

March 29, 2023

To,

The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	The Secretary <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
<b>Security Code:</b> 532880	<b>Symbol:</b> OMAXE

**Subject: Intimation of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the copy of disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale/transfer of equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited).

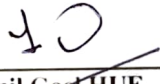
You are requested to take the same on record.

Thanking You.

**For and on behalf of seller(s)**

  
\_\_\_\_\_  
Sunil Goel

  
\_\_\_\_\_  
Seema Goel

  
\_\_\_\_\_  
M/s Sunil Goel HUF

Place: New Delhi

Date: 29.03.2023

**Encl.: As above**

**CC:**

<b>Guild Builders Private Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	<b>Omaxe Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Seller(s):</b> (1) Mr. Sunil Goel, (2) Mrs. Seema Goel (3) M/s Sunil Goel HUF;  <b>PACs:</b> Please refer <b>Annexure I</b> .		
Whether the acquirer belongs to Promoter / Promoter group	Yes, sellers belong to Promoter and Promoter group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of:</b>  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	Please refer Note No. 1		

<p><b>Details of sale</b></p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>Please refer Note No. 1</p>
<p><b>After the sale, holding of:</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Note No. 1</p>
<p>Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc).</p>	<p>Off Market sale of equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited. Please refer Note No. 1 for details.</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date of sale: From 26<sup>th</sup> May 2022 till 29<sup>th</sup> March 2023.</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition/ sale</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 1829005400 divided into 182900540 equity shares of Rs. 10 each.</p>

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**Note No. 1:** Mr. Sunil Goel, Mrs. Seema Goel and M/s Sunil Goel HUF have sold/transferred 6.87% equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) i.e. 4.71% indirect voting rights in Target Company (Omaxe Limited) to Mr. Rohtas Goel, M/s NJS Developers Pvt. Ltd., M/s VSG Builders Pvt. Ltd. and M/s Ajitesh Consultants Pvt. Ltd., as per below details:


	Pre-acquisition holding			Transaction Details Acquisition /(-sale)			Post acquisition holdings		
	No. of Shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of Shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC
<b>Seller(s) and PACs:</b>									
<b>Sellers:</b>									
Mr. Sunil Goel	90,70,722	16.85	11.54	-755,113	-1.40	-0.96	83,15,609	15.45	10.58
Mrs. Seema Goel	26,74,267	4.97	3.40	-15,38,500	-2.86	-1.96	11,35,767	2.11	1.44
M/s Sunil Goel HUF	14,91,595	2.77	1.90	-14,06,250	-2.61	-1.79	85,345	0.16	0.11
<b>PACs:</b>									
Mr. Rohtas Goel	1,39,92,368	26.00	17.80	18,36,813	3.41	2.34	1,58,29,181	29.41	20.13
VSG Builders Private Limited	55,567	0.10	0.07	3,50,550	0.65	0.45	4,06,117	0.75	0.52
NJS Developers Private Limited	55,567	0.10	0.07	1,06,250	0.20	0.14	1,61,817	0.30	0.21
Ajitesh Consultants Pvt. Ltd.	0	0.00	0.00	14,06,250	2.61	1.79	14,06,250	2.61	1.79
Rohtas Goel (HUF)	17,51,662	3.25	2.23	0	0.00	0.00	17,51,662	3.25	2.23
Mrs. Sushma Goel	63,29,142	11.76	8.05	0	0.00	0.00	63,29,142	11.76	8.05
Mr. Mohit Goel	91,41,411	16.99	11.63	0	0.00	0.00	91,41,411	16.99	11.63
Mr. Jatin Goel	74,79,340	13.90	9.51	0	0.00	0.00	74,79,340	13.90	9.51
M/s Annay Realtors Pvt. Ltd.	39,690	0.07	0.05	0	0.00	0.00	39,690	0.07	0.05
Mr. Jai Bhagwan Goel	17,08,067	3.17	2.17	0	0.00	0.00	17,08,067	3.17	2.17
Mrs. Rekha Goel	27,402	0.05	0.03	0	0.00	0.00	27,402	0.05	0.03
Mr. Nakul Goel	0	0.00	0.00	0	0.00	0.00	0	0.00	0.00
<b>Total</b>	<b>5,38,16,800</b>	<b>100.00</b>	<b>68.45</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>5,38,16,800</b>	<b>100.00</b>	<b>68.45</b>

Seller(s) and PACs direct shareholding/voting rights in Target Company (Omaxe Limited) has remained intact before and after the above transactions, which is indicated below:


Shareholding details	Before the Acquisition		After the Acquisition	
	No. of shares /voting rights in TC (Omaxe)	% w.r.t total share capital of TC	No. of shares /voting rights in TC (Omaxe)	% w.r.t total share capital of TC
<b>Seller(s) and PACs:</b>				
<b>Seller(s):</b>				
Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
Mrs. Seema Goel	21,000	0.01	21,000	0.01
M/s Sunil Goel HUF	13,500	0.01	13,500	0.01
<b>PACs:</b>				
Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
VSG Builders Private Limited	0	0.00	0	0.00
NJS Developers Private Limited	0	0.00	0	0.00
Ajitesh Consultants Pvt. Ltd.	0	0.00	0	0.00
Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
Mr. Mohit Goel	0	0.00	0	0.00
Mr. Jatin Goel	0	0.00	0	0.00
M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
M/s Annay Realtors Pvt. Ltd.	0	0.00	0	0.00
Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
Mr. Nakul Goel	0	0.00	0	0.00
<b>Total</b>	<b>13,56,06,918</b>	<b>74.14</b>	<b>13,56,06,918</b>	<b>74.14</b>

You are requested to take note of the same.

**For and on behalf of seller(s)**

  
Sunil Goel

  
Seema Goel

  
M/s Sunil Goel HUF

Place: New Delhi

Date: 29/03/23



## Annexure I

S.No.	Seller(s) and PACs:
	<b>Seller(s):</b>
1	Mr. Sunil Goel
2	Mrs. Seema Goel
3	M/s Sunil Goel HUF
	<b>PACs:</b>
1	Mr. Rohtas Goel
2	VSG Builders Private Limited
3	NJS Developers Private Limited
4	Ajitesh Consultants Pvt. Ltd.
5	Rohtas Goel (HUF)
6	Mrs. Sushma Goel
7	Mr. Mohit Goel
8	Mr. Jatin Goel
9	M/s Guild Builders Pvt. Ltd
10	M/s Dream Home Developers Pvt. Ltd.
11	M/s Annay Realtors Pvt. Ltd.
12	Mr. Jai Bhagwan Goel
13	Mrs. Rekha Goel
14	Mr. Nakul Goel