

Date: 11-04-2022

From  
Mr. Bhavin Mehta  
(Promoter group of  
Kilitch Drugs (India) Limited)

To,  
Department of Corporate Services  
**BSE Limited**  
P. J. Towers, Dalal Street  
Fort, Mumbai - 400 001  
Scrip Code: **BSE - 524500**

To,  
Corporate Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No.C-1, G Block,  
BKC, Bandra (E), Mumbai 400 051  
Scrip Code: **NSE - KILITCH**

To,  
Company Secretary & Compliance officer  
Kilitch Drugs (India) Limited  
37, Ujagar industrial Estate  
W. t Patil Marg, Deonar  
Mumbai 400088

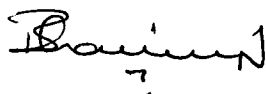
Dear Sir,

**SUB: DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011**

We hereby submit disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 1111768 Equity shares of Kilitch Drugs (India) Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You  
Yours Faithfully



Bhavin Mehta  
Promoter Group

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Kilitch Drugs (India) Limited
2.	Name of the acquirer(s)	Bhavin Mehta
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	In the Promoter Group of TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mukund Mehta
	b. Proposed date of acquisition	On or after 18 <sup>th</sup> April, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	11,11,768
	d. Total shares to be acquired as % of share capital of TC	7.13
	e. Price at which shares are proposed to be acquired	--
	f. Rationale, if any, for the proposed transfer	
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA Shares are transferred by way of will of Mrs. Neeta Mehta, one of the late of promoter through probate without any consideration
7.	If in frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The Transferees and transferors have complied ( during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of SEBI SAST Regulations.
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of SEBI SAST Regulations with Respect to exemptions has been duly complied with.

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares / voting rights	%w.r.t total share capital of TC	No. of shares / voting rights	%w.r.t total share capital of TC
	a	Acquirer(s)- Bhavin Mehta	2002416	12.85	3114184	19.98
	b	Seller(s) - Mukund Mehta	2002415	12.85	890647	5.72

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

*Bhavin*

Bhavin Mehta

(Promoter Group)