## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| 1.               | Name of the Target Company (TC)  | DAMODAR INDUSTRIES LIMITED                                |   |  |
|------------------|--|---|---|--|
| 2.               | Name(s) of the acquirer and Persons<br>Acting in Concert (PAC) with the<br>acquirer  | Anil D. Biyani  |   |  |
| 3.               | Whether the acquirer belongs to<br>Promoter/Promoter group   | YES - PROMOTER & PROMOTER GROUP                           |   |  |
| 4.               | Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE LIMITED & NATIONAL STOCK<br>EXCHANGE OF INDIA LIMITED |   |  |
| 5.               | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number  | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
|                  | efore the acquisition/disposal under nsideration, holding of:  a) Shares carrying voting rights  b) Voting rights (VR) otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 3042704   | 13.06   | N.A.   |
|                  | Total (a+b+c)  | 3042704   | 13.06   | N.A.   |
| a<br>a<br>b<br>b | etails of acquisition/sale  ) Shares carrying voting rights cquired/sold ) VRs acquired /sold otherwise than y shares ) Warrants/convertible-securities/any ther instrument  | 08  | 0.01  | N.A.   |

| that entitles the acquirer to receive<br>shares carrying voting rights in the TC<br>(specify holding in each category)<br>acquired/sold   |   |       |      |
|---|---|-------|------|
| Total (a+b+c)   | 08  | 0.01  | N.A. |
| After the acquisition/sale, holding of:  a) Shares carrying voting rights   |   |       |      |
| b) VRs otherwise than by shares   | 3042696   | 13.06 | N.A. |
| c) Warrants/convertible-securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |   |       |      |
| Total (a+b+c)   | 3042696   | 13.06 | N.A. |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market   |       |      |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.   | N.A.  |       |      |
| 8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 05 <sup>th</sup> September 2024   |       |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale  | Rs. 111258120 Represent 22251624<br>Equity Shares of Rs. 5/- Each.      |       |      |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale  | Rs. 11,65,00,000 Represent 2,33,00,000<br>Equity Shares of Rs. 5/- Each |       |      |
| 11. Total diluted share/voting capital of the TC after the said acquisition/sale.   |   |       |      |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Anil D. Biyani)
Place: Mumbai

Date: 05th September 2024