

Date: 11.12.2020

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Dear Sirs,

Sub: Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Enclosed please find the disclosure of Shareholding in terms of Regulation 29(2) of SEBI (Acquisition of Shares & Takeover) Regulations, 2011.

Please acknowledge.

Yours faithfully,

Saharsh Parekh

Encl: a/a

ANNEXURE

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Tame of the Target Company (TC) | Ovobel Foods Limited | | |
|--|----------------------|---|--|
| Jame(s) of the Seller | Saharsh Parekh | | |
| Whether the seller belongs to Promoter/ | Yes BSE Ltd. | | |
| Name (s) of the Stock Exchange (s) where the hares of TC are Listed | | | |
| Details of the disposal are as follows | Number of Shares | % w.r.t total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the disposal under consideration, nolding of: | | | |
| a. Shares carrying voting rights b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 92800 | 0.88% | 0.88% |
| Voting rights (VR) otherwise than by shares d. Warrants/ convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) e. Total (a+b+c+d) • | 92800 | 0.88% | 0.88% |
| Details of sale | | | |
| a. Shares carrying voting rights sold b. VRs acquired otherwise than by shares c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) | | 0.88% | 0.88% |
| acquired/sold d. Shares encumbered/ invoked/ released by the acquirer e. Total (a+b+c+d) | | 0.88% | 0.88% |
| 5. 10m (a.o. a.a) | | | 13.3% |

| a. Shares carrying voting rights b. Shares encumbered with the acquirer c. VRs otherwise than by shares | | | |
|---|---------------|---|----------|
| d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e. Total (a+b+c+d) | - | - | The File |
| Mode of sale (e.g. open market /off market/ public issue/rights issue/ preferential allotment / inter-se transfer etc.) | Off Market | | |
| Date of sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | | | |
| Equity share capital/ total voting capital of the TC before the said sale | Rs. 105008000 | | |
| Equity share capital/ total voting capital of the TC after the said sale | Rs. 105008000 | | |
| Total diluted share/ voting capital of the TC after the said sale | | | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI(LODR), 2015.
- (**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Saharsh Parekh

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Place: Kolkata Date: 11.12.2020