



Regd. Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

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CIN - U74900MH2010PLC202725

August 31, 2020

National Stock Exchange of India Ltd. "Exchange BSE Ltd.

Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051 Symbol: JSWSTEEL PhirozeJeejeebhoy Towers,

Dalal Street, Mumbai - 400 001 Scrip Code: 500228

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)</u>, Regulations, 2011

Dear Sir.

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of creation of pledge and closure of pledge on shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith. ¹

Thanking you,

Yours faithfully,

For JSW Techno Projects Management Limited

Sanjay Gupta Company Secretary

Encl.: As mentioned above

CC: The Company Secretary

JSW Steel Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

¹Pursuant to the Order dated November 6, 2019 of Hon'ble National Company Law Tribunal sanctioning the Scheme of Merger (by absorption) of JSW Logistics Infrastructure Private Limited (hereinafter referred to as the 'Transferor Company') with JSW Techno Projects Management Limited (hereinafter referred to as the 'Transferee Company') and their respective Shareholders; JSW Logistics Infrastructure Private Limited has merged with JSW Techno Projects Management Limited and the scheme has become effective from November 25, 2019. The Transferor Company is a wholly owned subsidiary of the Transferee Company and held 17,125,770 equity shares of Re.1 each of JSW Steel Limited as on November 25, 2019. In view of the foregoing, the abovementioned 17,125,770 equity shares of Re.1 each of JSW Steel Limited held by the Transferor Company has now been transferred and vested in the Transferee Company in accordance with the Scheme.



Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

Name of the Target Company (TC)	JSW STEEL LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange (NSE)
	2. Bombay Stock Exchange (BSE)
Date of Reporting	31.08.2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	JSW TECHNO PROJECTS MANAGEMENT LIMITED*

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post - event holding of encumbered shares		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	2,81,75,500	1.17	Release	24.08.2020	Pledge	Third Party Plegde	-3,30,000	-0.01	Lender - HDFC Limited Trustee - IDBI Trusteeship Services Limited	2,78,45,500	1.15
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	2,78,45,500	1.15	Creation	25.08.2020	Pledge	Third Party Plegde	85,00,000	0.35	JM Financial Products Limited	3,63,45,500	1.50
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,63,45,500	1.50	Release	26.08.2020	Pledge	Third Party Plegde	-5,90,000	-0.02	Axis Finance Limited	3,57,55,500	1.48
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,57,55,500	1.48	Release	26.08.2020	Pledge	Third Party Plegde	-5,00,000	-0.02	Aditya Birla Finance Limited	3,52,55,500	1.46
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,52,55,500	1.46	Release	26.08.2020	Pledge	Third Party Plegde	-1,90,000	-0.01	STCI Finance Limited	3,50,65,500	1.45
JSW TECHNO PROJECTS MANAGEMENT LIMITED*	26,44,54,220	10.94	3,50,65,500	1.45	Release	28.08.2020	Pledge	Third Party Plegde	-8,10,000	-0.03	Trustee – Catalyst Trusteeship Limited Lender - Tata Capital Financial Services Limited	3,42,55,500	1.42

Signature : Company Secretary

Place: Mumbai Date : 31.08.2020

^{*} The details of encumbrances of residual promoters as on 28.08.2020 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

	JSW STEEL LIMITED Details of encumbrance of residual promoters as on 28.08.2020							
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHA			LEDGED OR			
				_	OTHERWISE ENCUMBERED			
		No. of Shares	As a % of total	No. of Shares	As a % of total			
		held	share capital	held	share capital			
1	NAVEEN JINDAL	27,790	0.00	0	-			
2	SAJJAN JINDAL	1,000	0.00	0	-			
3	P R JINDAL HUF .	45,550	0.00	0	-			
4	DEEPIKA JINDAL	1,48,650	0.01	0	-			
5	SMINU JINDAL	55,970	0.00	0	-			
-	NAVEEN JINDAL	27,200	0.00	0	-			
7	S K JINDAL AND SONS HUF .	58,000	0.00	0	-			
8	SEEMA JAJODIA	17,50,000	0.07	0				
9	SAVITRI DEVI JINDAL	75,300	0.00	0				
10	TRIPTI JINDAL	50,660	0.00	0	-			
11	ARTI JINDAL	2,27,550	0.01	0				
	SANGITA JINDAL	1,000	0.00	0				
	TARINI JINDAL HANDA	49,13,890	0.20	14,72,120				
\vdash	URMILA BHUWALKA	3,05,000	0.01	2,90,000	-			
-	NIRMALA GOEL	1,12,000	0.00	0				
-	TANVI SHETE	48,83,630	0.20	0				
	AIYUSH BHUWALKA	10,000	0.00	0				
$\overline{}$	PARTH JINDAL	18,20,000	0.08	0				
	KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEV	90,79,520	0.38	0				
	NALWA SONS INVESTMENTS LTD	4,54,86,370		0				
\vdash	JSW ENERGY LIMITED	7,00,38,350	2.90	0				
-	REYNOLD TRADERS PRIVATE LIMITED	1,000	0.00	0				
$\overline{}$	JSW HOLDINGS LIMITED	18,14,02,230	7.50	5,08,96,000	2.11			
-	JSW PROJECTS LIMITED	1,000	0.00	0				
$\overline{}$	HEXA TRADEX LIMITED	13,620	0.00	0				
\vdash	SAJJAN JINDAL	100	0.00	0				
	SAJJAN JINDAL	100	0.00	0				
-	SAJJAN JINDAL	100	0.00	0				
	DANTA ENTERPRISES PRIVATE LIMITED	6,03,68,250	2.50	5,54,07,691	2.29			
-	GLEBE TRADING PRIVATE LIMITED	1,71,57,930	0.71	1,48,16,430				
	VIRTUOUS TRADECORP PRIVATE LIMITED	6,03,68,250	2.50	45,00,000				
-	JSW INVESTMENTS PRIVATE LIMITED	1,000	0.00	0				
	SAJJAN JINDAL	100	0.00	0				
-	SAJJAN JINDAL	100		0				
	SAJJAN JINDAL SIDDESHWARI TRADEY RRIVATE LIMITED	70 24 580	0.00	67,24,580				
	SIDDESHWARI TRADEX PRIVATE LIMITED	70,24,580 84,580		67,24,580				
-	PRITHAVI RAJ JINDAL SARIKA JHUNJHNUWALA	20,000		0				
	ESTRELA INVESTMENT COMPANY LIMITED	41,60,070		41,60,070				
	NACHO INVESTMENTS LIMITED	42,07,380		42,07,380				
	BEAUFIELD HOLDINGS LIMITED	42,07,380		42,07,380				
-	JSL OVERSEAS LIMITED	2,10,26,090		1,50,00,000				
	MENDEZA HOLDINGS LIMITED	42,18,090		42,18,090				
-	TOTAL	50,34,00,070		16,16,92,361				