

Omprakash Agarwal
6/C Agarwal House, D Road, Churchgate,
Mumbai-400020

Date: 04/05/2019

To,
BSE Limited
P.J.Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

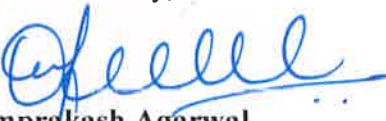
Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above, please find enclosed herewith disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 w.r.t. purchase of equity shares of Mavi Industries Limited.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


Omprakash Agarwal
Promoter
Encl: As above

CC: Mavi Industries Limited
Betegaon Village, Boisar (East),
Tal. Palghar, Dist.
Thane - 401 501.

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mavi Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Omprakash Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	4,63,600	5.95%	5.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	4,63,600	5.95%	5.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,17,700	1.51%	1.51%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,17,700	1.51%	1.51%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,81,300	7.46%	7.46%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5,81,300	7.46%	7.46%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 2, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7,78,63,000 (77,86,300 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 7,78,63,000 (77,86,300 Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 7,78,63,000 (77,86,300 Equity Shares of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name: Omprakash Agarwal

Signature:

Place: Mumbai

Date: 04 May, 2019