

**PRAVIN S.HERLEKAR**

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: May 13, 2019

To,

Corporate Services Department <b>BSE LIMITED</b> P.J. Towers, 1 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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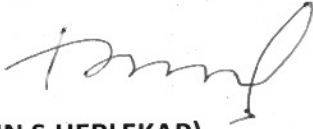
**Sub: Revised Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

Please find enclosed herewith the **Revised Disclosure** pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



**(PRAVIN S.HERLEKAR)**

Encl: as above

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane - 421 503.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **OMKAR SPECIALITY CHEMICALS LIMITED**
- 2 Name(s) of the acquirer and Persons **PRAVIN S. HERLEKAR**  
Acting in Concert (PAC) with the acquirer & PAC (as per list attached)
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED**  
**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

5 Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
PRAVIN S. HERLEKAR	898504	4.37	4.37
PAC (as per list attached)	897006	4.36	4.36
<b>SUB TOTAL (a) :-</b>	<b>1795510</b>	<b>8.73</b>	<b>8.73</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	3887317	18.89	18.89
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
<b>e) Total (a+b+c+d) :-</b>	<b>5682827</b>	<b>27.62</b>	<b>27.62</b>
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
PRAVIN S. HERLEKAR	-135000	-0.66	-0.66
PAC (as per list attached)	0	0.00	0.00
<b>SUB TOTAL (a) :-</b>	<b>-135000</b>	<b>-0.66</b>	<b>-0.66</b>
b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	135000	0.66	0.66
	<b>e) Total (a+b+c+/-d) :-</b>	0	0.00	0.00
	<b>After the acquisition/sale, holding of:</b>			
	a) Shares carrying voting rights			
	PRAVIN S. HERLEKAR	763504	3.71	3.71
	PAC (as per list attached)	897006	4.36	4.36
	<b>SUB TOTAL (a) :-</b>	<b>1660510</b>	<b>8.07</b>	<b>8.07</b>
	b) Shares encumbered	4022317	19.55	19.55
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	<b>e) Total (a+b+c+d) :-</b>	<b>5682827</b>	<b>27.62</b>	<b>27.62</b>
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>PLEDGE OF SHARES</b>		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.05.2019		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	205780040 (20578004 EQUITY SHARES OF Rs.10/- EACH)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

PRAVIN HERLEKAR  
Place: Mumbai  
Date: 13.05.2019

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**PRAVIN HERLEKAR**  
**OMKAR SPECIALITY CHEMICALS LIMITED**

Declaration given by :  
Name of the Company :

Sr. No.	Name of the Shareholder	Shareholding as on 25.04.2019			Shares Buy / Sell			Shareholding after buy / sale on 13.05.2019		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable*
<b>A</b>	<b>Acquirer</b>									
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance) (A)	898504	4.37%	4.37%	-135000	-0.66%	-0.66%	763504	3.71%	3.71%
<b>B</b>	<b>PAC</b>									
	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	517006	2.51%	2.51%	0	0.00%	0.00%	517006	2.51%	2.51%
3										
5	SVAKS BIOTECH INDIA PVT LTD	380000	1.85%	1.85%	0	0.00%	0.00%	380000	1.85%	1.85%
	<b>Subtotal PAC (B)</b>	<b>897006</b>	<b>4.36%</b>	<b>4.36%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>897006</b>	<b>4.36%</b>	<b>0.04</b>
<b>C</b>	<b>Shares in the nature of pledge &amp; encumbrance</b>	3887317	18.89%	16.30%	135000	0.66%	0.66%	4022317	19.55%	19.55%
	<b>TOTAL (A) + (B) +(C)</b>	<b>5682827</b>	<b>27.62%</b>	<b>25.03%</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>5682827</b>	<b>27.62%</b>	<b>27.62%</b>

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the listing Regulation.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Acquirer/Seller/Authorised Signatory

**Pravin Herlekar**

PLACE: Mumbai

DATE: 13.05.2019