

March 24, 2022

L&T Finance Holdings Limited

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Kalina, Santacruz (East)
Mumbai – 400098

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BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers,
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National Stock Exchange of India Limited

Listing Department

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Dear Sirs,

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”)

This is to inform you that, Larsen & Toubro Limited has acquired 6,82,25,347 equity shares (with face value of Rs. 10 each) of L&T Finance Holdings Limited, since its last disclosure under regulation 29(2) of SAST.

In view of the above acquisition having exceeded 2% of the total shareholding today, please find attached the requisite disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,

For **LARSEN & TOUBRO LIMITED**



**SIVARAM NAIR A
COMPANY SECRETARY
(M. No – F3939)**

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company (TC)	L&T Finance Holdings Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Larsen & Toubro Limited (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	157,10,04,573	63.50%	63.50%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	157,10,04,573	63.50%	63.50%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	6,82,25,347	2.76%	2.76%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	6,82,25,347	2.76%	2.76%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	163,92,29,920	66.26%	66.26%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	163,92,29,920	66.26%	66.26%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 17, 2022 to March 23, 2022		
Equity share capital / total voting capital of the TC before the said acquisition /sale	247,40,35,488		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	247,40,35,488		
Total diluted share/voting capital of the TC after the said acquisition/sale	247,40,35,488		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LARSEN & TOUBRO LIMITED


SIVARAM NAIR A
COMPANY SECRETARY
M. No:- F3939
(Signature of the acquirer / seller / Authorised Signatory)

Place: Mumbai
Date: March 24, 2022