
MRS. WAHIDA A. BALWA	68500	0.0137
MR. MOHAMMED S. BALWA	105886	0.0211
MR. ABDUL HAFEEZ S. BALWA	7000	0.0014
<b>TOTAL =&gt;</b>	<b>59377441</b>	<b>11.8382</b>