



THE WADIA GROUP

NOWROSJEE WADIA & SONS LIMITED

Registered Address:

Neville House, J. N. Heredia
Marg, Ballard Estate,
Mumbai 400 001
CIN: U51900MH1944PLC004225
Telephone No: +91 22 6743 8084

Admin Office:

C-1, Wadia International Centre
(W.I.C), Pandurang Budhkar
Marg, Worli, Mumbai 400 025.
FAX No: +91 22 6749 5200
E-mail- kaioz.nalladaru@bombaydyeing.com

15th January, 2021

The Company Secretary
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Manager – Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051

Dear Sirs,

Sub: Intimation under Regulation 10(5) in respect of proposed acquisition of shares under Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations”]

Please find enclosed the intimation under Regulation 10(5) in respect of proposed acquisition of upto 3,45,000 shares of The Bombay Burmah Trading Corporation Limited under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Nowrosjee Wadia & Sons Limited

Kaioz D. Nalladaru
Company Secretary & Financial Controller
Encl: a/a

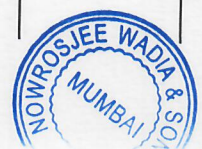


Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “SEBI SAST Regulations”)

1	Name of the Target Company (TC)	The Bombay Burmah Trading Corporation. Ltd.
2	Name of the acquirer(s)	Nowrosjee Wadia & Sons Limited (“ Transferee ”)
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4	Details of the proposed acquisition	The Bombay Dyeing and Manufacturing Co. Ltd. (“ Transferor ”)
	a. Name of the person(s) from whom shares are to be acquired	
	b. Proposed date of acquisition	
	c. Number of shares to be acquired from each person mentioned in 4(a) above	
	d. Total shares to be acquired as % of share capital of TC	
	e. Price at which shares are proposed to be acquired	
	f. Rationale, if any, for the proposed transfer	Inter-se transfer pursuant to internal restructuring of Promoters’ Holdings
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on NSE, being the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period is Rs 1280.74 per share.
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price will not be higher by more than 25% of the price computed in point 6 hereinabove.
9	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	The Transferors and Transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure requirements in Chapter V of the SEBI (SAST) Regulations.



10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a) Acquirers				
	Nowrosjee Wadia and Sons Limited	27219844	39.01	27564844	39.51
	TOTAL (a)	27219844	39.01	27564844	39.51
	b) PACs(other than sellers)				
	Nusli Neville Wadia	6980356	10.00	6980356	10.00
	Ness Nusli wadia	21600	0.03	21600	0.03
	Jehangir Nusli Wadia	3500	0.01	3500	0.01
	Maureen Nusli Wadia	8500	0.01	8500	0.01
	Naperol Investments Limited	4278533	6.13	4278533	6.13
	National Peroxide Limited	2306584	3.31	2306584	3.31
	N N Wadia Admin of Estate of LT Dinshaw	239990	0.34	239990	0.34
	Macrofil Investments Limited	166482	0.24	166482	0.24
	Go Investments and Trading Private Limited	112625	0.16	112625	0.16
	Varnilam Investment and Trading Company Limited	34500	0.05	34500	0.05
	Nidhivan Investments and Trading Company Private Limited	22309	0.03	22309	0.03
	Sahara Investments Limited	44617	0.06	44617	0.06
	Heera Holdings and leasing Private Limited	33463	0.05	33463	0.05
	Nessville Trading Private Limited	17500	0.03	17500	0.03
	Total (b)	14270559	20.45	14270559	20.45
	c) Sellers				



The Bombay Dyeing and Manufacturing Company Limited	4511942	6.47	4166942	5.97
Total (c)	4511942	6.47	4166942	5.97
Total (a) + (b) + (c)	46002345	65.93	46002345	65.93

Notes:

- 1) (*) Shareholding of each entity may be shown separately and then collectively in a group.
- 2) The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Nowrosjee Wadia & Sons Limited

K. D. Nalladaru

Kaioz D. Nalladaru
Company Secretary & Financial Controller
Date: 15/01/2021

