

adani

Ports and
Logistics

December 24, 2020

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Snowman Logistics Limited
Plot No. M-8, Taloja Industrial
Area, MIDC, Raigad,
Navi Mumbai - 410206

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Open Market Sale of Equity Shares of Snowman Logistics Limited ("SLL") by Adani Logistics Limited, wholly owned subsidiary of Adani Ports and Special Economic Zone Limited ("Seller").

Dear Sir/ Madam,

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to open market sale of 39,84,423 (2.38%) equity share having face value of Rs. 10/- each of SLL by Seller from 18th December, 2020 to 23rd December, 2020.

Pursuant to the aforesaid sale of shares, the holding of Seller in SLL has been decreased from 13.59% to 11.21%.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Adani Logistics Limited**


Umesh Abhyankar
Director
DIN- 03040812



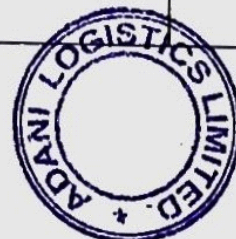
Adani Logistics Ltd
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Khodiyar, Ahmedabad 382 421
Gujarat, India
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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Snowman Logistics Limited ("SLL") | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Seller – Adani Logistics Limited ("ALL") Person acting in Concert – Adani Ports and Special Economic Zone Limited ("APSEZL") | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of Seller | | | |
| a) Shares carrying voting rights | 2,27,09,663 | 13.59% | 13.59% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,27,09,663 | 13.59% | 13.59% |
| Details of acquisition/sale holding of Seller | | | |
| a) Shares carrying voting rights acquired/sold | 39,84,423 | 2.38% | 2.38% |
| b) VRs acquired /sold otherwise than by shares | | | |



| | | | |
|--|---|---------------|---------------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/ released by the acquirer. | - | - | - |
| e) Total (a+b+c+d) | 39,84,423 | 2.38% | 2.38% |
| After the acquisition/sale, holding of Seller: | | | |
| a) Shares carrying voting rights | 1,87,25,240 | 11.21% | 11.21% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 1,87,25,240 | 11.21% | 11.21% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18/12/2020 to 23/12/2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Equity Share Capital of TC, i.e. SLL, before the said sale of Equity Shares by the Seller = Rs. 167,08,79,950 (16,70,87,995 equity shares of face value of Rs. 10 each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Equity Share Capital of TC, i.e. SLL, after the said sale of Equity Shares by the Seller = Rs. | | |



| | |
|--|--|
| | 167,08,79,950 (16,70,87,995 equity shares of face value of Rs. 10 each) |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Diluted Equity Share Capital of TC, i.e. SLL, after the said sale of Equity Shares by the Seller = Rs. 167,08,79,950 (16,70,87,995 equity shares of face value of Rs. 10 each) |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Adani Logistics Limited

U. Abhyankar
Unmesh Abhyankar
Director
DIN- 03040812



Date: December 24, 2020