## SUMIL HOLDINGS PRIVATE LIMITED

Registered Office: Mafatlal House, 4th Floor, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400 020.

Tel.: +91-22-6617 3636 Fax: +91-22-6635 7633 CIN No.: U17110MH1979PTC021276

Date: 5th October, 2020

To,

The Manager,

**BSE Limited** 

Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500264

Corrigendum to disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Sub: Shares and Takeover) Regulations, 2011 filed on 1st October 2020

Dear Sir/ Madam,

Enclosed is the corrigendum to the disclosure filed in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on 1st October 2020 for your records.

You are requested to kindly take note of the above.

For Sumil Holdings Private Limited

Vipul Popat

Director/ Authorized Signatory

CC: Mafatlal Industries Limited 301-302, Heritage Horizon, Off. C.G. Road, Navrangpura, Ahmedabad - 380009.

## DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011

## PART A: Details of the Acquisition

lame of the Target	Mafatlal Industries Limi	ted (MIL)		
company (TC)				
10111010101	Sumil Holdings Private Limited			
Persons acting in Concert				
PAC) with the acquirer		C.1		
Whether the acquirer	The acquirer is a part o	t the promoter group		
pelongs to promoter /				
promoter group				
Name(s) of the Stock	1. BSE Limited (BSE)			
Exchange(s) where the				
shares of TC are Listed			04 1 1 1 1 1 1 1 1 1 1 1	
Details of the transfer as		5	% w.r.t. total diluted	
follows	Number	,	share/voting capital	
	Nullibel	wherever	of the TC (**)	
		applicable(*)		
Before the transfer under				
consideration, holding of	24,40,748	17.54%	17.54%	
the acquirer along with	(Individually)	(Individually)	(Individually)	
PAC:	1,00,28,749	72.08%	72.08%	
a) Shares carrying voting	(Together with PAC)	(Together with PAC)	(Together with PAC)	
u,	(10801101			
rights				
L\ Characin the nature	NIL			
b) Shares in the nature		NIL	NII	
of encumbrance (pledge/				
lien/ non-disposal				
undertaking/ others)	NIL			
c) Voting rights (VR)		NIL	NI NI	
otherwise than by shares	NIL			
d) Warrants/convertible		NIL	NI	
securities/any other		1416		
instrument that entitles the				
transferor to receive shares				
carrying voting rights in the				
TC (specify holding in each				
category)		72.000/	72.089	
e) Total (a+b+c+d)	1,00,28,749	72.08%	72.00	
Details of acquisition:			2.189	
a) Shares carrying	3,03,971	2.18%	2.10	
voting rights transferred				
b) VRs transferred/	NIL	NIL	. N	
sold otherwise than by	1			
shares	NII	NII	N	
Silaics				
c) Warrants/convertible				

nstrument that entitles the					
ransferor to receive shares					
carrying voting rights in the					
TC (specify holding in each					
category) transferred/ sold					
d) Shares in the nature					
of encumbrance (pledge/					
lien/ non-disposal					
undertaking/ others)					
e) Total (a+b+c+/-d)	3,03,791	2.18%	2.18%		
0 0,0					
After the acquisition, holding of transferor along					
with PAC:	27,44,539	19.73%	19.73%		
a) Shares carrying voting	(Individually)	(Individually)	(Individually)		
rights	1,00,28,749	72.08%	72.08%		
		(Together with PAC)	(Together with PAC)		
	(Together with PAC)	(Together With The			
L	NIL	NIL	NIL		
b) Shares encumbered with	1416				
the transferor	NIL	NIL	NIL		
c) VRs otherwise than by	INIL				
shares	NIL	NIL	NIL NIL		
d) Warrants/convertible	INIL				
securities/any other					
instrument that entitles the					
transferor to receive shares					
carrying voting rights in the					
TC (specify holding in each					
category) after transfer		72.08%	72.089		
e) Total (a+b+c+d)	1,00,28,749				
	Off- market through	Scheme of Arrangemen	l.		
I Mode of acquisition (e.g.	OII III	. 1 1	Please note further that these shares have been legally transferred at		
Mode of acquisition (e.g.	Dleace note further th	at these shares have bee	n legally transferred an		
open market / off-market /	Please note further the	at these shares have bee dings Private Limited (	earlier known as Sum		
open market / off-market / public issue / rights issue /	Please note further the vested in Sumil Hold	at these shares have beed dings Private Limited (nited) through scheme	earlier known as Sum of arrangement between		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin	dings Private Limited (nited) through scheme vate Limited. Krishna	earlier known as Sum of arrangement between deep Engineers Privat		
open market / off-market / public issue / rights issue /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Private Limited Shamir Text	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited,	earlier known as Sum of arrangement betwee deep Engineers Private Suremi Trading Private		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Text Limited, and Sumil	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited,	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Private Limited, Shamir Tex Limited and Sumil Limited an	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 2019 (refer company)	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October 1 pettern of December	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 17, 2019 (refer company 2019 and disclosures	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1	at these shares have beedings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 17, 2019 (refer company 2019 and disclosures 7, 2019). Since pledge	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding and under regulation the aforesaid shares		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 29(1) on December 1 released now and the	at these shares have beedings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 17, 2019 (refer company 2019 and disclosures 2, 2019). Since pledge 2, said shares are actually	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the recount of Suremi Tri	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 17, 2019 (refer company 2019 and disclosures 7, 2019). Since pledge said shares are actually rading Private Limited to	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 pattern of December 1 released now and the account of Suremi Tru Limited giving effectives.	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited, 17, 2019 (refer company 2019 and disclosures 7, 2019). Since pledge e said shares are actually rading Private Limited to the scheme of a	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
open market / off-market / public issue / rights issue / preferential allotment /	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 29(1) on December 1 released now and the account of Suremi Tru Limited giving effectively disclosures are filed	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the account of Suremi Trulimited giving effectively disclosures are filed	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition of/ date	Please note further the vested in Sumil Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the account of Suremi Trulimited giving effective disclosures are filed. September 30, 2020	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	earlier known as Sum of arrangement betweed deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated Sumil Holdings Priva		
open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).  Date of acquisition of/ date of receipt of intimation of	Please note further the vested in Sumil Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the account of Suremi Trulimited giving effective disclosures are filed. September 30, 2020	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/	Please note further the vested in Sumil Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the account of Suremi Trulimited giving effective disclosures are filed. September 30, 2020	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible	Please note further the vested in Sumil Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 1 released now and the account of Suremi Trulimited giving effectisclosures are filed September 30, 2020	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	cearlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/	Please note further the vested in Sumil Hold Holdings Private Lin Arvi Associates Pri Limited, Shamir Tex Limited and Sumil order dated October pattern of December 29(1) on December 1 released now and the account of Suremi Trulimited giving effed disclosures are filed September 30, 2020	at these shares have beed dings Private Limited (nited) through scheme vate Limited, Krishna chem Private Limited, Holding Private Limited (17, 2019) (refer company 2019) and disclosures (17, 2019). Since pledge es aid shares are actually rading Private Limited to the scheme of a conce again.	earlier known as Sum of arrangement between deep Engineers Privated approved vide NCL remarks in shareholding made under regulation the aforesaid shares y transferred from dem o Sumil Holdings Privated		

transferor to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)
Equity share capital/ total voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)
Total diluted share/voting capital of the TC after the said transfer	Rs. 13,91,28,860 (1,39,12,886 Equity Shares of INR 10 each)

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 5<sup>th</sup> October, 2020

For Sumil Holdings Private Limited,

Vipul Popat

Director/ Authorized Signatory